

INDIANA UNIVERSITY

2016-2017

Operating Budget Instructions and Guidelines

May, 2016

Updates

Schedule Number	Update Description	Date of Update
2a, 2b, 2e,2f	Updated Rate Calculation Description to accommodate banded tuition	3/18/2016
8	Upated Amounts for Bloomington, IUPUI and South Bend for Eligible for Fee Replacement , Added Accounts for Regional Ineligible for Fee Replacement. Included object 5197 for Ineligible for Fee Replacement	3/18/2016
8b	Object code should be 5197	3/18/2016
14s	Corrected Title	3/18/2016
3	Updated Instructional Fee Income for EA and SB	3/30/2016
11	General Fund Property & Casualty Insurance	4/8/2016
3	Updated Instructional Fee Income	5/20/2016

INDIANA UNIVERSITY
2016-17 Operating Budget

Budget Construction Parameters*

	Refer Below for Additional Information
Proposed Budget Plan	Attachment 1
Student Fee Rates	
Instructional Fee Rates -- undergraduate	Attachment 2
Instructional Fee Rates -- graduate/professional	Attachment 2
Instructional Fee Rates -- program fees	Attachment 2
Non-Instructional Fee Rates	
Student Activity Fees	Attachment 2b
Activity Fee Distributions	Attachment 2c
Other Mandatory Fees	Attachment 2d
Technology Fees	Attachment 2e
R&R Fee	Attachment 2f
Resources	
Projected General Fund Resources Summary	Attachment 3
State Appropriation Funding	
State Appropriations:	
Campus Operating Budgets and Fee Replacement	Attachment 4a
State Appropriations Funding Assumptions:	
Enrollment change, research support, equity/other adjustments and across-the-board reductions	Attachment 4b
Special State Appropriations	Attachment 4c
Gross Instructional Fee Income	Attachment 5
Incidental and Other Income	Attachment 6
Dedicated Student Fee Income	Attachment 8
Other Debt Service in the General Fund	Attachment 8b
Expenditures	
Compensation:	
Salary Policy and Reason Codes	Attachment 9
Reason Code Documentation, Total Intended, President Set Salaries, Administrative Positions, Implications of eDoc Processing	Attachment 9a
Employee Benefit Calculation Percentages	Attachment 9b
Benefit-Related Policies and Procedures	Attachment 9c
Other Expenditures: Lifecycle Funding, Capital Equipment, Background Checks	Attachment 10
Property & Casualty Insurance and Energy & Utilities	Attachment 11

Expenditures (cont'd):

Travel and Transportation	Attachment 12
Computer Equipment Replacement Funds	Attachment 13
Intercampus Allocations:	
University Assessment, President's Fund Assessment, and Pooled Benefit Adjustment	Attachment 14a
Indiana University Foundation Development Fee	Attachment 14b
Microsoft/Adobe Software Cost Allocations	Attachment 14c
University Initiatives	Attachment 14d
Base Technology Funding	Attachment 14e
FACET Funding	Attachment 14f
Student Loan Collections	Attachment 14g
Student Enrollment Services Assessment	Attachment 14h
CVO Funding	Attachment 14i
Budgeting R&R for non-State Supported Facilities	Attachment 14j
Budgeting Financial Aid	Attachment 14k
Completion Awards (Finish in Four)	Attachment 14l
ERIP Savings Account (ERIP-13)	Attachment 14m
Crimson Campaign	Attachment 14n
Student Shared Services	Attachment 14o
Software Services - Regional Campuses	Attachment 14p
Oracle/People Soft License Agreement Fee	Attachment 14q
Life Time Engagement CRM License	Attachment 14r
University Security Camera Project - Phase II	Attachment 14s
Carryforwards	
Only that use of prior year carryforwards which is consistent with approved plans will be allowed.	

SPECIAL NOTE:**Narrative Description and Supporting Schedules**

In your budget submission you must include a narrative description for ALL FUNDS to:

- 1 Address student affordability and debt.
- 2 Increase operating efficiencies in both your administrative and academic enterprises. This information will be reported to the Board of Trustees at the June 2016 budget presentation. The information submitted must include specific operational efficiencies, how they were achieved and the overall impact on unit base budgets. This information should be quantified.
- 3 Mitigate the pressures from our stressed revenue streams.

In addition, your submission should provide information on your 2016-17 uses of fund balance reserves and interest income.

* **Note that legal services providers must be approved by the Office of the Vice President and General Counsel. Expenditures for legal services may be made only in accordance with guidelines established by that office.**

INDIANA UNIVERSITY
2016-17 Operating Budget

Proposed Budget Plan

	<u>Recommendations</u>
Operating Appropriation	As appropriated
Fee Replacement	per schedule of debt
Student Fees	see Attachments 2 and 5
Indirect Cost Recovery	as awarded
Other Income	as projected
Salary Funds	see Attachment 9
Employee Benefits	see Attachments 9b-c
Student Assistance	at fee rate increase
Library & Equipment Acquisitions	campus discretion
Property & Casualty Insurance and Energy & Utilities	see Attachment 11
University Assessment	see Attachment 14a
Debt Service	as scheduled
Other Expenses	campus discretion

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Instructional Fee and Mandatory Fees Assessed a Full-Time Undergraduate Student, Annual*

		2015-16				2016-17	
	2014-15		Amount	Percent		Amount	Percent
	Rates	Rates	Change	Change	Rates	Change	Change
Bloomington							
Resident Students							
Instructional Fee	\$ 9,086.80	\$ 9,086.80	\$ -	0.0%	\$ 9,086.80	\$ -	0.0%
Student Activity Fee	198.08	203.58	5.50	2.8%	203.58	-	0.0%
Technology Fee	394.56	379.50	(15.06)	-3.8%	374.00	(5.50)	-1.4%
Student Health Fee	220.44	223.08	2.64	1.2%	223.08	-	0.0%
Transportation Fee	127.68	129.20	1.52	1.2%	129.20	-	0.0%
Repair & Rehabilitation Fee	360.00	365.40	5.40	1.5%	370.90	5.50	1.5%
Total Resident	\$ 10,387.56	\$ 10,387.56	\$ 0.00	0.00%	\$ 10,387.56	\$ -	0.00%
Nonresident Students							
Instructional Fee	\$ 31,940.00	\$ 32,439.50	\$ 499.50	1.6%	\$ 32,945.00	\$ 505.50	1.6%
Student Activity Fee	198.08	203.58	5.50	2.8%	203.58	-	0.0%
Technology Fee	394.56	379.50	(15.06)	-3.8%	374.00	(5.50)	-1.4%
Student Health Fee	220.44	223.08	2.64	1.2%	223.08	-	0.0%
Transportation Fee	127.68	129.20	1.52	1.2%	129.20	-	0.0%
Repair & Rehabilitation Fee	360.00	365.40	5.40	1.5%	370.90	5.50	1.5%
Total Nonresident	\$ 33,240.76	\$ 33,740.26	\$ 499.50	1.50%	\$ 34,245.76	\$ 505.50	1.50%
Program Fees:							
Business	\$ 1,200.00	\$ 1,200.00	\$ -	0.0%	\$ 1,200.00	\$ -	0.0%
Informatics and Computing (new students)	-	-	-		600.00	NEW	NEW
Media School (new students)	-	-	-		600.00	NEW	NEW
Music	1,961.52	1,961.52	-	0.0%	1,961.52	-	0.0%
Nursing	2,561.40	2,612.70	51.30	2.0%	2,664.90	52.20	2.0%
University Division (freshmen & sophomores)	53.58	54.64	1.06	2.0%	54.64	-	0.0%
University Division (juniors & seniors)	107.12	109.26	2.14	2.0%	109.26	-	0.0%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Instructional Fee and Mandatory Fees Assessed a Full-Time Undergraduate Student, Annual*

		2015-16				2016-17		
	2014-15		Amount	Percent		Amount	Percent	
	Rates	Rates	Change	Change	Rates	Change	Change	
IUPUI								
Resident Students								
Instructional Fee	\$ 7,878.30	\$ 8,008.50	\$ 130.20	1.7%	\$ 8,141.10	\$ 132.60	1.7%	
IUPUI General Fee	710.60	722.20	11.60	1.6%	733.80	11.60	1.6%	
Repair & Rehabilitation Fee	319.92	325.20	5.28	1.7%	330.48	5.28	1.6%	
Total Resident	\$ 8,908.82	\$ 9,055.90	\$ 147.08	1.65%	\$ 9,205.38	\$ 149.48	1.65%	
Nonresident Students								
Instructional Fee	\$ 29,057.70	\$ 28,727.40	\$ (330.30)	-1.1%	\$ 28,727.40	\$ -	0.0%	
IUPUI General Fee	710.60	722.20	11.60	1.6%	733.80	11.60	1.6%	
Repair & Rehabilitation Fee	319.92	325.20	5.28	1.7%	330.48	5.28	1.6%	
Total Nonresident	\$ 30,088.22	\$ 29,774.80	\$ (313.42)	-1.04%	\$ 29,791.68	\$ 16.88	0.06%	
Program Fees:								
Herron Art & Design	\$ 638.16	\$ 650.88	\$ 12.72	2.0%	\$ 663.84	\$ 12.96	2.0%	
Business	1,129.80	1,152.30	22.50	2.0%	1,175.40	23.10	2.0%	
Engineering & Technology	1,311.90	1,338.00	26.10	2.0%	1,364.70	26.70	2.0%	
Nursing	2,561.40	2,612.70	51.30	2.0%	2,664.90	52.20	2.0%	
Science	294.90	294.90	-	0.0%	294.90	-	0.0%	
Social Work	108.30	110.40	2.10	1.9%	112.50	2.10	1.9%	
IUPU Columbus								
Resident Students								
Instructional Fee	\$ 7,878.30	\$ 8,008.50	\$ 130.20	1.7%	\$ 8,141.10	\$ 132.60	1.7%	
IUPUC Undergraduate General Fee	400.70	407.14	6.44	1.6%	413.52	6.38	1.6%	
Repair & Rehabilitation Fee	319.92	325.20	5.28	1.7%	330.48	5.28	1.6%	
Total Resident	\$ 8,598.92	\$ 8,740.84	\$ 141.92	1.65%	\$ 8,885.10	\$ 144.26	1.65%	
Nonresident students								
Instructional Fee	\$ 29,057.70	\$ 28,727.40	\$ (330.30)	-1.1%	\$ 28,727.40	\$ -	0.0%	
IUPUC Undergraduate General Fee	400.70	407.14	6.44	1.6%	413.52	6.38	1.6%	
Repair & Rehabilitation Fee	319.92	325.20	5.28	1.7%	330.48	5.28	1.6%	
Total Nonresident	\$ 29,778.32	\$ 29,459.74	\$ (318.58)	-1.07%	\$ 29,471.40	\$ 11.66	0.04%	
Program Fees:								
Engineering & Technology	\$ 1,311.90	\$ 1,338.00	\$ 26.10	2.0%	\$ 1,364.70	\$ 26.70	2.0%	
Nursing	2,561.40	2,612.70	51.30	2.0%	2,664.90	52.20	2.0%	
Science	294.90	294.90	-	0.0%	294.90	-	0.0%	

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Instructional Fee and Mandatory Fees Assessed a Full-Time Undergraduate Student, Annual*

		2015-16				2016-17		
		2014-15		Amount	Percent		Amount	Percent
		Rates	Rates	Change	Change	Rates	Change	Change
East								
Resident Students								
Instructional Fee	\$	6,195.90	\$ 6,336.60	\$ 140.70	2.3%	\$ 6,477.60	\$ 141.00	2.2%
Student Activity Fee		127.44	127.44	-	0.0%	127.44	-	0.0%
Technology Fee		343.44	343.44	-	0.0%	343.44	-	0.0%
Repair & Rehabilitation Fee		120.00	121.92	1.92	1.6%	123.84	1.92	1.6%
Total Resident	\$	6,786.78	\$ 6,929.40	\$ 142.62	2.10%	\$ 7,072.32	\$ 142.92	2.06%
Nonresident Students								
Instructional Fee	\$	17,490.00	\$ 17,786.40	\$ 296.40	1.7%	\$ 18,087.90	\$ 301.50	1.7%
Student Activity Fee		127.44	127.44	-	0.0%	127.44	-	0.0%
Technology Fee		343.44	343.44	-	0.0%	343.44	-	0.0%
Repair & Rehabilitation Fee		120.00	121.92	1.92	1.6%	123.84	1.92	1.6%
Total Nonresident	\$	18,080.88	\$ 18,379.20	\$ 298.32	1.65%	\$ 18,682.62	\$ 303.42	1.65%
Program Fees:								
Nursing	\$	1,216.08	\$ 1,240.32	\$ 24.24	2.0%	\$ 1,265.04	\$ 24.72	2.0%
Social Work		58.20	59.10	0.90	1.5%	60.00	0.90	1.5%
Acad. Progr. Advising (fresh., soph. & jnrs.)		-	50.00	NEW	NEW	50.00	-	0.0%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Instructional Fee and Mandatory Fees Assessed a Full-Time Undergraduate Student, Annual*

		2015-16				2016-17		
	2014-15			Amount	Percent		Amount	Percent
	Rates	Rates		Change	Change	Rates	Change	Change
Kokomo								
Resident Students								
Instructional Fee	\$ 6,219.60	\$ 6,348.30	\$ 128.70	2.1%	\$ 6,477.60	\$ 129.30	2.0%	
Student Activity Fee	127.44	127.44	-	0.0%	127.44	-	0.0%	
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	
Total Resident	\$ 6,810.48	\$ 6,941.10	\$ 130.62	1.92%	\$ 7,072.32	\$ 131.22	1.89%	
Nonresident Students								
Instructional Fee	\$ 17,490.00	\$ 17,786.40	\$ 296.40	1.7%	\$ 18,087.90	\$ 301.50	1.7%	
Student Activity Fee	127.44	127.44	-	0.0%	127.44	-	0.0%	
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	
Total Nonresident	\$ 18,080.88	\$ 18,379.20	\$ 298.32	1.65%	\$ 18,682.62	\$ 303.42	1.65%	
Program Fees:								
Nursing	\$ 1,216.08	\$ 1,240.32	\$ 24.24	2.0%	\$ 1,265.04	\$ 24.72	2.0%	
Acad. Progr. Advising (fresh., soph. & jnrs.)	-	50.00	NEW	NEW	50.00	-	0.0%	

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Instructional Fee and Mandatory Fees Assessed a Full-Time Undergraduate Student, Annual*

		2015-16				2016-17		
	2014-15			Amount	Percent		Amount	Percent
	Rates	Rates		Change	Change	Rates	Change	Change
Northwest								
Resident Students								
Instructional Fee	\$ 6,262.50	\$ 6,369.60	\$ 107.10	1.7%	\$ 6,477.60	\$ 108.00	1.7%	
Student Activity Fee	127.44	127.44	-	0.0%	127.44	-	0.0%	
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	
Total Resident	\$ 6,853.38	\$ 6,962.40	\$ 109.02	1.59%	\$ 7,072.32	\$ 109.92	1.58%	
Nonresident Students								
Instructional Fee	\$ 17,490.00	\$ 17,786.40	\$ 296.40	1.7%	\$ 18,087.90	\$ 301.50	1.7%	
Student Activity Fee	127.44	127.44	-	0.0%	127.44	-	0.0%	
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	
Total Nonresident	\$ 18,080.88	\$ 18,379.20	\$ 298.32	1.65%	\$ 18,682.62	\$ 303.42	1.65%	
Program Fees:								
Nursing	\$ 1,216.08	\$ 1,240.32	\$ 24.24	2.0%	\$ 1,265.04	\$ 24.72	2.0%	
Acad. Progr. Advising (fresh., soph. & jnrs.)	-	50.00	NEW	NEW	50.00	-	0.0%	

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Instructional Fee and Mandatory Fees Assessed a Full-Time Undergraduate Student, Annual*

		2015-16				2016-17		
	2014-15		Amount	Percent		Amount	Percent	
	Rates	Rates	Change	Change	Rates	Change	Change	
South Bend								
Resident Students								
Instructional Fee	\$ 6,314.10	\$ 6,393.00	\$ 78.90	1.2%	\$ 6,477.60	\$ 84.60	1.3%	
Student Activity Fee	127.44	127.44	-	0.0%	127.44	-	0.0%	
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	
Total Resident	\$ 6,904.98	\$ 6,985.80	\$ 80.82	1.17%	\$ 7,072.32	\$ 86.52	1.24%	
Nonresident Students								
Instructional Fee	\$ 17,490.00	\$ 17,786.40	\$ 296.40	1.7%	\$ 18,087.90	\$ 301.50	1.7%	
Student Activity Fee	127.44	127.44	-	0.0%	127.44	-	0.0%	
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	
Total Nonresident	\$ 18,080.88	\$ 18,379.20	\$ 298.32	1.65%	\$ 18,682.62	\$ 303.42	1.65%	
Program Fees:								
Nursing	\$ 1,216.08	\$ 1,240.32	\$ 24.24	2.0%	\$ 1,265.04	\$ 24.72	2.0%	
Acad. Progr. Advising (fresh., soph. & jnrs.)	-	50.00	NEW	NEW	50.00	-	0.0%	

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Instructional Fee and Mandatory Fees Assessed a Full-Time Undergraduate Student, Annual*

		2015-16				2016-17		
	2014-15			Amount	Percent		Amount	Percent
	Rates	Rates		Change	Change	Rates	Change	Change
Southeast								
Resident Students								
Instructional Fee	\$ 6,236.40	\$ 6,356.40	\$ 120.00	1.9%	\$ 6,477.60	\$ 121.20	1.9%	
Student Activity Fee	127.44	127.44	-	0.0%	127.44	-	0.0%	
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	
Total Resident	\$ 6,827.28	\$ 6,949.20	\$ 121.92	1.79%	\$ 7,072.32	\$ 123.12	1.77%	
Nonresident Students								
Instructional Fee	\$ 17,490.00	\$ 17,786.40	\$ 296.40	1.7%	\$ 18,087.90	\$ 301.50	1.7%	
Student Activity Fee	127.44	127.44	-	0.0%	127.44	-	0.0%	
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	
Total Nonresident	\$ 18,080.88	\$ 18,379.20	\$ 298.32	1.65%	\$ 18,682.62	\$ 303.42	1.65%	
Program Fees:								
Nursing	\$ 1,216.08	\$ 1,240.32	\$ 24.24	2.0%	\$ 1,265.04	\$ 24.72	2.0%	
Acad. Progr. Advising (fresh., soph. & jnrs.)	-	50.00	NEW	NEW	50.00	-	0.0%	

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Graduate and Professional Instructional, Program, and Other Mandatory Fee Rates

	2015-16				2016-17		
	2014-15 Rate	Rate	Amount Change	Percent Change	Rate	Amount Change	Percent Change
BLOOMINGTON							
Graduate and Professional:							
Business MBA, MBA/a (annual rate)*	\$ 25,500.00	\$ 25,500.00	\$ -	0.0%	\$ 25,500.00	\$ -	0.0%
Business (credit hour rate)**	816.00	816.00	-	0.0%	816.00	-	0.0%
Business MSA, MSIS**	650.00	650.00	-	0.0%	650.00	-	0.0%
Education	412.56	416.69	4.13	1.0%	420.85	4.16	1.0%
Education Ph.D.	366.56	377.56	11.00	3.0%	388.88	11.32	3.0%
Public Health	362.21	369.45	7.24	2.0%	376.77	7.32	2.0%
Public Health Ph.D.	355.15	365.80	10.65	3.0%	376.78	10.98	3.0%
Informatics	383.59	395.10	11.51	3.0%	406.95	11.85	3.0%
Informatics Ph.D.	348.72	359.18	10.46	3.0%	369.96	10.78	3.0%
Informatics-Library and Information Science	425.42	438.18	12.76	3.0%	451.33	13.15	3.0%
Journalism M.S. & Ph.D.	351.04	351.75	0.71	0.2%	362.30	10.55	3.0%
Law (annual rate)	29,820.36	30,500.00	679.64	2.3%	31,250.00	750.00	2.5%
Law (credit hour rate)	870.87	897.00	26.13	3.0%	923.91	26.91	3.0%
Music	567.68	584.71	17.03	3.0%	602.25	17.54	3.0%
Music M.A. and Ph.D.	374.12	385.34	11.22	3.0%	396.90	11.56	3.0%
Optometry (annual rate)	23,737.96	24,447.96	710.00	3.0%	25,177.96	730.00	3.0%
Optometry (credit hour rate)	575.54	593.05	17.51	3.0%	611.10	18.05	3.0%
Optometry M.S. & Ph.D. (credit hour rate)	-	351.76	NEW	NEW	362.31	10.55	3.0%
Public and Environmental Affairs (SPEA)	458.31	472.06	13.75	3.0%	486.22	14.16	3.0%
SPEA Ph.D.	341.51	351.76	10.25	3.0%	362.31	10.55	3.0%
SPEA Master's in Arts Administration	372.38	383.55	11.17	3.0%	395.06	11.51	3.0%
Other	341.51	351.75	10.24	3.0%	362.30	10.55	3.0%
<u>Nonresident Instructional Fee Rates:</u>							
Graduate and Professional:							
Business MBA, MBA/a (annual rate)*	\$ 44,460.00	\$ 44,460.00	\$ -	0.0%	\$ 44,460.00	\$ -	0.0%
Business (credit hour rate)	1,482.00	1,482.00	-	0.0%	1,482.00	-	0.0%
Business MSA, MSIS**	1,145.00	1,145.00	-	0.0%	1,145.00	-	0.0%
Education	1,201.52	1,222.10	20.58	1.7%	1,295.42	73.32	6.0%
Education Ph.D.	1,152.92	1,222.10	69.18	6.0%	1,295.42	73.32	6.0%
Public Health	1,054.97	1,076.07	21.10	2.0%	1,097.38	21.31	2.0%
Public Health Ph.D.	1,034.38	1,065.41	31.03	3.0%	1,097.37	31.96	3.0%
Informatics	1,183.17	1,236.41	53.24	4.5%	1,292.05	55.64	4.5%
Informatics Ph.D.	1,015.59	1,061.29	45.70	4.5%	1,109.05	47.76	4.5%
Informatics-Library and Information Science	1,312.70	1,371.77	59.07	4.5%	1,433.50	61.73	4.5%
Journalism M.S. & Ph.D.	1,042.50	1,105.05	62.55	6.0%	1,171.35	66.30	6.0%
Law (annual rate)	48,625.80	50,500.00	1,874.20	3.9%	52,000.00	1,500.00	3.0%
Law (credit hour rate)	1,657.36	1,700.00	42.64	2.6%	1,750.00	50.00	2.9%
Music	1,751.03	1,803.56	52.53	3.0%	1,857.67	54.11	3.0%
Music M.A. and Ph.D.	1,153.97	1,223.21	69.24	6.0%	1,296.60	73.39	6.0%
Optometry (annual rate)	36,274.06	36,984.06	710.00	2.0%	37,714.06	730.00	2.0%
Optometry (credit hour rate)	879.34	897.30	17.96	2.0%	915.60	18.30	2.0%
Optometry M.S. & Ph.D. (credit hour rate)	-	1,117.18	NEW	NEW	1,184.21	67.03	6.0%
Public and Environmental Affairs (SPEA)	1,053.94	1,096.10	42.16	4.0%	1,139.94	43.84	4.0%
SPEA Ph.D.	1,053.94	1,096.10	42.16	4.0%	1,139.94	43.84	4.0%
SPEA Master's in Arts Administration	1,053.94	1,096.10	42.16	4.0%	1,139.94	43.84	4.0%
Other	1,053.94	1,117.15	63.21	6.0%	1,184.15	67.00	6.0%
<u>Program Fee Rates:</u>							
Graduate and Professional (annual):							
Business	\$ 800.00	\$ 800.00	\$ -	0.0%	\$ 800.00	\$ -	0.0%
Music	1,961.52	1,961.52	-	0.0%	1,961.52	-	0.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 198.08	\$ 203.58	\$ 5.50	2.8%	\$ 203.58	\$ -	0.0%
Technology Fee	394.56	379.50	(15.06)	-3.8%	374.00	(5.50)	-1.4%
Student Health Fee	220.44	223.08	2.64	1.2%	223.08	-	0.0%
Transportation Fee	127.68	129.20	1.52	1.2%	129.20	-	0.0%
Repair & Rehabilitation Fee	360.00	365.40	5.40	1.5%	370.90	5.50	1.5%

* New students; returning students will be assessed their entering rates; MBA in Accounting students are charged

** MSA - Master of Science in Accounting, MSIS - Master of Science in Information Systems

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Graduate and Professional Instructional, Program, and Other Mandatory Fee Rates

	2015-16				2016-17		
	2014-15 Rate	Rate	Amount Change	Percent Change	Rate	Amount Change	Percent Change
INDIANA UNIVERSITY-PURDUE UNIVERSITY INDIANAPOLIS							
<u>Resident Instructional Fee Rates:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 31,549.09	\$ 32,116.97	\$ 567.88	1.8%	\$ 32,695.08	\$ 578.11	1.8%
Medicine (annual rate)	33,349.00	33,682.49	333.49	1.0%	34,019.31	336.82	1.0%
Medicine Biotechnology*	1,020.00	1,020.00	-	0.0%	1,020.00	-	0.0%
Medical Dosimetry Graduate Certificate (program rate)	10,000.00	10,180.00	180.00	1.8%	10,363.24	183.24	1.8%
Innovation & Implementation Science Certificate	-	1,300.00	NEW	NEW	1,323.50	23.50	1.8%
Public Health	462.77	476.65	13.88	3.0%	490.95	14.30	3.0%
Business MBA	728.00	749.84	21.84	3.0%	772.34	22.50	3.0%
Business MSA, MST**	567.00	578.34	11.34	2.0%	589.91	11.57	2.0%
Business of Medicine MBA	1,200.00	1,236.00	36.00	3.0%	1,273.08	37.08	3.0%
Business Weekend MBA	950.00	950.00	-	0.0%	950.00	-	0.0%
Columbus Business MBA	432.08	436.40	4.32	1.0%	449.49	13.09	3.0%
Education	412.56	416.69	4.13	1.0%	420.85	4.16	1.0%
Engineering	366.32	373.65	7.33	2.0%	381.12	7.47	2.0%
Master of Fine Arts	560.90	572.12	11.22	2.0%	583.56	11.44	2.0%
Health and Rehabilitation Sciences [#]	502.80	512.86	10.06	2.0%	523.11	10.25	2.0%
Health & Rehab Master of Physician Assistant Studies	507.96	518.12	10.16	2.0%	528.48	10.36	2.0%
Journalism M.A. in Sports Journalism	340.31	347.12	6.81	2.0%	354.06	6.94	2.0%
Law J.D.	795.40	819.26	23.86	3.0%	843.84	24.58	3.0%
Law LL.M./S.J.D.	1,414.50	1,414.50	-	0.0%	1,414.50	-	0.0%
Library and Information Science	425.42	438.18	12.76	3.0%	451.33	13.15	3.0%
Nursing	488.80	503.46	14.66	3.0%	518.57	15.11	3.0%
Doctor of Nursing Practice	-	1,000.00	NEW	NEW	1,000.00	-	0.0%
Philanthropy	-	645.00	NEW	NEW	645.00	-	0.0%
Physical Education and Tourism Management	-	400.00	NEW	NEW	400.00	-	0.0%
Public and Environmental Affairs	386.61	396.28	9.67	2.5%	406.18	9.90	2.5%
Science	359.20	339.08	(20.12)	-5.6%	347.22	8.14	2.4%
Social Work	412.00	420.24	8.24	2.0%	428.64	8.40	2.0%
Other	331.06	339.01	7.95	2.4%	347.14	8.13	2.4%
<u>Nonresident Instructional Fee Rates:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 66,036.27	68,347.54	\$ 2,311.27	3.5%	70,739.70	\$ 2,392.16	3.5%
Medicine (annual rate)	53,703.00	55,314.09	1,611.09	3.0%	56,973.51	1,659.42	3.0%
Medicine Biotechnology*	1,836.00	1,836.00	-	0.0%	1,836.00	-	0.0%
Medical Dosimetry Graduate Certificate (program rate)	10,000.00	10,180.00	180.00	1.8%	10,363.24	183.24	1.8%
Innovation & Implementation Science Certificate	-	1,300.00	NEW	NEW	1,323.50	23.50	1.8%
Public Health	1,142.60	1,166.59	23.99	2.1%	1,191.09	24.50	2.1%
Business MBA	1,400.00	1,428.00	28.00	2.0%	1,456.56	28.56	2.0%
Business MSA, MST**	1,090.00	1,090.00	-	0.0%	1,090.00	-	0.0%
Business of Medicine MBA	1,200.00	1,272.00	72.00	6.0%	1,348.32	76.32	6.0%
Business Weekend MBA	1,045.00	1,045.00	-	0.0%	1,045.00	-	0.0%
Columbus Business MBA	1,038.08	1,048.46	10.38	1.0%	1,079.91	31.45	3.0%
Education	1,201.52	1,222.10	20.58	1.7%	1,295.42	73.32	6.0%
Engineering	1,047.68	1,068.63	20.95	2.0%	1,090.01	21.38	2.0%
Master of Fine Arts	949.80	949.80	0.00	0.0%	949.80	-	0.0%
Health and Rehabilitation Sciences [#]	966.60	966.60	-	0.0%	966.60	-	0.0%
Health & Rehab Master of Physician Assistant Studies	761.94	761.94	-	0.0%	761.94	-	0.0%
Journalism M.A. in Sports Journalism	984.50	1,043.57	59.07	6.0%	1,106.18	62.61	6.0%
Law J.D.	1,472.10	1,472.10	0.00	0.0%	1,472.10	-	0.0%
Law LL.M./S.J.D.	1,414.50	1,414.50	-	0.0%	1,414.50	-	0.0%
Library and Information Science	1,312.70	1,371.77	59.07	4.5%	1,433.50	61.73	4.5%
Nursing	1,420.60	1,434.81	14.21	1.0%	1,449.15	14.34	1.0%
Doctor of Nursing Practice	-	1,000.00	NEW	NEW	1,000.00	-	0.0%
Philanthropy	-	645.00	NEW	NEW	645.00	-	0.0%
Physical Education and Tourism Management	-	600.00	NEW	NEW	600.00	-	0.0%
Public and Environmental Affairs	955.60	984.27	28.67	3.0%	1,013.80	29.53	3.0%
Science	1,007.00	957.66	(49.34)	-4.9%	957.66	-	0.0%
Social Work	924.77	943.27	18.50	2.0%	962.13	18.86	2.0%
Other	957.70	957.70	-	0.0%	957.70	-	0.0%
<u>Other Mandatory Fee Rates (annual):</u>							
IUPUI General Fee	710.60	722.20	11.60	1.6%	733.80	11.60	1.6%
IUPUC Graduate General Fee	400.70	407.14	6.44	1.6%	413.52	6.38	1.6%
Repair & Rehabilitation Fee	319.92	325.20	5.28	1.7%	330.48	5.28	1.6%

* Medicine Biotechnology Master's or Certificate

** MSA - Master of Science in Accounting, MST - Master of Science in Taxation

Includes the Doctor of Physical Therapy and the Occupational Therapy Master's

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Graduate and Professional Instructional, Program, and Other Mandatory Fee Rates

	2014-15 Rate	2015-16			2016-17			
		Rate	Amount Change	Percent Change	Rate	Amount Change	Percent Change	
EAST								
<u>Resident Instructional Fee Rates:</u>								
Graduate	\$ 261.08	\$ 268.91	\$ 7.83	3.0%	\$ 276.98	\$ 8.07	3.0%	
Graduate Business	310.86	320.19	9.33	3.0%	329.79	9.60	3.0%	
Graduate Nursing	341.77	352.02	10.25	3.0%	362.58	10.56	3.0%	
Graduate Social Work	369.19	380.27	11.08	3.0%	391.68	11.41	3.0%	
<u>Nonresident Instructional Fee Rates:</u>								
Graduate	\$ 615.08	\$ 633.53	\$ 18.45	3.0%	\$ 652.54	\$ 19.01	3.0%	
Graduate Business	697.38	718.30	20.92	3.0%	739.85	21.55	3.0%	
Graduate Nursing	996.25	1,026.14	29.89	3.0%	1,056.92	30.78	3.0%	
Graduate Social Work	888.32	914.97	26.65	3.0%	942.42	27.45	3.0%	
<u>Other Mandatory Fee Rates (annual):</u>								
Student Activity Fee	\$ 127.44	\$ 127.44	\$ 0.00	0.00	\$ 127.44	\$ -	0.0%	
Technology Fee	343.44	343.44	-	-	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Graduate and Professional Instructional, Program, and Other Mandatory Fee Rates

	2014-15 Rate	2015-16			2016-17			
		Rate	Amount Change	Percent Change	Rate	Amount Change	Percent Change	
KOKOMO								
<u>Resident Instructional Fee Rates:</u>								
Graduate	\$ 261.08	\$ 268.91	\$ 7.83	3.0%	\$ 276.98	\$ 8.07	3.0%	
Graduate Business	310.86	320.19	9.33	3.0%	329.79	9.60	3.0%	
Graduate Nursing	341.77	352.02	10.25	3.0%	362.58	10.56	3.0%	
Graduate Executive Public Management*	310.86	320.19	9.33	3.0%	329.79	9.60	3.0%	
<u>Nonresident Instructional Fee Rates:</u>								
Graduate	\$ 615.08	\$ 633.53	\$ 18.45	3.0%	\$ 652.54	\$ 19.01	3.0%	
Graduate Business	697.38	718.30	20.92	3.0%	739.85	21.55	3.0%	
Graduate Nursing	984.38	1,013.91	29.53	3.0%	1,044.33	30.42	3.0%	
Graduate Executive Public Management*	697.38	718.30	20.92	3.0%	739.85	21.55	3.0%	
<u>Other Mandatory Fee Rates (annual):</u>								
Student Activity Fee	\$ 127.44	\$ 127.44	\$ 0.00	0.0%	\$ 127.44	\$ -	0.0%	
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%	
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%	

* Follows Graduate Business rate

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Graduate and Professional Instructional, Program, and Other Mandatory Fee Rates

		2015-16			2016-17		
	2014-15		Amount	Percent		Amount	Percent
	Rate	Rate	Change	Change	Rate	Change	Change
NORTHWEST							
<u>Resident Instructional Fee Rates:</u>							
Graduate	\$ 261.08	\$ 268.91	\$ 7.83	3.0%	\$ 276.98	\$ 8.07	3.0%
Graduate Business	310.86	320.19	9.33	3.0%	329.79	9.60	3.0%
Graduate Business Weekend MBA*	35,000.00	35,000.00	-	0.0%	35,000.00	-	0.0%
Graduate Nursing	-	352.02	NEW	NEW	362.58	10.56	3.0%
Graduate Social Work	373.25	384.45	11.20	3.0%	395.98	11.53	3.0%
<u>Nonresident Instructional Fee Rates:</u>							
Graduate	\$ 615.08	\$ 633.53	\$ 18.45	3.0%	\$ 652.54	\$ 19.01	3.0%
Graduate Business	697.38	718.30	20.92	3.0%	739.85	21.55	3.0%
Graduate Business Weekend MBA*	53,000.00	53,000.00	-	0.0%	53,000.00	-	0.0%
Graduate Nursing	-	1,026.14	NEW	NEW	1,056.92	30.78	3.0%
Graduate Social Work	888.32	914.97	26.65	3.0%	942.42	27.45	3.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 127.44	\$ 127.44	\$ 0.00	0.0%	\$ 127.44	\$ -	0.0%
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%

* Rate for the duration of the program (18 months)

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Graduate and Professional Instructional, Program, and Other Mandatory Fee Rates

	2014-15 Rate	2015-16			2016-17		
		Rate	Amount Change	Percent Change	Rate	Amount Change	Percent Change
SOUTH BEND							
<u>Resident Instructional Fee Rates:</u>							
Graduate	\$ 261.08	\$ 268.91	\$ 7.83	3.0%	\$ 276.98	\$ 8.07	3.0%
Graduate Business	310.86	320.19	9.33	3.0%	329.79	9.60	3.0%
Graduate Nursing	341.77	352.02	10.25	3.0%	362.58	10.56	3.0%
Graduate Social Work	312.98	322.37	9.39	3.0%	332.04	9.67	3.0%
<u>Nonresident Instructional Fee Rates:</u>							
Graduate	\$ 615.08	\$ 633.53	\$ 18.45	3.0%	\$ 652.54	\$ 19.01	3.0%
Graduate Business	697.38	718.30	20.92	3.0%	739.85	21.55	3.0%
Graduate Nursing	996.25	1,026.14	29.89	3.0%	1,056.92	30.78	3.0%
Graduate Social Work	807.66	831.89	24.23	3.0%	856.85	24.96	3.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 127.44	\$ 127.44	\$ 0.00	0.0%	\$ 127.44	\$ -	0.0%
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Graduate and Professional Instructional, Program, and Other Mandatory Fee Rates

	2014-15 Rate	2015-16			2016-17		
		Rate	Amount Change	Percent Change	Rate	Amount Change	Percent Change
SOUTHEAST							
<u>Resident Instructional Fee Rates:</u>							
Graduate	\$ 261.08	\$ 268.91	\$ 7.83	3.0%	\$ 276.98	\$ 8.07	3.0%
Graduate Business	379.23	390.61	11.38	3.0%	402.33	11.72	3.0%
Graduate Nursing	-	352.02	NEW	NEW	362.58	10.56	3.0%
<u>Nonresident Instructional Fee Rates:</u>							
Graduate	\$ 615.08	\$ 633.53	\$ 18.45	3.0%	\$ 652.54	\$ 19.01	3.0%
Graduate Business	780.95	804.38	23.43	3.0%	828.51	24.13	3.0%
Graduate Nursing	-	1,026.14	NEW	NEW	1,056.92	30.78	3.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 127.44	\$ 127.44	\$ 0.00	0.0%	\$ 127.44	\$ -	0.0%
Technology Fee	343.44	343.44	-	0.0%	343.44	-	0.0%
Repair & Rehabilitation Fee	120.00	121.92	1.92	1.6%	123.84	1.92	1.6%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Program Fee Rates, per semester

	2014-15	2015-16			2016-17		
	Rate	Rate	Change	% Chg.	Rate	Change	% Chg.
Bloomington							
Undergraduate -- Academic Year, per semester							
Business Program Fee							
< 6 credit hours	\$ 240.00	\$ 240.00	\$ -	0.0%	\$ 240.00	\$ -	0.0%
6 to 12 credit hours	475.00	475.00	-	0.0%	475.00	-	0.0%
>= 12 credit hours	600.00	600.00	-	0.0%	600.00	-	0.0%
Undergraduate Informatics and Computing Program Fee							
Academic Year, per semester	-	-	-		300.00	NEW	NEW
Media School Program Fee							
Academic Year, per semester	-	-	-		300.00	NEW	NEW
Music Program Fee							
Academic Year, per semester	\$ 980.76	\$ 980.76	\$ -	0.0%	\$ 980.76	\$ -	0.0%
Nursing Program Fee (credit hour rate; no cap)							
per credit hour	\$ 85.38	\$ 87.09	\$ 1.71	2.0%	\$ 88.83	\$ 1.74	2.0%
for 15 credit hours	1,280.70	1,306.35	25.65	2.0%	1,332.45	26.10	2.0%
University Division Program Fee (> 3 credit hours)							
Freshmen & Sophomores	\$ 53.58	\$ 54.64	\$ 1.06	2.0%	\$ 54.64	\$ -	0.0%
Juniors & Seniors	107.12	109.26	2.14	2.0%	109.26	-	0.0%
Graduate -- Academic Year, per semester							
Business Program Fee -- Academic Year, per semester							
< 4 credit hours	\$ 160.00	\$ 160.00	\$ -	0.0%	\$ 160.00	\$ -	0.0%
4 to 8 credit hours	320.00	320.00	-	0.0%	320.00	-	0.0%
>= 8 credit hours	400.00	400.00	-	0.0%	400.00	-	0.0%
Music Program Fee							
Academic Year, per semester	\$ 980.76	\$ 980.76	\$ -	0.0%	\$ 980.76	\$ -	0.0%
IUPUI							
Undergraduate -- Academic Year, per semester							
Herron Art & Design Program Fee							
All Students per credit hour <12	\$ 26.59	\$ 27.12	\$ 0.53	2.0%	\$ 27.66	\$ 0.54	2.0%
Academic Year, per semester	319.08	325.44	6.36	2.0%	331.92	6.48	2.0%
Business Program Fee							
All Students per credit hour <12	\$ 37.66	\$ 38.41	\$ 0.75	2.0%	\$ 39.18	\$ 0.77	2.0%
Academic Year, per semester	564.90	576.15	11.25	2.0%	587.70	11.55	2.0%
Engineering & Technology Program Fee							
All Students per credit hour <12	\$ 43.73	\$ 44.60	\$ 0.87	2.0%	\$ 45.49	\$ 0.89	2.0%
Academic Year, per semester	655.95	669.00	13.05	2.0%	682.35	13.35	2.0%
Nursing Program Fee (credit hour rate; no cap)							
All Students per credit hour <12	\$ 85.38	\$ 87.09	\$ 1.71	2.0%	\$ 88.83	\$ 1.74	2.0%
Academic Year, per semester	1,280.70	1,306.35	25.65	2.0%	1,332.45	26.10	2.0%
Science Program Fee							
per credit hour if less than 12	\$ 9.83	\$ 9.83	\$ -	0.0%	\$ 9.83	\$ -	0.0%
Academic Year, per semester	147.45	147.45	-	0.0%	147.45	-	0.0%
Social Work Program Fee							
All Students per credit hour <12	\$ 3.61	\$ 3.68	\$ 0.07	1.9%	\$ 3.75	\$ 0.07	1.9%
Academic Year, per semester	54.15	55.20	1.05	1.9%	56.25	1.05	1.9%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Program Fee Rates, per semester

		2014-15	2015-16			2016-17		
		Rate	Rate	Change	% Chg.	Rate	Change	% Chg.
East								
Undergraduate -- Academic Year, per semester								
Nursing Program Fee								
	All Students per credit hour <12	\$ 50.67	\$ 51.68	\$ 1.01	2.0%	\$ 52.71	\$ 1.03	2.0%
	Academic Year, per semester	608.04	620.16	12.12	2.0%	632.52	12.36	2.0%
Social Work Program Fee								
	All Students per credit hour <12	\$ 1.94	\$ 1.97	\$ 0.03	1.5%	\$ 2.00	\$ 0.03	1.5%
	Academic Year, per semester	29.10	29.55	0.45	1.5%	30.00	0.45	1.5%
Academic & Program Advising								
	Freshmen, Sophomores & Juniors	\$ -	\$ 25.00	NEW	NEW	\$ 25.00	\$ -	0.0%
Kokomo								
Undergraduate -- Academic Year, per semester								
Nursing Program Fee								
	All Students per credit hour <12	\$ 50.67	\$ 51.68	\$ 1.01	2.0%	\$ 52.71	\$ 1.03	2.0%
	Academic Year, per semester	608.04	620.16	12.12	2.0%	632.52	12.36	2.0%
Acad. Progr. Advising								
	Freshmen, Sophomores & Juniors	\$ -	\$ 25.00	NEW	NEW	\$ 25.00	\$ -	0.0%
Northwest								
Undergraduate -- Academic Year, per semester								
Nursing Program Fee								
	All Students per credit hour <12	\$ 50.67	\$ 51.68	\$ 1.01	2.0%	\$ 52.71	\$ 1.03	2.0%
	Academic Year, per semester	608.04	620.16	12.12	2.0%	632.52	12.36	2.0%
Academic & Program Advising								
	Freshmen, Sophomores & Juniors	\$ -	\$ 25.00	NEW	NEW	\$ 25.00	\$ -	0.0%
South Bend								
Undergraduate -- Academic Year, per semester								
Nursing Program Fee								
	All Students per credit hour <12	\$ 50.67	\$ 51.68	\$ 1.01	2.0%	\$ 52.71	\$ 1.03	2.0%
	Academic Year, per semester	608.04	620.16	12.12	2.0%	632.52	12.36	2.0%
Academic & Program Advising								
	Freshmen, Sophomores & Juniors	\$ -	\$ 25.00	NEW	NEW	\$ 25.00	\$ -	0.0%
Southeast								
Undergraduate -- Academic Year, per semester								
Nursing Program Fee								
	All Students per credit hour <12	\$ 50.67	\$ 51.68	\$ 1.01	2.0%	\$ 52.71	\$ 1.03	2.0%
	Academic Year, per semester	608.04	620.16	12.12	2.0%	632.52	12.36	2.0%
Academic & Program Advising								
	Freshmen, Sophomores & Juniors	\$ -	\$ 25.00	NEW	NEW	\$ 25.00	\$ -	0.0%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Student Activity Fee Rates
per semester

	2014-15	2015-16			2015-17		
	Rate	Rate	Change	% Chg.	Rate	Change	% Chg
Bloomington - Academic Year, per semester							
All Students							
< = 3 credit hours	\$ 49.52	\$ 50.90	\$ 1.38	2.8%	\$ 50.90	\$ -	0.0%
> 3 credit hours	99.04	101.79	2.75	2.8%	101.79	-	0.0%
East - Academic Year, per semester							
All Students per credit hour <12	\$ 5.31	\$ 5.31	\$ -	0.0%	\$ 5.31	\$ -	0.0%
Academic Year, per semester	63.72	63.72	-	0.0%	63.72	-	0.0%
Kokomo - Academic Year, per semester							
All Students per credit hour <12	\$ 5.31	\$ 5.31	\$ -	0.0%	\$ 5.31	\$ -	0.0%
Academic Year, per semester	63.72	63.72	-	0.0%	63.72	-	0.0%
Northwest - Academic Year, per semester							
All Students per credit hour <12	\$ 5.31	\$ 5.31	\$ -	0.0%	\$ 5.31	\$ -	0.0%
Academic Year, per semester	63.72	63.72	-	0.0%	63.72	-	0.0%
South Bend - Academic Year, per semester							
All Students							
< = 6 credit hours	\$ 31.86	\$ 31.86	\$ -	0.0%	\$ 31.86	\$ -	0.0%
Academic Year, per semester	63.72	63.72	-	0.0%	63.72	-	0.0%
Southeast - Academic Year, per semester							
All Students per credit hour <12	\$ 5.31	\$ 5.31	\$ -	0.0%	\$ 5.31	\$ -	0.0%
Academic Year, per semester	63.72	63.72	-	0.0%	63.72	-	0.0%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Mandatory Student Fees (Excluding Technology and R&R Fees)

	2014-15		2015-16		2016-17		
	Rates	Rates	Amount Change	% Change	Rates	Amount Change	% Change
Bloomington							
Student Activity Fee							
Campus Day Care	\$ 0.43	\$ 0.43	\$ -	0.0%	\$ 0.43	\$ -	0.0%
Culture of Care	-	0.26	0.26		0.26	-	0.0%
SAO	0.92	0.86	(0.06)	-6.5%	0.86	-	0.0%
IUSA General Fund	1.29	0.77	(0.52)	-40.3%	0.77	-	0.0%
IUSA Readership	1.27	-	(1.27)	-100.0%	-	-	
IUSA Special Projects	-	1.01	1.01		1.01	-	0.0%
IUSA Student Org Supp Fund	5.70	5.80	0.10	1.8%	5.80	-	0.0%
GPSO	1.09	1.11	0.02	1.8%	1.11	-	0.0%
IU Auditorium	3.35	3.45	0.10	3.0%	3.45	-	0.0%
WIUX	0.74	0.71	(0.03)	-4.1%	0.71	-	0.0%
Student Legal Svs	9.83	9.83	-	0.0%	9.83	-	0.0%
Rec Sports	67.38	70.52	3.14	4.7%	70.52	-	0.0%
IUSTV	0.82	0.81	(0.01)	-1.2%	0.81	-	0.0%
Outdoor Adv	-	-	-		-	-	
Memorial Union	1.98	2.30	0.32	16.2%	2.30	-	0.0%
Union board (late night)	0.65	0.65	-	0.0%	0.65	-	0.0%
Concerts	0.35	0.34	(0.01)	-2.9%	0.34	-	0.0%
Lectures	1.79	1.50	(0.29)	-16.2%	1.50	-	0.0%
Union Board General	1.45	1.44	(0.01)	-0.7%	1.44	-	0.0%
Subtotal	\$ 99.04	\$ 101.79	\$ 2.75	2.8%	\$ 101.79	\$ -	0.0%
Student Health Fee	110.22	111.54	1.32	1.2%	111.54	-	0.0%
Transportation Fee	63.84	64.60	0.76	1.2%	64.60	-	0.0%
Total	\$ 273.10	\$ 277.93	\$ 4.83	1.8%	\$ 277.93	\$ -	0.0%
IUPUI							
General Services Fee	\$ 355.30	\$ 361.10	\$ 5.80	1.6%	\$ 366.90	\$ 5.80	1.6%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Mandatory Student Fees (Excluding Technology and R&R Fees)

	2014-15 Rates	Rates	2015-16		2016-17		
			Amount Change	% Change	Rates	Amount Change	% Change
East							
Student Activity Fee							
Student Activities - General	\$ 4.32	\$ 4.49	\$ 0.17	3.9%	\$ 4.49	\$ -	0.0%
Pep Band, Mascot, Cheer, and Danc	2.28	2.31	0.03	1.3%	2.31	-	0.0%
Student Publications	1.44	0.81	(0.63)	-43.8%	0.81	-	0.0%
Student Government Association	2.76	2.69	(0.07)	-2.5%	2.69	-	0.0%
Campus Events	17.52	20.48	2.96	16.9%	20.48	-	0.0%
Mini-Bus	1.68	-	(1.68)	-100.0%	-	-	
Intercollegiate Athletics	32.04	32.94	0.90	2.8%	32.94	-	0.0%
Graf Fitness Center	-	-	-		-	-	
Total	\$ 62.04	\$ 63.72	\$ 1.68	2.7%	\$ 63.72	\$ -	0.0%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Mandatory Student Fees (Excluding Technology and R&R Fees)

	2014-15 Rates	2015-16 Rates	2015-16		2016-17		2016-17 Amount Change	2016-17 %
			Amount Change	% Change	Rates	Amount Change		
Kokomo								
Student Activity Fee								
Student Union Board	\$ 13.00	\$ 13.00	\$ -	0.0%	\$ 13.00	\$ -	0.0%	
Student Government Association	6.30	6.30	-	0.0%	6.30	-	0.0%	
Student Newspaper	3.70	3.70	-		3.70	-	0.0%	
Child Care	-	-	-		-	-		
Student Organizations:								
Major-based Clubs	3.95	3.95	-	0.0%	3.95	-	0.0%	
Special Interest Clubs	2.00	2.00	-	0.0%	2.00	-	0.0%	
Student Activities Office:								
Office Operations	14.00	14.00	-	0.0%	14.00	-	0.0%	
Leadership Development	2.00	2.00	-	0.0%	2.00	-	0.0%	
Student ID Cards	0.50	0.50	-	0.0%	0.50	-	0.0%	
Student Athletic Board (Club and Intramural Sports)	3.57	3.21	(0.36)	-10.1%	3.21	-	0.0%	
Intercollegiate Athletics	14.70	14.70			14.70			
Unallocated	-	0.36	0.36		0.36	-	0.0%	
Total	\$ 63.72	\$ 63.72	\$ -	0.0%	\$ 63.72	\$ -	0.0%	

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Mandatory Student Fees (Excluding Technology and R&R Fees)

	2014-15 Rates	Rates	2015-16		2016-17		
			Amount Change	% Change	Rates	Amount Change	% Change
Northwest							
Student Activity Fee							
Intercollegiate Athletics	\$ 33.76	\$ 34.41	\$ 0.65	1.9%	\$ 34.41	\$ -	0.0%
Student Activities Operations	18.48	19.11	0.63	3.4%	19.11	-	0.0%
Recreational Sports & Building Oper	5.10	5.10	-	0.0%	5.10	-	0.0%
Student Government Association	2.55	2.55	-	0.0%	2.55	-	0.0%
Student Activities Board	1.91	1.91	-	0.0%	1.91	-	0.0%
Spirits Literary Magazine	0.64	0.64	-	0.0%	0.64	-	0.0%
Student Newspaper	1.28	-	(1.28)	-100.0%	-	-	
Total	\$ 63.72	\$ 63.72	\$ (0.00)	0.0%	\$ 63.72	\$ -	0.0%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Mandatory Student Fees (Excluding Technology and R&R Fees)

	2014-15 Rates	Rates	2015-16		2016-17		
			Amount Change	% Change	Rates	Amount Change	% Change
South Bend							
Student Activity Fee							
Student Life Programs	\$ 6.14	\$ 6.15	\$ 0.01	0.2%	\$ 6.15	\$ -	0.0%
Student Activities Reserve	1.89	1.39	(0.50)	-26.5%	1.39	-	0.0%
Student Gov't Association	10.65	5.64	(5.01)	-47.0%	5.64		
Titan Productions	-	6.02	6.02		6.02	-	0.0%
Intercollegiate Sports	5.18	6.02	0.84	16.2%	6.02	-	
Women's Basketball	8.48	8.81	0.33	3.9%	8.81	-	0.0%
Men's Basketball	2.83	3.11	0.28	9.9%	3.11	-	0.0%
Women's Volleyball	2.83	3.11	0.28	9.9%	3.11	-	0.0%
Intramural Sports & Recreation	0.85	0.46	(0.39)	-45.9%	0.46	-	0.0%
Club Sports	0.94	0.93	(0.01)	-1.1%	0.93	-	0.0%
Preface	2.64	2.51	(0.13)	-4.9%	2.51	-	0.0%
Student Activites Center	16.95	15.22	(1.73)	-10.2%	15.22	-	0.0%
Student Publications-ANALE	0.64	0.68	0.04	6.3%	0.68	-	0.0%
Student Publications-GEND	0.64	0.68	0.04	6.3%	0.68	-	0.0%
Student Publications-URJ	0.64	0.68	0.04	6.3%	0.68	-	0.0%
Student Publications-History Journal	0.35	0.40	0.05	14.3%	0.40	-	0.0%
Student Publications-GRAD	0.28	0.33	0.05	17.9%	0.33	-	0.0%
Counseling Center	0.19	-	(0.19)	-100.0%	-		
School of the Arts	1.60	1.58	(0.02)	-1.3%	1.58	-	0.0%
Total	\$ 63.72	\$ 63.72	\$ 0.00	0.0%	\$ 63.72	\$ -	0.0%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Mandatory Student Fees (Excluding Technology and R&R Fees)

	2014-15 Rates	Rates	2015-16		2016-17			
			Amount Change	% Change	Rates	Amount Change	% Change	
Southeast								
Student Activity Fee								
Cheerleaders	\$ 0.61	\$ 0.39	\$ (0.23)	-36.9%	\$ 0.39	\$ 0.01	1.3%	
Children's Center	11.61	10.71	(0.90)	-7.8%	10.59	(0.12)	-1.1%	
Control Account	0.81	0.77	(0.05)	-5.6%	0.77	-	0.0%	
Family Programs	0.53	0.59	0.06	12.4%	0.63	0.04	6.8%	
Game Room	0.52	0.49	(0.04)	-6.7%	0.33	(0.16)	-33.0%	
Graduate Research Journal	0.29	0.31	0.02	6.9%	0.31	-	0.0%	
Horizon	2.01	2.15	0.14	7.0%	2.14	(0.00)	-0.2%	
Intercollegiate Athletics	32.39	33.06	0.67	2.1%	33.69	0.63	1.9%	
Leadership Development	0.83	0.78	(0.04)	-5.5%	0.78	-	0.0%	
Learning Enrichment	0.55	0.68	0.13	23.9%	0.77	0.09	13.3%	
Literary Magazine	0.38	0.42	0.04	9.2%	0.44	0.02	4.8%	
Pep Band	0.53	0.55	0.02	2.8%	0.60	0.05	10.1%	
Post Season Tournaments	3.45	3.65	0.20	5.8%	3.67	0.02	0.4%	
Registered Student Organization	0.64	0.68	0.04	5.5%	0.49	(0.19)	-28.1%	
Student Government	0.87	0.89	0.03	2.9%	0.82	(0.07)	-7.9%	
Student Involvement	1.90	2.05	0.15	7.9%	2.03	(0.02)	-0.7%	
Student Planner	0.69	0.34	(0.35)	-50.4%	-	(0.34)	-100.0%	
Student Program Council	4.69	4.75	0.05	1.2%	4.78	0.03	0.6%	
Undergraduate Research Journal	0.29	0.34	0.05	17.2%	0.34	-	0.0%	
Volunteer Programs	0.17	0.18	0.01	6.1%	0.19	0.02	8.6%	
Total	\$ 63.72	\$ 63.72	\$ 0.00	0.0%	\$ 63.72	\$ 0.00	0.0%	

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Other Mandatory Fees

	2014-15	2015-16			2016-17		
	Rate	Rate	Change	% Chg	Rate	Change	% Chg
General Fee (Combined All Mandatory Non-Instructional Fees)							
IUPUI - Academic Year, per semester							
All Students							
< = 6 credit hours	\$ 207.00	\$ 210.38	\$ 3.38	1.6%	\$ 213.76	\$ 3.38	1.6%
> 6 credit hours	355.30	361.10	5.80	1.6%	366.90	5.80	1.6%
IUPU Columbus - Academic Year, per semester*							
Undergraduate							
<= 6 credit hours	\$ 116.80	\$ 118.68	\$ 1.88	1.6%	\$ 120.54	\$ 1.86	1.6%
> 6 credit hours	200.35	203.57	3.22	1.6%	206.76	3.19	1.6%
Graduate							
<= 6 credit hours	\$ 116.80	\$ 118.68	\$ 1.88	1.6%	\$ 120.54	\$ 1.86	1.6%
> 6 credit hours	200.35	203.57	3.22	1.6%	206.76	3.19	1.6%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Other Mandatory Fees

	2014-15	2015-16			2016-17		
	Rate	Rate	Change	% Chg	Rate	Change	% Chg
Student Health Fee							
Bloomington - Academic Year, per semester							
All Students							
< = 3 credit hours	\$ -	\$ -	\$ -		\$ -	\$ -	
> 3 credit hours	110.22	111.54	1.32	1.2%	111.54	-	0.0%
Transportation Fee							
Bloomington - Academic Year, per semester							
All Students							
< = 3 credit hours	\$ 15.96	\$ 16.15	\$ 0.19	1.2%	\$ 16.15	\$ -	0.0%
> 3 through 6 credit hours	31.92	32.30	0.38	1.2%	32.30	-	0.0%
> 6 credit hours	63.84	64.60	0.76	1.2%	64.60	-	0.0%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Technology Fees

	2014-15	2015-16			2016-17		
	Rate	Rate	Change	% Chg.	Rate	Change	% Chg
Bloomington - Academic Year, per semester							
All Students							
< = 3 credit hours	\$ 49.86	\$ 47.96	\$ (1.90)	-3.8%	\$ 47.26	\$ (0.70)	-1.5%
> 3 through 6 credit hours	99.70	95.89	(3.81)	-3.8%	94.50	(1.39)	-1.4%
> 6 credit hours	197.28	189.75	(7.53)	-3.8%	187.00	(2.75)	-1.4%
East - Academic Year, per semester							
All Students							
< 6 credit hours	\$ 82.33	\$ 82.33	\$ -	0.0%	\$ 82.33	\$ -	0.0%
6 through 11 credit hours	126.36	126.36	-	0.0%	126.36	-	0.0%
> 11 credit hours	171.72	171.72	-	0.0%	171.72	-	0.0%
Kokomo - Academic Year, per semester							
All Students per credit hour <12	\$ 14.31	\$ 14.31	\$ -	0.0%	\$ 14.31	\$ -	0.0%
Academic Year, per semester	171.72	171.72	-	0.0%	171.72	-	0.0%
Northwest - Academic Year, per semester							
All Students							
< = 3 credit hours	\$ 47.27	\$ 47.27	\$ -	0.0%	\$ 47.27	\$ -	0.0%
> 3 through 6 credit hours	96.64	96.64	-	0.0%	96.64	-	0.0%
> 6 through 9 credit hours	150.36	150.36	-	0.0%	150.36	-	0.0%
> 9 credit hours	171.72	171.72	-	0.0%	171.72	-	0.0%
South Bend - Academic Year, per semester							
All Students							
< = 3 credit hours	\$ 57.27	\$ 57.27	\$ -	0.0%	\$ 57.27	\$ -	0.0%
> 3 through 6 credit hours	114.50	114.50	-	0.0%	114.50	-	0.0%
> 6 credit hours	171.72	171.72	-	0.0%	171.72	-	0.0%
Southeast - Academic Year, per semester							
All Students per credit hour <12	\$ 14.31	\$ 14.31	\$ -	0.0%	\$ 14.31	\$ -	0.0%
Academic Year, per semester	171.72	171.72	-	0.0%	171.72	-	0.0%

INDIANA UNIVERSITY
2016-17 Operating Budget

APPROVED 2016-17 Repair & Rehabilitation Fee

	2014-15	2015-16			2016-17		
	Rates	Rates	Change	% Chg.	Rates	Change	% Chg.
Bloomington - Academic year, per semester							
All Students							
< = 3 credit hours	\$ 45.00	\$ 45.68	\$ 0.68	1.5%	\$ 46.36	\$ 0.68	1.5%
> 3 through 6 credit hours	90.00	91.35	1.35	1.5%	92.73	1.38	1.5%
> 6 credit hours	180.00	182.70	2.70	1.5%	185.45	2.75	1.5%
IUPUI, IUPUC							
All Students other than those in Medicine & Dentistry							
Per credit hour <12 credit hours	\$ 13.33	\$ 13.55	\$ 0.22	1.7%	\$ 13.77	\$ 0.22	1.6%
Academic Year, per semester	159.96	162.60	2.64	1.7%	165.24	2.64	1.6%
Medicine & Dentistry							
Flat rate	\$ 159.96	\$ 162.60	\$ 2.64	1.7%	\$ 165.24	\$ 2.64	1.6%
East , academic year (semester)							
Per credit hour <12 credit hours	\$ 5.00	\$ 5.08	\$ 0.08	1.6%	\$ 5.16	\$ 0.08	1.6%
Academic Year, per semester	60.00	60.96	0.96	1.6%	61.92	0.96	1.6%
Kokomo, academic year (semester)							
Per credit hour <12 credit hours	\$ 5.00	\$ 5.08	\$ 0.08	1.6%	\$ 5.16	\$ 0.08	1.6%
Academic Year, per semester	60.00	60.96	0.96	1.6%	61.92	0.96	1.6%
Northwest, academic year (semester)							
Per credit hour <12 credit hours	\$ 5.00	\$ 5.08	\$ 0.08	1.6%	\$ 5.16	\$ 0.08	1.6%
Academic Year, per semester	60.00	60.96	0.96	1.6%	61.92	0.96	1.6%
South Bend, academic year (semester)							
Per credit hour <12 credit hours	\$ 5.00	\$ 5.08	\$ 0.08	1.6%	\$ 5.16	\$ 0.08	1.6%
Academic Year, per semester	60.00	60.96	0.96	1.6%	61.92	0.96	1.6%
Southeast, academic year (semester)							
Per credit hour <12 credit hours	\$ 5.00	\$ 5.08	\$ 0.08	1.6%	\$ 5.16	\$ 0.08	1.6%
Academic Year, per semester	60.00	60.96	0.96	1.6%	61.92	0.96	1.6%

INDIANA UNIVERSITY
2016-17 Operating Budget

Projected General Fund Resources Summary

	<u>Appropriation*</u>	<u>Instructional Fee Income</u>	<u>Other Income</u>	<u>Total</u>
Bloomington	\$ 215,183,727	\$ 798,368,006	\$ 68,119,556	\$ 1,081,671,289
IUPUI	237,620,444	345,287,531	91,012,201	673,920,176
East	11,520,048	18,691,908	3,371,465	33,583,421
Kokomo	14,200,344	16,669,191	2,197,400	33,066,935
Northwest	20,678,043	25,052,096	2,977,625	48,707,764
South Bend	26,814,025	35,230,121	4,398,044	66,442,190
Southeast	<u>21,910,061</u>	<u>31,231,790</u>	<u>3,603,194</u>	<u>56,745,045</u>
Totals	\$ 547,926,692	\$ 1,270,530,643	\$ 175,679,485	\$ 1,994,136,820

- * The University-Wide Initiatives and Base Technology funding appropriations are included in the operating appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection, as follows:

University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"

Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

INDIANA UNIVERSITY
2016-17 Operating Budget

State Appropriations

	2014-15	2015-16	Change	2016-17	Change
<i>Bloomington</i>					
Operating*	\$ 184,795,242	\$ 190,750,186	\$ 5,954,944	\$ 195,914,559	\$ 5,164,373
Fee Replacement	17,680,535	15,570,491	(2,110,044)	19,269,168	3,698,677
Total	<u>\$ 202,475,777</u>	<u>\$ 206,320,677</u>	<u>\$ 3,844,900</u>	<u>\$ 215,183,727</u>	<u>\$ 8,863,050</u>
<i>IUPUI</i>					
Operating*	\$ 208,375,197	\$ 213,854,986	\$ 5,479,789	\$ 218,871,993	\$ 5,017,007
Fee Replacement	19,017,558	18,676,362	(341,196)	18,748,451	72,089
Total	<u>\$ 227,392,755</u>	<u>\$ 232,531,348</u>	<u>\$ 5,138,593</u>	<u>\$ 237,620,444</u>	<u>\$ 5,089,096</u>
<i>East</i>					
Operating*	\$ 8,988,877	\$ 9,740,728	\$ 751,851	\$ 10,294,119	\$ 553,391
Fee Replacement	1,246,022	1,228,771	(17,251)	1,225,929	(2,842)
Total	<u>\$ 10,234,899</u>	<u>\$ 10,969,499</u>	<u>\$ 734,600</u>	<u>\$ 11,520,048</u>	<u>\$ 550,549</u>
<i>Kokomo</i>					
Operating*	\$ 12,064,986	\$ 12,370,314	\$ 305,328	\$ 12,652,971	\$ 282,657
Fee Replacement	1,577,593	1,550,147	(27,446)	1,547,373	(2,774)
Total	<u>\$ 13,642,579</u>	<u>\$ 13,920,461</u>	<u>\$ 277,882</u>	<u>\$ 14,200,344</u>	<u>\$ 279,883</u>
<i>Northwest</i>					
Operating*	\$ 16,720,237	\$ 17,134,141	\$ 413,904	\$ 17,519,911	\$ 385,770
Fee Replacement	7,034,200	3,160,528	(3,873,672)	3,158,132	(2,396)
Total	<u>\$ 23,754,437</u>	<u>\$ 20,294,669</u>	<u>\$ (3,459,768)</u>	<u>\$ 20,678,043</u>	<u>\$ 383,374</u>
<i>South Bend</i>					
Operating*	\$ 22,254,859	\$ 22,613,874	\$ 359,015	\$ 23,001,758	\$ 387,884
Fee Replacement	3,863,236	3,817,057	(46,179)	3,812,267	(4,790)
Total	<u>\$ 26,118,095</u>	<u>\$ 26,430,931</u>	<u>\$ 312,836</u>	<u>\$ 26,814,025</u>	<u>\$ 383,094</u>
<i>Southeast</i>					
Operating*	\$ 19,093,240	\$ 19,229,696	\$ 136,456	\$ 19,450,392	\$ 220,696
Fee Replacement	2,491,336	2,461,714	(29,622)	2,459,669	(2,045)
Total	<u>\$ 21,584,576</u>	<u>\$ 21,691,410</u>	<u>\$ 106,834</u>	<u>\$ 21,910,061</u>	<u>\$ 218,651</u>
<i>Total IU</i>					
Operating*	\$ 472,292,638	\$ 485,693,925	\$ 13,401,287	\$ 497,705,703	\$ 12,011,778
Fee Replacement	52,910,480	46,465,070	(6,445,410)	50,220,989	3,755,919
Total	<u>\$ 525,203,118</u>	<u>\$ 532,158,995</u>	<u>\$ 6,955,877</u>	<u>\$ 547,926,692</u>	<u>\$ 15,767,697</u>

The University-Wide Initiatives and Base Technology funding appropriations are included in the operating

* appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection as follows:

- University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"
- Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

Fee replacement amounts as budgeted. Appropriated amounts may differ due to timing of bond issues.

INDIANA UNIVERSITY
2016-17 Operating Budget

State Appropriation Funding Assumptions

	<u>2014-15</u> <u>Appropriation</u>	<u>Base</u> <u>Change</u>	<u>2015-16</u> <u>Appropriation</u>	<u>Base</u> <u>Change</u>	<u>2016-17</u> <u>Appropriation</u>
Bloomington	\$ 202,475,777	\$ 3,844,900	\$ 206,320,677	\$ 8,863,050	\$ 215,183,727
IUPUI	227,392,755	5,138,593	232,531,348	5,089,096	237,620,444
East	10,234,899	734,600	10,969,499	550,549	11,520,048
Kokomo	13,642,579	277,882	13,920,461	279,883	14,200,344
Northwest	23,754,437	(3,459,768)	20,294,669	383,374	20,678,043
South Bend	26,118,095	312,836	26,430,931	383,094	26,814,025
Southeast	21,584,576	106,834	21,691,410	218,651	21,910,061
Total	\$ 525,203,118	\$ 6,955,877	\$ 532,158,995	\$ 15,767,697	\$ 547,926,692

INDIANA UNIVERSITY
2016-17 Operating Budget

Special State Appropriations

	2014-15		2015-16		2016-17
	Appropriation	Appropriation	Change	Appropriation	Change
Medical Education Center Expansion	\$ 3,000,000	\$ -	\$ (3,000,000)	\$ -	\$ -
Indiana Geological Survey	2,729,199	2,783,782	54,583	2,783,782	-
Indiana Institute on Disability and Community	2,105,824	2,105,824	-	2,105,824	-
I-Light Network	1,471,833	1,501,270	29,437	1,508,628	7,358
Abilene Network Operations Center	707,707	721,861	14,154	721,861	-
GigaPoP Operations	656,158	669,281	13,123	672,562	3,281
IU Spinal Cord/Head Injury Research	542,578	553,429	10,851	553,429	-
Indiana Advisory Commission on Intergov't	150,000	150,000	-	150,000	-
Optometry Education Fund*	1,500	-	(1,500)	-	-
Clinical and Translational Science Institute	2,500,000	2,500,000	-	2,500,000	-
Total Special State Appropriation	\$ 13,864,799	\$ 10,985,447	\$ (2,879,352)	\$ 10,996,086	\$ (2,879,352)
IU Dual Credit	\$ 1,454,500	\$ 2,202,650	\$ 748,150	\$ 2,202,650	\$ -
IHETS No direct appropriation to IU	\$ 435,269	-	\$ (435,269)	-	\$ -

*Follow up in progress

INDIANA UNIVERSITY
2016-17 Operating Budget

Gross Instructional Fee Income

Note: Detailed report is distributed separately.

INDIANA UNIVERSITY
2016-17 Operating Budget

Incidental Income

Note: Detailed report is distributed separately.

INDIANA UNIVERSITY
2016-17 Operating Budget

Debt Service in the General Fund

		2015-16	2016-17	Change
Bloomington				
Indiana Code 21-34-6 (Acts of 1965)				
	Eligible for Fee Replacement	\$ 16,953,847	19,174,204	\$ 2,220,357
	Ineligible for Fee Replacement	\$ 5,428,933	5,403,164	\$ (25,769)
	Total: Acts of 1965 Bonds	\$ 22,382,780	24,577,368	\$ 2,194,588
	Fee Replacement Appropriation (for reference only)	\$ 16,953,847	19,269,168	\$ 2,315,321
IUPUI				
Indiana Code 21-34-6 (Acts of 1965)				
	Eligible for Fee Replacement	\$ 18,672,922	18,727,529	\$ 54,607
	Ineligible for Fee Replacement	\$ 3,266,814	3,218,463	\$ (48,351)
	Total: Acts of 1965 Bonds	\$ 21,939,736	21,945,992	\$ 6,256
	Fee Replacement Appropriation (for reference only)	\$ 18,672,922	18,748,451	\$ 75,529
Regional Campuses				
Indiana Code 21-34-6 (Acts of 1965)				
East				
	Eligible for Fee Replacement	\$ 1,228,771	1,225,929	\$ (2,842.09)
Kokomo				
	Eligible for Fee Replacement	\$ 1,550,147	1,547,373	\$ (2,773.55)
05-638-10	Ineligible for Fee Replacement	\$ 176,225	179,375	3,150
		\$ 1,726,372	1,726,748	\$ 376
Northwest				
	Eligible for Fee Replacement	\$ 6,147,483	3,158,132	\$ (2,989,351)
	Ineligible for Fee Replacement	\$ -	-	-
		\$ 6,147,483	3,158,132	\$ (2,989,351)
South Bend				
	Eligible for Fee Replacement	\$ 3,816,908	3,810,762	\$ (6,146.07)
07-548-80	Ineligible for Fee Replacement	\$ 558,325	562,025	3,700
		\$ 4,375,233	4,372,787	\$ (2,446)
Southeast				
	Eligible for Fee Replacement	\$ 2,461,714	2,459,669	\$ (2,045.20)
08-508-80	Ineligible for Fee Replacement	\$ 219,700	216,575	(3,125)
		\$ 2,681,414	2,676,244	\$ (5,170)
	Total: Indiana Code 21-34-6 (Acts of 1965) Bonds	\$ 16,159,273	13,159,840	\$ (2,999,433)

Note: Eligible for Fee Replacement debt service should be budgeted with object code 5198.

Ineligible for Fee Replacement debt service should be budgeted with object code 5197

INDIANA UNIVERSITY
2016-17 Operating Budget

Other Debt Service in the General Fund

			2015-16	2016-17
Bloomington Certificate of Participation 2009A & B				
ALF-II Project	10-218-87		\$ 271,975	\$ 269,998
ALF-II Project	28-474-30		\$ 181,317	\$ 179,998
Cinema-Theatre Project	23-219-03		\$ 718,728	\$ 707,834
HPER Courtyard Project	10-450-00		\$ 371,557	\$ 365,716
Bloomington Certificate of Participation 2013A				
Global & International Studies	23-115-70		\$ 1,667,250	\$ 1,670,450
IUPUI Walther Hall Consolidated Revenue Bond 2008A & 2015A	12-800-67	R3	\$ 1,853,100	\$ 1,847,450
School of Medicine Biotechnology and Research				
Training Center, Certificate of Participation 2012A	12-800-67	BRTC	\$ 756,550	\$ 759,350
SELB Ph.I Consolidated Revenue Bonds 2012A	23-700-29		\$ 1,146,100	\$ 1,145,300

Note: These amounts are budgeted using object code 5197.

INDIANA UNIVERSITY
2016-17 Operating Budget

Salary Policy for Fiscal Year 2016-17—All Fund Groups

The salary policy for fiscal year 2016-17 provides guidelines for salary setting that support the objective of optimizing the university's ability to continue to attract and retain outstanding faculty and staff talent, while providing flexibility for funding for strategic initiatives. A focus on faculty salaries is critical. Each unit, however, should also make ample provision for salary increases to key professional staff members and for employees in competitive job markets.

The salary policy is predicated on an overall budget framework without structural deficits.

- A campus (with VPCFO approval) or responsibility center ("RC") (with campus approval) may elect, given its priorities and resource constraints, to set a salary increase pool lower than noted in this policy.
- Each campus and RC average base salary increase pool is limited to 2.5%, for continuing faculty and staff. The pool is to consist of a 1% baseline increase, assuming performance of the employee meets the base level required by the position. In addition, the policy provides for a remaining allocation of **UP TO** 1.5% to cover equity, merit and notable performance, promotion/reclassification, higher level responsibilities and retention.
- The policy provides for an exception for individuals **excluded** from the average for the following **TWO reasons ONLY** (please code for exclusion every funding line with the reason code and calculated amount of the exclusion):
 - a. NTN – Newly-tenured faculty.
 - b. PRO - Faculty receiving promotion in rank or newly named as Distinguished Professors.
- A list of **includable** reason codes is provided below. Please code every funding line with the reason code and calculated amount of the reason. The use of these codes will **NOT** exclude an increase from the salary average increase calculation. Rather, it is important to capture this detail for human resource management:
 - a. EQU – Gender or ethnicity equity increases approved by University Affirmative Action prior to March 14, 2016.
 - b. EQY – Market or other salary equity issues not handled through the normal mid-year increase process and approved by University Human Resources for staff employees.
 - c. ERR – Existing base salary data error; including problem with CSF tracker.
 - d. FYS – Fiscal year supplement (bi-weekly staff above the maximum salary range)
 - e. HLR – Employee assigned significant higher-level responsibilities within the same rank. The use of HLR requires the approval of the school/department management and University Human Resources. HLR increases may not exceed the top of the associated salary range maximum and may not increase the salary of the recipient to a level that creates an internal salary equity or salary compression issue.
 - f. INS – Insufficient Funds.
 - g. INT – Employee salary increases mandated by the Department of Labor.
 - h. LTS – Limited Term Staff appointments.
 - i. MID – Employee received a mid-year approval for a salary increase.
 - j. MYR - Written agreements completed prior to March 14, 2016 that include a salary increase for FY 2016-17. Please send a copy of the individual's contract.
 - k. NEW – New hire.
 - l. PER – Performance.
 - m. RCL - Staff either (a) reclassified to a higher rank, or (b) promoted to a different position of higher rank.

- Salary increases for faculty and professional staff should be based on individually determined merit and performance. In this regard, please provide Joan Hagen (jhagen@iu.edu) with a brief summary of your campus' salary-setting strategies and indicate how the strategies align with the goals of Indiana University. An important element in these strategies should be a focus on the distribution of salary increases, particularly for faculty, to show that available dollars are not being spread evenly across all salary lines. University priorities should be addressed in salary decisions, subject to resource availability and, for professional staff, to established salary structures.
- Wage increases for Support and Service Staff not covered by a union are to be based on merit and performance.
- The minimum wage rate for all benefits eligible support and service staff will be \$10.15 per hour. Minimum wage for all temporary hourly employees will be increased to \$10.15 per hour.

Because the salary policy does not hold individual professional staff salaries to a certain percentage increase, it is anticipated that the need for midyear salary adjustments will be minimal during 2016-17. It is expected that the following types of salary increases will be limited to budget construction:

- Merit increases
- Reclassifications (RCL) that result in a **gradual** increase in complexity and scope within the current position number that still might result in a change in a level, job family, or job code
- Higher level responsibilities (HLR)
- Market comparisons – both internal and external (EQY)

There are situations that arise outside of budget construction that might warrant an out-of-budget construction adjustment. These include:

- Internal recruitment that results in a change in position number
- Reclassification (RCL) where significant duties are added such that the scope and complexity of the position are **notably and essentially different**, resulting in a change in level, job family, or job code
- Legal requirements such as Visas (H1B)
- Equity Affirmative Action (EQU)
- Counter offers

Some schools and units experience more out-of-budget construction adjustments than others. These are encouraged to set aside an additional reserve to meet these salary adjustments and reclassification requests.

The lack of a percentage maximum does not guarantee campus or university approval of proposed salary increases. Units must be able to justify large salary increases, no salary increase, or salary decreases for individual employees. All salary increases should be covered by existing unit budgets. Resulting salaries should be commensurate with those of similar job ranking across the university.

The salary increase pools for employees represented by unions will provide for an overall average of 2%.

As always, please do not share salary recommendations with employees prior to Trustee approval of the FY16-17 budget.

Reason Code Documentation

When coding an employee's request line with a reason code, every funding line must contain the same reason code and the amount associated with the reason for that funding line, excluding any merit increase amount.

The following reasons require documentation:

NTN—Newly-tenured faculty

PRO—Faculty receiving promotion in rank or newly named as Distinguished Professors

Documentation should be sent to the campus budget office who will forward to UBO.

New Reason Code

LTS-Limited Term Staff appointments. A full time limited staff appointment, such as a grant-funded research position or position to complete a defined project, need to be coded with LTS. For further clarification please refer to the business practice guide located on the All Funds Budgeting website <https://fms.iu.edu/afb/>. If there is no CSF base associated with the position (not previously budget and CSF Tracker is unchecked), the appointment will not be captured in the salary statistics calculations.

Note on Use of Total Intended Fields in KFS Budget Construction Application

The "total intended" field in Budget Construction should be used when an employee is split-funded among multiple accounts. The field is used as a tool to identify the total salary request for the individual and the total FTE effort the individual will work. **The "total intended" fields should be completed on each account that has a funding piece.** This field should only be used when an employee is split-funded.

Salaries set by the President

When setting salaries in Budget Construction, for the administrators with salaries set by the President, the percentage increase in compensation should follow the salary policy for the campus.

UNN Reason Code

During Budget Construction the union salaries are excluded from salary setting calculations. However, after union salaries have loaded and BC is complete, the UNN reason codes will not remove a salary change from the calculation of average percentage salary increase.

Policy for Faculty Members holding Administrative Positions

The following policy shall apply to Vice Presidents, Associate Vice Presidents, Assistant Vice Presidents, Chancellors, Provosts, Vice Chancellors, Vice Provosts, Associate Vice Provosts, Assistant Vice Provosts, Deans, Associate Deans, Assistant Deans, Directors, and other administrative positions as identified by the Chancellors or President – who were not in one of these positions on June 30, 2004. It shall be used to determine the salary of an individual who holds both a faculty and an administrative position when the individual relinquishes or is removed from the administrative position.

At the time an individual assumes both faculty and administrative positions, a memorandum shall be created setting forth the twelve month salary of the individual. The appointing official will then determine the portion of the salary that shall be considered the faculty component of the individual's salary and the portion of the salary that shall be considered the administrative component of the individual's salary. From year to year, as raises may be given, the raises shall be apportioned between the faculty component of the salary and the administrative component of the salary. These figures shall be maintained by the appointing official with a copy provided to the faculty member/administrator and to the appropriate campus faculty records office. At such time as a faculty member relinquishes or is removed from the administrative position, the faculty member's salary shall return to the faculty component of the salary, and the faculty member shall no longer be entitled to the administrative component. The faculty component of the salary shall revert to ten-twelfths (10/12) of the faculty component, if the individual returns to an academic year teaching position.

Procedure

Since fiscal year 04/05 salaries for new faculty administrators (Provosts, Vice Provosts, Chancellors, Vice Chancellors, Deans, Directors and other administrative positions) have had two components. One component is the traditional 12-month base amount and is budgeted on object code 2000. The specific amount tied to the second component "Administrative", is budgeted on object code 2000 with a sub-object code of ADM. Twelve-month administrators, who will be partially funded from their 10-month faculty line, should be converted, spreading their 10-month salary over 12-months (e.g., 25% of the 10-month rate will actually be 20.83 FTE of the 12-month rate). The administrative component of the salary is incurred on the administrative office account. Each component of the salary will be incremented annually in compliance with the campus budget salary guidelines. The Administrative component will be removed if the administrator returns to the faculty and the faculty salary component should revert back to ten-twelfths (10/12).

Implicaitons of eDoc Processing in Relation to Budget Construction

Budget data is built from existing HRMS Job and Position data. When a budget is opened you will find existing appointed employees tied to their positions, just as they are in HRMS, if a candidate job row is found and the appointment funding is flagged for CSF. Budgeted positions without incumbents are identified as vacant in Budget Construction. Any eDoc transactions can proceed as usual.

- While setting salaries in Budget Construction, (i.e., entering a new compensation rate, distributing salary between accounts for an employee currently appointed to a position), do not complete a corresponding eDoc.
- However, if you are changing any attribute of a position, you must complete a Maintain Position eDoc. If the position change is to be reflected in the employee's job record, the update incumbent box must remain checked.
- If you process a Maintain Position eDoc after the PS sync is turned "off" the employee's APA (Annual Pay Adjustment (Budget Load)) will not update the job record. Central office staff will handle the cleanup via load failure reports.
- For a new hire to be reflected in Budget Construction, you must process a Hire eDoc. If the eDoc is processed before the CSF Tracker is frozen, and the effective date is prior to the new fiscal year, the base will automatically be updated in Budget Construction. You can use an effective date prior to and including 7/1/16 for 12-month appointments, and 8/1/16 for 10-month appointments. If the appointment is to have an effective date outside of this range, please budget the position as VACANT.
- If a position is changing from a 12 month to a 10 month, a Maintain Position eDoc must be initiated. Use the effective date of 7/1/16, if the intent is to prohibit the employee from receiving pay for the month of July.
- If an AC1 employee is currently on leave with an expected return date on or prior to 7/1/16, and the employee is definitely returning, you will need to initiate a Return to Duties eDoc. This eDoc must be approved prior to the budget load to enable the individual's APA to load. Staff employee records load regardless of their HRMS leave status (there is no need to return a Staff employee from leave unless he or she has returned).
- An eDoc processed prior to the budget load with an effective date less than or equal to 7/1/16 (12 month appointment) or less than or equal to 8/1/16 (10 month appointment) will be overwritten with the budget load. Therefore, the budget load information becomes the current job information.
- Before the budget load, if you process an eDoc with an effective date in the new fiscal year you will be providing outdated salary information, due to carrying the current salary information forward with an effective date after the budget load.

Once the CSF Tracker is turned off, eDoc changes will no longer automatically update in Budget Construction and will require an interactive update using the Budget Construction application. However, eDocs may still be processed, with the only eDoc transactions being "held" being the ones for which you know that what the budget will load is wrong and you need to insert a row on top of it to cover up the budget data. A legitimate example would be one in which the budget only loads funding by percent and you want the funding to be by amount.

NOTE: When the budget is loaded, all eDocs for AC1, Staff Monthly, and Staff Biweekly employees with a route status of "saved" or "enroute" will automatically be disapproved by the eDoc system the next time they are opened.

INDIANA UNIVERSITY
2016-17 Operating Budget

Employee Benefit Calculation Percentages

Employee Category	Object Code(s)	Group Insurance/ Benefits (5625)	FICA (5760)	Retirement (5772) (5773)	Total Rate
ACADEMIC:					
Exempt	2000, 2005, 2008, 2280, 2288	19.27%	6.93%	13.68%	39.88%
Retirement Ineligible (Summer)	2010	19.27%	6.93%		26.20%
Overload	2170		6.93%		6.93%
Admin. Supplement	2200		6.93%		6.93%
Residents	2290		6.93%		6.93%
OTHER ACADEMIC:					
Non-student	2300 through 2310		6.93%		6.93%
Student	2331 through 2391				0.00%
PROFESSIONAL:					
Exempt	2400, 2405, 2408	19.27%	6.93%	13.68%	39.88%
Non-Exempt	2480, 2488	19.27%	6.93%	13.68%	39.88%
Overload	2420, 2428		6.93%		6.93%
Terminal Pay	2450		6.93%		6.93%
NON-EXEMPT STAFF:					
PERF & Retirement Savings Eligible	2500, 2504	19.27%	6.93%	12.57%	38.77%
PERF Terminal Pay	2550		6.93%	12.57%	19.50%
TEMPORARY:					
Casual Temporary	3000, 3150		6.93%		6.93%
Casual Temporary Overtime	3250		6.93%		6.93%
PERF & Retirement Savings Temp	3050		6.93%	12.57%	19.50%
PERF Staff Premium	3100		6.93%	12.57%	19.50%
PERF Staff Overtime - Exempt	3200		6.93%	12.57%	19.50%
PERF Staff Overtime - Non-Exempt	3205		6.93%	12.57%	19.50%
PERF Staff Work Hours	3210		6.93%	12.57%	19.50%
Student Temporary	3300 through 3961				0.00%
Supplemental Pay	4580, 4588		6.93%		6.93%
Foreign Honorarium	4581				0.00%
Retired	4582				0.00%
Supplemental/additional student pay	4590 through 5821				0.00%

INDIANA UNIVERSITY

2016-17 Operating Budget

Benefit-Related Policies and Procedures

18/20 Early Retirement Reallocation:

The 20% interim benefit cost reallocation for new people entering the 18/20 retirement program has been suspended. The suspension took effect with the last Reallocation charged to departments, which was through September 30, 2012. Budgeting this benefit cost reallocation is no longer necessary.

Dependent and Spouse Tuition Benefit (formerly known as Fee Courtesy):

Federal regulations do not allow for the recovery of the employee's spouse or dependent fee tuition benefit cost via the institutional pooled staff benefit billing process (since these costs may not be charged to federally-sponsored contracts and grants). The estimated current year cost recovery will be allocated on the basis of eligible employee FTE:

	<u>CSF Tracker FTE</u>	<u>Distribution of Projected Costs</u>
Bloomington	5,186	\$ 1,421,505
Bloomington Auxiliaries	1,536	420,978
IUPUI	5,809	1,592,078
IUPUI Auxiliaries	145	39,776
East	271	74,257
Kokomo	260	71,187
Northwest	353	96,683
South Bend	520	142,618
Southeast	460	126,036
University Administration	1,779	487,539
Totals	<u>16,318</u>	<u>\$ 4,472,657</u>

The amounts above should be budgeted in the campus "Intercampus Transfers" accounts using object code 9956, sub-object code DFC. A detailed breakdown by organization and fund group is available upon request in the University Budget Office.

Temporary Employees - Retirement Eligible:

All employees who are in Temporary positions (assignments) that have reached 900 hours of service in a single calendar year shall be covered going forward by the Retirement & Savings Plan, unless covered by another University-sponsored retirement plan. This requires all hours University-wide to be considered (not by RC).

The total wages to be paid these Temporary employees should be estimated and budgeted in object code 3050.

INDIANA UNIVERSITY
2016-17 Operating Budget

Other Expenditures

Lifecycle Funding:

Campuses are responsible for ensuring that base operating expenditure budgets continue to be sufficiently funded to maintain adequate equipment lifecycle replacement reserves.

Desktop lifecycle replacement funding should be budgeted using object code 9940, subobject LCF.

	2015-16	2016-17
Bloomington	1,397,834	1,397,834
IUPUI	1,265,246	1,265,246
Northwest	128,344	128,344
South Bend	196,527	196,527
University Administration	296,309	296,309
Total	3,284,260	3,284,260

Employment Eligibility Verification and Background Checks

Employment eligibility verification (EEV) and criminal background checks for IU employees must be completed utilizing the web-based enterprise system. In addition, criminal background checks are required for some students and volunteers. Departments are charged for criminal background checks. The base cost for each criminal background check is \$20.00. The actual cost to the department may be higher due to additional charges, such as ordering other services, court fees, state required notifications, etc. Larger units should take this into consideration when formulating their budgets. The criminal background check includes a criminal history and Sex & Violent Offender registry checks. The cost of the EEV process which includes Form I-9s and E-Verify checks is included in the criminal background check charge. There is no separate charge for the EEV process.

Additional information regarding criminal background checks and the Form I-9/E-Verify process can be found on the UHR website at: <http://hr.iu.edu/eev/index.html>

In addition to the above, note the policy pertaining to Indiana University programs which involve children: <http://policies.iu.edu/policies/categories/administration-operations/public-safety-institutional-assurance/PS-01.shtml>

Capital Equipment:

Capital Equipment has an acquisition value of at least \$5,000 and a useful life expectancy of one year or more.

Capital Assets are created by the University Capital Asset Office.

- If you receive a gift of capital equipment it should be reported to the IU Foundation Gift Office.
 - When capital equipment is transferred to IU please contact the University Capital Asset Office at capasset@iu.edu.
 - Found capital assets should be created by the University Capital Asset Office.
- For further guidance go to: <https://fms.iu.edu/capital-assets>

Non-capital Equipment

For organizations that want to track non-capital equipment the Add Asset Document allows one to create the assets in the university asset database. For guidance go to: <https://fms.iu.edu/capital-assets/video-tutorials/>

Non-capital additions do not have the same data requirements as capital equipment.

Note: Any item less than the capital asset threshold may be added as non-capital asset if it has a useful life expectancy of one year or more.

INDIANA UNIVERSITY
2016-17 Operating Budget

Property and Casualty Insurance

	2015-16	Projected 2016-17	Change	% Change
All Funds:				
Bloomington	\$ 5,729,277	\$ 5,653,704	\$ (75,573)	-1.32%
IUPUI	3,578,794	3,559,914	(18,880)	-0.53%
East	79,063	78,363	(700)	-0.89%
Kokomo	164,222	167,419	3,197	1.95%
Northwest	217,284	216,789	(496)	-0.23%
South Bend	281,464	281,468	4	0.00%
Southeast	173,226	169,806	(3,420)	-1.97%
Totals	\$ 10,223,329	\$ 10,127,462	\$ (95,867)	-0.94%

General Fund:

(primary Fire & Casualty account only)

Bloomington	\$ 3,875,330	\$ 3,821,604	\$ (53,726)	-1.39%
IUPUI	2,589,902	2,553,997	(35,905)	-1.39%
East	40,607	40,044	(563)	-1.39%
Kokomo	123,340	121,630	(1,710)	-1.39%
Northwest	176,919	174,466	(2,453)	-1.39%
South Bend	247,021	243,596	(3,425)	-1.39%
Southeast	129,396	127,602	(1,794)	-1.39%
Totals	\$ 7,182,514	\$ 7,082,939	\$ (99,575)	-1.39%

Per Risk Management. Detailed analysis has been distributed separately.

Energy and Utilities 2016-17

(Physical plant accounts only)

	Energy	Utilities	Total
Bloomington	28,939,155	5,465,150	\$ 34,404,305
IUPUI	29,875,040	3,363,252	33,238,292
East	835,000	67,500	902,500
Kokomo	1,199,000	150,000	1,349,000
Northwest	1,857,500	202,000	2,059,500
South Bend	1,736,783	262,363	1,999,146
Southeast	1,200,000	255,505	1,455,505
Totals	65,642,478	\$ 9,765,770	\$ 75,408,248

Data provided by campuses.

INDIANA UNIVERSITY
2016-17 Operating Budget

Summary of Travel and Transportation Reimbursement Rates

NOTE: Effective July 1, 2000, Indiana University began reimbursing travel and transportation costs using rates as defined by the federal government. This revised approach had a potentially significant impact on the total amount required in the base budget for travel costs.

2016-17

Travel and Transportation

Lodging

Please see Travel Management Services website:

<http://www.indiana.edu/~travel/traveling/hotelonline.shtml>

Per Diem

Please see Travel Management Services website:

<http://www.indiana.edu/~travel/traveling/perdiem.shtml>

Mileage allowance (effective January 1, 2016)

first 500 miles, each

\$ 0.54

501-3000 miles

\$ 0.27

Mileage is capped at 3000 miles.

will not be approved

Limo service

Classic Touch Limousine service, providing limo transportation to and from Indianapolis International Airport

The IU rates including gratuity are:

One-way shared rides from Bloomington to Indianapolis

\$ 67.00

Round-trip shared rides between Bloomington and Indianapolis

\$ 122.00

Please see TMS website:

<http://www.indiana.edu/~travel/traveling/limo.shtml#limo>

INDIANA UNIVERSITY
2016-17 Operating Budget

Computer Equipment Replacement Funding

	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>
Bloomington	\$ 1,568,616	\$ 1,568,616	\$ -
IUPUI	425,233	425,233	-
East	17,640	17,640	-
Kokomo	39,231	39,231	-
Northwest	49,171	49,171	-
South Bend	30,092	30,092	-
Southeast	<u>30,152</u>	<u>30,152</u>	<u>-</u>
 Totals	 \$ 2,160,135	 \$ 2,160,135	 \$ -

Increased by 0%.

INDIANA UNIVERSITY
2016-17 Operating Budget

University Assessment (Administrative Service Charge)

	2016-17 Operating Budget								
	2015-16 July 1 Base	Reorganizations	New Programs	IT (SS) Maintenance	UA (Non-SS) Maintenance	Rebase Adjustment	Rebase Offset	Total	
TOTAL ALL COMPONENTS									
Bloomington	\$ 67,078,950	\$ -	\$ 797,639	\$ 533,901	\$ 1,520,881	\$ 621,298	\$ (507,210)	\$ 70,045,459	
Indianapolis	39,265,793	-	648,562	353,045	1,143,813	(444,459)	392,559	\$ 41,359,313	
East	1,321,002	-	21,445	16,134	40,892	37,345	12,614	\$ 1,449,432	
Kokomo	1,545,094	-	19,659	21,479	37,485	(4,852)	13,417	\$ 1,632,282	
Northwest	2,694,289	-	29,951	39,484	57,106	(54,877)	22,414	\$ 2,788,367	
South Bend	3,366,158	-	38,323	39,890	73,075	(109,807)	31,198	\$ 3,438,837	
Southeast	3,486,730	-	35,696	61,237	68,065	(44,648)	25,233	\$ 3,632,313	
UA nongen	672,530	-	25,868	-	49,321	-	9,775	\$ 757,494	
	\$ 119,430,546	\$ -	\$ 1,617,143	\$ 1,065,170	\$ 2,990,638	\$ -	\$ -	\$ 125,103,497	

Campuses are encouraged to redistribute increases in both the university and campus assessments to non-general fund operations, to the greatest extent possible, in order to preserve dollars available for key academic priorities.

Components of System Service Charge

2016-17 Operating Budget							
2015-16 July 1 Base	Reorganizations	New Programs			Rebase Adjustment	Rebase Offset*	Total
BASE TRANSFERS (object 9951, subobj xxT)							
Bloomington	22,950,913	\$ -	\$ 797,639		\$ 621,298	\$ (507,210)	\$ 23,862,640
Indianapolis	10,511,313	-	648,562		(444,459)	392,559	\$ 11,107,975
East	454,767	-	21,445		37,345	12,614	\$ 526,171
Kokomo	461,403	-	19,659		(4,852)	13,417	\$ 489,627
Northwest	685,350	-	29,951		(54,877)	22,414	\$ 682,838
South Bend	972,806	-	38,323		(109,807)	31,198	\$ 932,520
Southeast	766,132	-	35,696		(44,648)	25,233	\$ 782,413
UA nongen	36,181	-	25,868		-	9,775	\$ 71,824
	\$ 36,838,865	\$ -	\$ 1,617,143		\$ -	\$ -	\$ 38,456,008

*UA occupancy in BL funded space

	2015-16 July 1 Base				Total
DIRECT SERVICES (object 9951, subobj xxD)					
Bloomington	\$ 11,440,331				\$ 11,440,331

	2015-16 July 1 Base			UA (Non-SS) Maintenance			Total
ALLOCABLE TAX (object 9951, subobj xxS)							
Bloomington	17,758,898			\$ 1,520,881			\$ 19,279,779
Indianapolis	16,091,136			\$ 1,143,813			17,234,949
East	415,565			\$ 40,892			456,457
Kokomo	498,192			\$ 37,485			535,677
Northwest	901,432			\$ 57,106			958,538
South Bend	1,272,245			\$ 73,075			1,345,320
Southeast	1,012,131			\$ 68,065			1,080,196
UA nongen	636,349			\$ 49,321			685,670
	\$ 38,585,948			\$ 2,990,638			\$ 41,576,586

CHECK TOTAL	2015-16 July 1 Base			IT (SS) Maintenance		Total
IT Reorganization (object 9951, subobj Vxx)						
Bloomington	14,928,808			533,901		\$ 15,462,709
Indianapolis	9,852,404			353,045		10,205,449
East	450,670			16,134		466,804
Kokomo	585,499			21,479		606,978
Northwest	1,107,507			39,484		1,146,991
South Bend	1,121,107			39,890		1,160,997
Southeast	1,708,467			61,237		1,769,704
UA nongen	-			-		-
	\$ 29,754,462			\$ 1,065,170		\$ 30,819,632

	2015-16 July 1 Base			Total
TELECOM Reorganization (object 9951, subobj IBS)				
Bloomington	\$ -			\$ -
Indianapolis	2,810,940			2,810,940
East	-			-
Kokomo	-			-
Northwest	-			-
South Bend	-			-
Southeast	-			-
UA nongen	-			-
	<u>\$ 2,810,940</u>			<u>\$ 2,810,940</u>

INDIANA UNIVERSITY
2016-17 Operating Budget

University Assessment, continued

President's Fund Assessment

	Former Benefit <u>Contingency*</u>	2008-09 <u>Addition*</u>	2009-10 <u>Addition*</u>	2010-11 <u>Addition*</u>	2011-12 <u>Addition*</u>	2013-14 <u>Addition*</u>	2014-15 <u>Addition*</u>	2015-16 <u>Addition*</u>	2016-17 <u>Addition*</u>	TOTAL <u>FUNDING</u>
Bloomington	\$ 2,482,000	\$ 484,703	\$ 347,844	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,314,547
Indianapolis	2,143,400	490,189	121,535	-	(2,000,000)	-	-	-	-	755,124
East	71,500	12,489	3,069	-	-	-	-	-	-	87,058
Kokomo	118,200	15,145	3,709	-	-	-	-	-	-	137,054
Northwest	211,000	27,565	6,778	-	-	-	-	-	-	245,343
South Bend	271,400	39,018	9,504	-	-	-	-	-	-	319,922
Southeast	174,300	30,891	7,561	-	-	-	-	-	-	212,752
	<u>\$ 5,471,800</u>	<u>\$ 1,100,000</u>	<u>\$ 500,000</u>	<u>\$ -</u>	<u>\$ (2,000,000)</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 5,071,800</u>

* Intercampus contingencies, object 9977, subobject PFU

Pooled Benefit Adjustment

Bloomington	\$ 1,146,201
Indianapolis	(931,549)
East	(50,572)
Kokomo	45,738
Northwest	230,949
South Bend	192,026
Southeast	<u>200,067</u>
	<u>\$ 832,860</u>

*Budget in system service charge account,
object 9977. Subobjects vary by campus.
Sign is important!*

INDIANA UNIVERSITY
2016-17 Operating Budget

Indiana University Foundation Development Fund

	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>
Bloomington	\$ 2,485,329	\$ 2,485,329	\$ -
IUPUI	1,484,766	1,484,766	-
East	49,312	49,312	-
Kokomo	93,692	93,692	-
Northwest	59,175	59,175	-
South Bend	93,692	93,692	-
Southeast	78,899	78,899	-
University Administration	<u>578,354</u>	<u>578,354</u>	<u>-</u>
Totals	\$ 4,923,219	\$ 4,923,219	\$ -

Represents a 0% increase.

INDIANA UNIVERSITY
2016-17 Operating Budget

Microsoft and Adobe Enterprise Software Licenses Agreement

Microsoft cost recovery has not changed since the initial 1998 allocation of costs for the Microsoft agreement. Effective 2010-11, the Microsoft fee began being redistributed based on updated enrollments. In addition, OVPIT paid for two years of the Adobe pilot agreement and associated training without passing any of the new costs to campuses, schools, or students. Adobe agreed to extend the IU Enterprise License Agreement based on its successful partnership with IU. A three-year phase-in distributed the cost of Adobe Enterprise agreements to campuses based on FTE enrollment. UITS subsidized the phase-in costs not covered by the campuses. The practice of collecting campus fees in arrears will continue.

	Microsoft and Adobe 2012-13 Cost Recovery Year 3	Microsoft and Adobe 2013-14 Cost Recovery	Microsoft and Adobe 2014-15 Cost Recovery	Microsoft and Adobe 2015-16 Cost Recovery	2016-17 Microsoft *	2016-17 Adobe **	Microsoft and Adobe 2016-17 Cost Recovery
Bloomington	\$ 904,078	\$ 904,078	\$ 904,078	\$ 1,198,978	\$ 799,812	\$ 399,166	\$ 1,198,978
IUPUI	602,077	602,077	602,077	787,069	525,037	262,032	787,069
East	43,377	43,377	43,377	75,536	50,388	25,148	75,536
Fort Wayne	102,383	102,383	102,383	132,281	88,242	44,039	132,281
Kokomo	43,366	43,366	43,366	71,030	47,383	23,647	71,030
Northwest	84,652	84,652	84,652	116,995	78,045	38,950	116,995
South Bend	119,655	119,655	119,655	144,356	96,297	48,059	144,356
Southeast	102,610	102,610	102,610	127,246	84,883	42,363	127,246
	<u>\$ 2,002,198</u>	<u>\$ 2,002,198</u>	<u>\$ 2,002,198</u>	<u>\$ 2,653,491</u>	<u>\$ 1,770,086</u>	<u>\$ 883,405</u>	<u>\$ 2,653,491</u>

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "MSA".*

***The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ADO".*

INDIANA UNIVERSITY
2016-17 Operating Budget

Summary of University-Wide Initiatives Funding

	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>
Bloomington	\$ 1,620,993	\$ 1,620,993	\$ -
IUPUI	991,115	991,115	-
East	73,647	73,647	-
Kokomo	88,681	88,681	-
Northwest	179,222	179,222	-
South Bend	227,850	227,850	-
Southeast	<u>173,983</u>	<u>173,983</u>	<u>-</u>
 Totals	 \$ 3,355,491	 \$ 3,355,491	 \$ -

Increased by 0%, maintenance increase in operating appropriation.

*The above amounts should be budgeted in the Intercampus
Transfers account, using object code 9977, subobject "UNI".*

INDIANA UNIVERSITY
2016-17 Operating Budget

Summary of Base Technology Funding

	2015-16	2016-17	Change
Bloomington	\$ 2,019,385	\$ 2,019,385	\$ -
IUPUI	1,362,978	1,362,978	-
East	60,627	60,627	-
Kokomo	82,659	82,659	-
Northwest	149,003	149,003	-
South Bend	190,927	190,927	-
Southeast	135,383	135,383	-
Totals	\$ 4,000,962	\$ 4,000,962	\$ -

Increased by 0%, maintenance increase in operating appropriation.

*The above amounts should be budgeted in the Intercampus
Transfers account, using object code 9977, subobject "TEC".*

INDIANA UNIVERSITY
2016-17 Operating Budget

Summary of FACET Funding

	<u>2015-16</u>	<u>2016-17</u>	<u>Change</u>
Bloomington	\$ 105,761	\$ 105,761	\$ -
IUPUI	87,923	87,923	-
East	4,882	4,882	-
Kokomo	4,530	4,530	-
Northwest	10,638	10,638	-
South Bend	15,131	15,131	-
Southeast	<u>11,623</u>	<u>11,623</u>	<u>-</u>
 Totals	 \$ 240,488	 \$ 240,488	 \$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "FCT".

INDIANA UNIVERSITY
2016-17 Operating Budget

Student Loan Collections

	2015-16	2016-17	Change
Bloomington	\$ 72,584	\$ 72,584	\$ -
IUPUI	55,011	55,011	-
East	880	880	-
Kokomo	1,090	1,090	-
Northwest	1,945	1,945	-
South Bend	4,735	4,735	-
Southeast	4,580	4,580	-
Totals	\$ 140,825	\$ 140,825	\$ -

Represents 0% increase over previous year.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, and a new subobject "SLC". If the campus has already established this budget elsewhere, the final budget submission should indicate where this balance has been budgeted.

INDIANA UNIVERSITY
2016-17 Operating Budget

Student Enrollment Services Functional Implementation Costs

TRANSFER FROM			
	Account Number	Object Sub-Object Code	Amount To Be Transferred
Bloomington	10-202-20	9977/SIS	\$ 1,847,115
IUPUI	12-700-65	9977	1,168,612
East	03-679-05	9977	210,815
Kokomo	05-630-00	9977	219,584
Northwest	06-580-23	9977/SIS	280,779
South Bend	07-544-13	9977/SIS	351,342
Southeast	08-505-45	9977/SES	<u>334,034</u>
Total Transfers			\$ 4,412,281

Increased by 0%, maintenance increase in operating appropriation.

INDIANA UNIVERSITY
2016-17 Operating Budget

CVO Requirements

Campuses do not need to provide funds to cover CVO or any other state-funded awards for 2016-17. There was no shortfall for 2015-16. Whether there will be a shortfall in 2016-17 will not be determined until after the 2015-16 fiscal year closes, so for 2016-17 there is no need to budget this.

INDIANA UNIVERSITY
2016-17 Operating Budget

Budgeting R&R for Non-State Supported Facilities

Non-General Fund Groups

Any auxiliary enterprise and service unit that has primarily funded and/or occupies a significant portion of one or more university owned buildings is required to set aside, annually, at least 1.25% of the facility replacement value of the building(s) for projects defined as R&R. Service center accounts have an additional restriction that the amount transferred cannot exceed the annual depreciation amount of the building(s).

Detailed schedules will be sent to each campus in March.

INDIANA UNIVERSITY
2016-17 Operating Budget

Budgeting Financial Aid

Campuses may use the actual amounts of SEOG allocated. For Pell, since there is no allocation, estimates should be based on historical data.

15-16 Pell disbursed as of 2/25/2016

Bloomington Pell (disbursed)

16-17		25-209-84
15-16	\$25,472,428	25-209-83
14-15	\$25,758,434	25-209-92
13-14	\$26,110,098	25-209-84
12-13	\$26,227,448	25-209-83
11-12	\$27,186,173	25-209-92
10-11	\$27,376,941	25-209-84
09-10	\$23,788,833	25-209-83
08-09	\$15,185,501	25-209-92
07-08	\$12,844,836	25-209-84
06-07	\$11,862,252	25-209-85
05-06	\$12,020,568	25-209-88

SEOG (allocated, tentative)

\$1,374,344	25-215-82
\$1,175,410	25-215-81
\$1,175,410	25-215-89
\$1,175,410	25-215-82
\$1,175,410	25-215-81
\$1,175,410	25-215-89
\$1,681,154	25-215-82
\$1,736,354	25-215-81
\$1,945,111	25-215-89
\$1,385,486	25-215-82
\$1,345,279	25-215-99
\$1,264,557	25-215-80

IUPUI Pell (disbursed)

16-17		25-891-84
15-16	\$34,907,443	25-891-96
14-15	\$38,059,418	25-891-92
13-14	\$36,805,696	25-891-84
12-13	\$35,657,201	25-891-96
11-12	\$37,160,542	25-891-92
10-11	\$34,420,219	25-891-84
09-10	\$30,158,596	25-891-96
08-09	\$18,844,111	25-891-92
07-08	\$15,917,473	25-891-84
06-07	\$14,635,429	25-891-85
05-06	\$14,662,205	25-891-88

SEOG (allocated, tentative)

\$678,968	25-891-82
\$673,628	25-891-83
\$655,849	25-891-81
\$595,162	25-891-82
\$613,028	25-891-83
\$593,735	25-891-81
\$883,177	25-891-82
\$1,133,786	25-891-83
\$867,016	25-891-81
\$1,017,121	25-891-82
\$693,601	25-891-99
\$901,856	25-891-80

East Pell (disbursed)

16-17		25-675-84
15-16	\$5,936,865	25-675-83
14-15	\$6,300,501	25-675-92
13-14	\$6,250,706	25-675-84
12-13	\$6,370,760	25-675-83
11-12	\$6,572,247	25-675-92
10-11	\$5,668,898	25-675-84
09-10	\$5,337,839	25-675-83
08-09	\$3,445,908	25-675-92
07-08	\$2,825,534	25-675-84
06-07	\$2,481,675	25-675-85
05-06	\$2,568,961	25-675-88

SEOG (allocated, tentative)

\$82,681	25-677-82
\$82,856	25-677-84
\$79,849	25-677-89
\$67,880	25-677-82
\$69,179	25-677-84
\$70,520	25-677-89
\$59,773	25-677-82
\$61,848	25-677-84
\$72,500	25-677-89
\$66,900	25-677-82
\$63,400	25-677-99
\$70,388	25-677-80

INDIANA UNIVERSITY
2016-17 Operating Budget

Budgeting Financial Aid

Kokomo Pell (disbursed)

16-17	
15-16	\$5,277,030
14-15	\$5,527,236
13-14	\$5,554,302
12-13	\$5,055,899
11-12	\$4,968,841
10-11	\$4,476,776
09-10	\$3,909,931
08-09	\$2,153,205
07-08	\$2,014,005
06-07	\$1,795,094
05-06	\$1,768,485

25-630-84
25-630-58
25-630-92
25-630-84
25-630-58
25-630-92
25-630-84
25-630-58
25-630-92
25-630-84
25-630-85
25-630-88

SEOG (allocated, tentative)

\$62,668	25-630-82
\$60,000	25-630-83
\$60,000	25-630-98
\$55,300	25-630-82
\$57,318	25-630-83
\$53,095	25-630-98
\$50,730	25-630-82
\$55,756	25-630-83
\$52,150	25-630-98
\$80,700	25-630-82
\$57,400	25-630-99
\$69,496	25-630-81

Northwest Pell (disbursed)

16-17	
15-16	\$7,313,736
14-15	\$8,350,310
13-14	\$9,237,644
12-13	\$9,880,150
11-12	\$10,999,603
10-11	\$10,448,542
09-10	\$8,993,901
08-09	\$5,248,948
07-08	\$4,705,636
06-07	\$4,302,646
05-06	\$4,200,261

25-580-84
25-580-83
25-580-92
25-580-84
25-580-83
25-580-92
25-580-84
25-580-83
25-580-92
25-580-84
25-580-85
25-580-88

SEOG (allocated, tentative)

\$129,744	25-599-82
\$147,146	25-599-83
\$149,091	25-599-89
\$147,402	25-599-82
\$155,982	25-599-83
\$144,045	25-599-89
\$147,569	25-599-82
\$147,400	25-599-83
\$147,447	25-599-89
\$147,386	25-599-82
\$170,645	25-599-99
\$171,021	25-599-84

South Bend Pell (disbursed)

16-17	
15-16	\$9,679,472
14-15	\$10,912,342
13-14	\$11,064,534
12-13	\$11,784,586
11-12	\$12,961,663
10-11	\$12,426,874
09-10	\$11,435,164
08-09	\$6,785,898
07-08	\$5,455,366
06-07	\$4,790,108
05-06	\$4,668,151

25-540-84
25-540-83
25-540-92
25-540-84
25-540-83
25-540-92
25-540-84
25-540-83
25-540-92
25-540-84
25-540-85
25-540-88

SEOG (allocated, tentative)

\$140,761	25-559-81
\$142,296	25-559-84
\$152,264	25-559-86
\$149,045	25-559-81
\$166,051	25-559-84
\$167,759	25-559-86
\$142,000	25-559-81
\$226,733	25-559-84
\$170,553	25-559-86
\$151,155	25-559-81
\$180,017	25-559-99
\$212,447	25-559-85

INDIANA UNIVERSITY
2016-17 Operating Budget

Budgeting Financial Aid

Southeast Pell (disbursed)			SEOG (allocated, tentative)	
16-17		25-502-84	\$146,412	25-502-82
15-16	\$8,438,544	25-502-79	\$148,116	25-502-83
14-15	\$9,175,040	25-502-92	\$147,981	25-502-80
13-14	\$9,026,883	25-502-84	\$139,820	25-502-82
12-13	\$9,342,266	25-502-79	\$147,595	25-502-83
11-12	\$10,372,995	25-502-92	\$136,279	25-502-80
10-11	\$9,928,265	25-502-84	\$93,574	25-502-82
09-10	\$9,017,763	25-502-79	\$124,688	25-502-83
08-09	\$5,000,149	25-502-92	\$145,994	25-502-80
07-08	\$4,090,069	25-502-84	\$146,045	25-502-82
06-07	\$3,481,936	25-502-85	\$141,370	25-502-99
05-06	\$3,461,435	25-502-88	\$142,452	25-502-81

INDIANA UNIVERSITY
2016-17 Operating Budget

Completion Award (Finish In Four)

The President will continue to fund the Completion Awards for FY17. Quarterly transfers will be processed based on the actual scholarship amounts awarded.

INDIANA UNIVERSITY
2016-17 Operating Budget

ERIP Savings Account

The Early Retirement Incentive Plan 2013 (ERIP-2013) was implemented to support the university's commitments and to respond to various fiscal and organizational challenges. Each campus and UA RC is responsible for maintaining their ERIP Savings Account to track Strategic Savings. The remaining base budget in your ERIP Savings Account should be budgeted for FY17 in object 7900, sub-object E13.

INDIANA UNIVERSITY
2016-17 Operating Budget

IU Foundation Crimson Campaign

Campaign Specific Funding

	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	Total
Bloomington	\$ 890,047	\$ 370,147	\$ 415,634	\$ 555,925	\$ 810,492	\$ 3,042,245
IUPUI	\$ 598,480	\$ 248,892	\$ 279,478	\$ 373,812	\$ 544,986	\$ 2,045,648
East	\$ 9,208	\$ 3,829	\$ 4,299	\$ 5,751	\$ 8,385	\$ 31,472
Kokomo	\$ 9,208	\$ 3,829	\$ 4,299	\$ 5,751	\$ 8,385	\$ 31,472
Northwest	\$ 9,207	\$ 3,829	\$ 4,300	\$ 5,751	\$ 8,384	\$ 31,471
South Bend	\$ 9,207	\$ 3,829	\$ 4,300	\$ 5,751	\$ 8,384	\$ 31,471
Southeast	\$ 9,207	\$ 3,829	\$ 4,300	\$ 5,751	\$ 8,384	\$ 31,471

**The above amounts should be budgeted in the campus IUF Development Fund Account, using object code 4520, sub-object "FCC". Campuses may also elect to use reserves for funding the obligation.*

INDIANA UNIVERSITY
2016-17 Operating Budget

Student Shared Services
Campus Strategic Fund

	FY16	FY17	Total Budget
Bloomington	\$ 643,480	316,353	\$ 959,833
IUPUI	\$ 265,606	111,493	\$ 377,099
Columbus	\$ 30,525	15,016	\$ 45,541
East	\$ 28,352	12,867	\$ 41,219
Kokomo	\$ 66,675	43,111	\$ 109,786
Northwest	\$ 41,357	25,436	\$ 66,793
South Bend	\$ 68,351	38,352	\$ 106,703
Southeast	\$ 19,288	32,574	\$ 51,862

**The above amounts should be budgeted in the campus Student Shared Services Strategic Savings account.*

INDIANA UNIVERSITY
2016-17 Operating Budget

Software Services

As Regional Campuses construct their 2016-17 budgets, an allocation will need to be provided for the following campus specific, enterprise software contract renewals:

-MyStudentBody

IU-East	\$5,475
IU-Kokomo	\$5,475
IU-Northwest	\$8,400
IU-South Bend	\$8,400
IU-Southeast	\$5,475

-Weave (East, Northwest, Southeast) or Taskstream AMS (South Bend)

IU-East	\$13,750
IU-Northwest	\$11,520
IU-Southeast	\$13,750

The cost for Symplicity and Collegiate Link are now being paid centrally by UAA out of the 2% state budget refund and so do not need to be provided for separately in your 2016-17 budget.

INDIANA UNIVERSITY
2016-17 Operating Budget

Oracle/People Soft License Agreement Fee

	FY17
Bloomington	\$ 366,528
IUPUI	\$ 240,613
East	\$ 23,094
Kokomo	\$ 21,717
Northwest	\$ 35,764
South Bend	\$ 44,130
Southeast	\$ 38,903
Total	\$ 770,749

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ORC".*

INDIANA UNIVERSITY
2016-17 Operating Budget

Life Time Engagement CRM License

	FY17
Bloomington	\$ 142,664
IUPUI	\$ 93,654
East	\$ 8,989
Kokomo	\$ 8,453
Northwest	\$ 13,920
South Bend	\$ 17,177
Southeast	\$ 15,142
Total	\$ 300,000

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "LTE".*

INDIANA UNIVERSITY
2016-17 Operating Budget

University Security Camera Project Phase II

	FY17
Bloomington	\$ 18,979
IUPUI	\$ 13,531
Columbus	\$ 239
East	\$ 1,976
Kokomo	\$ 419
Northwest	\$ 419
South Bend	\$ 1,437
Southeast	\$ -
Total	\$ 37,000

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "SCP".*