

INDIANA UNIVERSITY
2017-18 Operating Budget

University Assessment (Administrative Service Charge)

FY 18 University Tax - Campus Guidelines

Acctg String			Campus Distribution										
Object Code	Sub Obj Code	Description	UA Aux	Bloomington	IUPUI -GA*	IUPUI -SOM*	East	Kokomo	Northwest	South Bend	Southeast	Total	
Total FY17 UA Tax			757,494	70,045,459	26,469,960	14,889,353	1,449,432	1,632,282	2,788,367	3,438,837	3,632,313	125,103,497	
UA Tax Additions for FY18	9951	xxT	UA Revenue Offset	(11,471)	(904,789)	(294,827)	(165,840)	(14,803)	(15,745)	(26,303)	(36,611)	(29,611)	(1,500,000)
	9951	xxT	Reorganization of units into UA	8,472	998,220	566,439	456,882	10,932	11,628	19,425	27,039	21,868	2,120,906
	9951	xxT	FY18 Approved requests for base increase (detail on supporting schedule)	31,174	1,442,590	550,591	627,581	22,467	23,190	38,549	54,672	42,191	2,833,006
	9951	xxS	Allowance for compensation increse at 1.5%, union employees 2.0%	14,132	1,114,645	363,209	204,305	18,236	19,397	32,404	45,103	36,479	1,847,908
	9951	Vxx	Allowance for compensation for IT-SS increse at 1.5%, union employees 2.0%	-	336,773	112,101	63,056	8,434	13,853	25,549	26,881	27,679	614,326
	9951	Vxx	Reorg of KO position to UA						26,500				26,500
Total FY18 UA Tax Increase			42,306	2,987,439	1,297,512	1,185,984	45,267	78,824	89,624	117,083	98,607	5,942,646	
FY18 UA Tax Total (budget these lines)	9951	xxT	New Programs & Reorg	99,999	25,398,661	7,931,307	4,917,494	544,768	508,700	714,510	977,619	816,862	41,909,920
	9951	xxS	Compensation	699,802	20,394,424	11,393,576	6,408,887	474,693	555,074	990,942	1,390,423	1,116,675	43,424,494
	9951	Vxx	IT-SS Compensation	-	15,799,482	6,643,588	3,737,018	475,238	647,331	1,172,540	1,187,878	1,797,383	31,460,458
	9951	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331
	9951	IBS	Telecom reorganization	-	-	1,799,002	1,011,938	-	-	-	-	-	2,810,940
Total FY18 UA Tax			799,800	73,032,898	27,767,473	16,075,337	1,494,699	1,711,106	2,877,991	3,555,920	3,730,920	131,046,143	
Net Cost Change Associated with Reorgs			8,472	(372,467)	253,523	19,579	10,932	11,628	19,425	27,039	21,868	-	

*Breakout FY17 UA Tax of IUSOM from IUPUI General Academic is based on IUPUI's split of FY17 University Tax and Pass-through

INDIANA UNIVERSITY
2017-18 Operating Budget
University Administration Operating Budget

					Allocation by Campus											
RC NM	RC Name	Description	Requested Amount	Approved Amount	UA Aux	Bloomington	IUPUI -GA	IUPUI -SOM	East	Kokomo	Northwest	South Bend	Southeast	Total	Allocation	
IUAA	IU ALUMNI ASSOCIATION	International Advancement	\$ 217,908	\$ 217,908	\$ 1,666	\$ 131,441	\$ 42,830	\$ 24,092	\$ 2,150	\$ 2,287	\$ 3,821	\$ 5,319	\$ 4,302	\$ 217,908	Std -1	
VPIT	VP for INFORMATION TECHNOLOGY	Adaptive Technology Accessibility Center	1,059,815	557,783	4,266	336,451	109,633	61,669	5,504	5,855	9,781	13,614	11,011	\$ 557,783	Std -1	
PRES	PRESIDENT	Chicago and Washington DC office Rental - IU portion	500,119	500,119	3,825	301,668	98,299	55,293	4,935	5,250	8,770	12,207	9,873	500,119	Std -1	
VPR	VP Research	FY17 Office of Research Administration Equity request	301,510	301,510	5,858	82,417	56,931	150,755	925	719	1,130	1,953	822	301,510	Award Count - 2	
VPR	VP Research	Director of Federal Research	193,360	193,360	3,756	52,854	36,510	96,680	593	461	725	1,252	527	193,360	Award Count - 2	
VPR	VP Research	Sr. Executive Director of IT	171,628	171,628	3,334	46,914	32,407	85,814	526	409	643	1,111	468	171,628	Award Count - 2	
VPR	VP Research	Office of Research Compliance Equity Request	140,723	140,723	2,734	38,466	26,571	70,362	432	336	528	911	384	140,723	Award Count - 2	
PAGR	VP for GOVERNMENT RELATIONS	Salary and Benefits for 1 FTE	36,903	36,903	282	22,260	7,253	4,080	364	387	647	901	728	36,903	Std -1	
UCOU	VP and GENERAL COUNSEL	Market Level Salary Increase for 2 Student Welfare Positions (Compliance Specialist & Investigator)	35,000	35,000	268	21,112	6,879	3,870	345	367	614	854	691	35,000	Std -1	
VPDV	VP for DIVERSITY, EQUITY, and MULTICULTURAL AFFAIRS	IU Incident Reporting System	28,000	28,000	214	16,889	5,503	3,096	276	294	491	683	553	28,000	Std -1	
VPPL	EVP for University Academic Affairs	IUPD Communications Dispatcher	45,000	45,000	344	27,144	8,845	4,975	444	472	789	1,098	888	45,000	Std -1	
VPPL	EVP for University Academic Affairs	Chief of Staff - previously funded with cash	155,072	155,072	1,186	93,538	30,480	17,145	1,530	1,628	2,719	3,785	3,061	155,072	Std -1	
VPCFO	SVP and CHIEF FINANCIAL OFFICER	6 new positions in support of HR2020 cash funded in FY17	450,000	450,000	3,441	271,437	88,448	49,752	4,441	4,724	7,891	10,983	8,883	450,000	Std -1	
Total FY18 Approved Additions			\$ 3,335,038	\$ 2,833,006	\$ 31,174	\$ 1,442,590	\$ 550,591	\$ 627,581	\$ 22,467	\$ 23,190	\$ 38,549	\$ 54,672	\$ 42,191	\$ 2,833,006		

Compensation	FY18 UA Compensation increases (1.5% wage, 0.93% benefit rate)	\$1,847,908	\$14,132	\$1,114,645	\$363,209	\$204,305	\$18,236	\$19,397	\$32,404	\$45,103	\$36,479	\$1,847,908	Std -1
	UITS SS Provision for compensation increase @ 1.5% wage increase and 0.9%	\$614,326	\$0	\$336,773	\$112,101	\$63,056	\$8,434	\$13,853	\$25,549	\$26,881	\$27,679	\$614,326	Direct Bill - 4
Total FY18 Compensation Additions		\$2,462,234	\$14,132	\$1,451,418	\$475,309	\$267,361	\$26,670	\$33,250	\$57,953	\$71,984	\$64,158	\$2,462,234	

Reorganizations	Bursar Reorg- Bursar to student loan administration	\$ 203,088	\$ 323	\$ 199,298			\$ 417	\$ 444	\$ 741	\$ 1,031	\$ 834	\$ 203,088	See Student Loan notes - 3
	Bursar Reorg - BL bursar to UA	988,882	7,562	596,486	194,366	109,331	9,759	10,380	17,340	24,136	19,521	988,882	Std -1
	Reorg BL research to VPR	178,717	172	169,781	4,426	2,490	222	236	395	550	445	178,717	95% BL, 5% other campuses per std allocation - 1
	Reorg of HR from IUPUI to UA	750,219	414	32,655	367,647	345,061	534	568	949	1,321	1,069	750,219	95% to IUSOM and IUPUI per employee count, 5% other campuses per std - 1
	Reorg of KO position to UITS	26,500						26,500				26,500	100% KO - 4
Total UA Reorganizations		\$ 2,147,406	\$ 8,472	\$ 998,221	\$ 566,439	\$ 456,882	\$ 10,932	\$ 38,128	\$ 19,425	\$ 27,039	\$ 21,868	\$ 2,147,406	

1	Description	Allocation Approach	UA Aux	Bloomington	IUPUI -GA	IUPUI -SOM	East	Kokomo	Northwest	South Bend	Southeast	TOTAL
	Standard Allocation is the default allocation to campuses incorporating the full rebase (from FY15) and distribution of space costs	Standard Allocation	0.76%	60.32%	19.66%	11.06%	0.99%	1.05%	1.75%	2.44%	1.97%	100.00%
2	C&G award amount is based on the count of C&G awards for FY16	FY16 C&G Award Count	57	802	554	1,467	9	7	11	19	8	2,934
		Award Count Allocation	1.9%	27.3%	18.9%	50.0%	0.3%	0.2%	0.4%	0.6%	0.3%	100.00%

3	Student loan Notes: Per FMS: no allocation to IUPUI or IUSOM, regional campuses are charged \$22,500 for some services directly. The amounts are charged per std allocation to BL and Regional campuses reducing collective regional campus portion by \$22,500.	IUPUI - IUSOM Split			The standard allocation between IUPUI General Academic and IUSOM is based on the division of the pass-through university tax and other assessment expenses from FY17 as displayed in the table to the left.
		IU SOM	IUPUI - GA	Total	
		16,421,665	29,223,106	45,644,771	
		36%	64%		

4	Direct Bill - University administration costs that are billed to the campus based on a direct association. Compensation increases related to UITS -Shared Services is an example of FY18 UA Tax fitting this allocation approach
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