



INDIANA UNIVERSITY

UNIVERSITY BUDGET OFFICE

2019-20

**Operating Budget
Instructions and Guidelines**

May, 2019

INDIANA UNIVERSITY
2019-20 Operating Budget

Budget Construction Parameters*

Refer Below for
Additional Information

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Carryforwards

Only that use of prior year carryforwards which is consistent with approved plans will be allowed.

SPECIAL NOTE:

Narrative Description and Supporting Schedules

In your budget submission you must include a narrative description for ALL FUNDS to:

- 1 Address student affordability and debt.
- 2 Increase operating efficiencies in both your administrative and academic enterprises. This information will be reported to the Board of Trustees at the June 2019 budget presentation. The information submitted must include specific operational efficiencies, how they were achieved and the overall impact on unit base budgets. This information should be quantified.
- 3 Mitigate the pressures from our stressed revenue streams.

In addition, your submission should provide information on your 2019-20 uses of fund balance reserves and interest income.

- * **Note that legal services providers must be approved by the Office of the Vice President and General Counsel. Expenditures for legal services may be made only in accordance with guidelines established by that office.**

INDIANA UNIVERSITY
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Proposed Budget Plan

	<u>Recommendations</u>
Operating Appropriation	As appropriated
Fee Replacement	per schedule of debt
Student Fees	see Attachments 2 and 5
Indirect Cost Recovery	as awarded
Other Income	as projected
Salary Funds	see Attachment 9
Employee Benefits	see Attachments 9b-c
Student Assistance	at fee rate increase
Library & Equipment Acquisitions	campus discretion
Property & Casualty Insurance	see Attachment 11
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Debt Service	as scheduled
Other Expenses	campus discretion

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
Bloomington							
Resident Students							
Tuition	\$ 9,341.90	\$ 9,575.44	\$ 233.54	2.5%	\$ 9,814.82	\$ 239.38	2.5%
Student Activity Fee	209.14	213.60	4.46	2.1%	219.44	5.84	2.7%
Technology Fee	384.56	394.18	9.62	2.5%	404.04	9.86	2.5%
Student Health Fee	234.32	240.24	5.92	2.5%	245.08	4.84	2.0%
Transportation Fee	129.20	133.14	3.94	3.0%	137.14	4.00	3.0%
Repair & Rehabilitation Fee	381.36	390.90	9.54	2.5%	400.68	9.78	2.5%
Total Resident	\$ 10,680.48	\$ 10,947.50	\$ 267.02	2.50%	\$ 11,221.20	\$ 273.70	2.50%
Nonresident Students							
Tuition	\$ 34,116.56	\$ 35,140.06	\$ 1,023.50	3.0%	\$ 36,194.26	\$ 1,054.20	3.0%
Student Activity Fee	209.14	213.60	4.46	2.1%	219.44	5.84	2.7%
Technology Fee	384.56	394.18	9.62	2.5%	404.04	9.86	2.5%
Student Health Fee	234.32	240.24	5.92	2.5%	245.08	4.84	2.0%
Transportation Fee	129.20	133.14	3.94	3.0%	137.14	4.00	3.0%
Repair & Rehabilitation Fee	381.36	390.90	9.54	2.5%	400.68	9.78	2.5%
Total Nonresident	\$ 35,455.14	\$ 36,512.12	\$ 1,056.98	2.98%	\$ 37,600.64	\$ 1,088.52	2.98%
Program Fees:							
Business	\$ 1,248.48	\$ 1,279.70	\$ 31.22	2.5%	\$ 1,311.70	\$ 32.00	2.5%
Engineering (Intelligent Systems Engineering)	1,020.00	1,045.50	25.50	2.5%	1,071.64	26.14	2.5%
Informatics and Computing (new students)	624.24	639.84	15.60	2.5%	655.84	16.00	2.5%
Media School (new students)	624.24	639.84	15.60	2.5%	655.84	16.00	2.5%
Music	2,040.78	2,091.80	51.02	2.5%	2,144.10	52.30	2.5%
Nursing	2,773.20	2,842.50	69.30	2.5%	2,913.60	71.10	2.5%
Public and Environmental Affairs	-	600.00	NEW	NEW	600.00	-	0.0%
Social Work	117.30	120.00	2.70	2.3%	123.00	3.00	2.4%
University Division (freshmen & sophomores)	56.84	58.26	1.42	2.5%	59.72	1.46	2.5%
University Division (juniors & seniors)	113.68	116.52	2.84	2.5%	119.43	2.91	2.5%

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APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
IUPUI							
Resident Students							
Tuition	\$ 8,371.00	\$ 8,580.28	\$ 209.28	2.5%	\$ 8,794.78	\$ 214.50	2.5%
IUPUI General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUPUI Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Resident	\$ 9,465.10	\$ 9,701.64	\$ 236.54	2.50%	\$ 9,944.10	\$ 242.46	2.50%
Nonresident Students							
Tuition	\$ 28,727.40	\$ 29,589.22	\$ 861.82	3.0%	\$ 30,476.90	\$ 887.68	3.0%
IUPUI General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUPUI Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Nonresident	\$ 29,821.50	\$ 30,710.58	\$ 889.08	2.98%	\$ 31,626.22	\$ 915.64	2.98%
Program Fees:							
Herron Art & Design	\$ 690.48	\$ 707.76	\$ 17.28	2.5%	\$ 725.52	\$ 17.76	2.5%
Business	1,223.10	1,245.00	21.90	1.8%	1,267.50	22.50	1.8%
Engineering & Technology	1,420.20	1,455.60	35.40	2.5%	1,491.90	36.30	2.5%
Nursing	2,773.20	2,842.50	69.30	2.5%	2,913.60	71.10	2.5%
Science	294.90	294.90	-	0.0%	294.90	-	0.0%
Social Work	117.30	120.00	2.70	2.2%	123.00	3.00	2.4%
IUPU Columbus							
Resident Students							
Tuition	\$ 8,371.00	\$ 8,580.28	\$ 209.28	2.5%	\$ 8,794.78	\$ 214.50	2.5%
IUPUC General Fee	61.50	63.04	1.54	2.5%	64.62	1.58	2.5%
IUPUC Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Resident	\$ 9,136.10	\$ 9,364.42	\$ 228.32	2.50%	\$ 9,598.46	\$ 234.04	2.50%
Nonresident Students							
Tuition	\$ 28,727.40	\$ 29,589.22	\$ 861.82	3.0%	\$ 30,476.90	\$ 887.68	3.0%
IUPUC General Fee	61.50	63.04	1.54	2.5%	64.62	1.58	2.5%
IUPUC Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Nonresident	\$ 29,492.50	\$ 30,373.36	\$ 880.86	2.99%	\$ 31,280.58	\$ 907.22	2.99%
Program Fees:							
Engineering & Technology	\$ 1,420.20	\$ 1,455.60	\$ 35.40	2.5%	\$ 1,491.90	\$ 36.30	2.5%
Nursing	2,773.20	2,842.50	69.30	2.5%	2,913.60	71.10	2.5%
Science	294.90	294.90	-	0.0%	294.90	-	0.0%
IU Fort Wayne							
Resident Students							
Tuition	\$ 8,371.00	\$ 8,580.28	\$ 209.28	2.5%	\$ 8,794.78	\$ 214.50	2.5%
IUFW General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUFW Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Resident	\$ 9,465.10	\$ 9,701.64	\$ 236.54	2.50%	\$ 9,944.10	\$ 242.46	2.50%
Nonresident Students							
Tuition	\$ 28,727.40	\$ 29,589.22	\$ 861.82	3.0%	\$ 30,476.90	\$ 887.68	3.0%
IUFW General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUFW Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%
Total Nonresident	\$ 29,821.50	\$ 30,710.58	\$ 889.08	2.98%	\$ 31,626.22	\$ 915.64	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Social Work	117.30	120.00	2.70	2.3%	123.00	3.00	2.5%

INDIANA UNIVERSITY
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APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
East							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Social Work	117.30	120.00	2.70	2.3%	123.00	3.00	2.4%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%
Kokomo							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%
Northwest							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Social Work	117.30	120.00	2.70	2.3%	123.00	3.00	2.4%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%

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APPROVED Tuition, Program, and Mandatory Fee Rates Assessed a Full-Time Undergraduate Student, Annual

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
South Bend							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Social Work	117.30	120.00	2.70	2.3%	123.00	\$ 3.00	2.4%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%
Southeast							
Resident Students							
Tuition	\$ 6,726.80	\$ 6,894.98	\$ 168.18	2.5%	\$ 7,067.36	\$ 172.38	2.5%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Resident	\$ 7,343.60	\$ 7,526.94	\$ 183.34	2.50%	\$ 7,715.18	\$ 188.24	2.50%
Nonresident Students							
Tuition	\$ 18,782.52	\$ 19,346.00	\$ 563.48	3.0%	\$ 19,926.38	\$ 580.38	3.0%
Student Activity Fee	131.76	134.88	3.12	2.4%	138.24	3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%
Total Nonresident	\$ 19,399.32	\$ 19,977.96	\$ 578.64	2.98%	\$ 20,574.20	\$ 596.24	2.98%
Program Fees:							
Nursing	\$ 2,773.20	\$ 2,842.50	\$ 69.30	2.5%	\$ 2,913.60	\$ 71.10	2.5%
Acad. Progr. Advising (fresh., soph. & jnrs.)	50.00	51.00	1.00	2.0%	52.02	1.02	2.0%

INDIANA UNIVERSITY
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APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

BLOOMINGTON

Resident Tuition:

Graduate and Professional:

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
Architecture M.S. (annual rate)	\$ 15,000.00	\$ 15,000.00	\$ -	0.0%	\$ 15,000.00	\$ -	0.0%
Business MBA, MBA/a (annual rate)*	27,052.96	27,864.55	811.59	3.0%	27,864.55	-	0.0%
Business (credit hour rate)	865.69	891.66	25.97	3.0%	891.66	-	0.0%
Business MSA, MSIS**	689.59	710.28	20.69	3.0%	710.28	-	0.0%
Cybersecurity Risk Management M.S.	700.00	700.00	-	0.0%	721.00	21.00	3.0%
Education	429.31	433.60	4.29	1.0%	437.70	4.10	0.9%
Education Ph.D.	412.57	424.95	12.38	3.0%	437.70	12.75	3.0%
Public Health	399.72	407.71	7.99	2.0%	415.86	8.15	2.0%
Public Health Ph.D.	399.73	407.73	8.00	2.0%	415.88	8.15	2.0%
Informatics	451.33	464.87	13.54	3.0%	478.82	13.95	3.0%
Informatics - HCI Design	-	464.87	NEW	NEW	478.82	13.95	3.0%
Informatics Ph.D.	392.49	404.26	11.77	3.0%	416.39	12.13	3.0%
Informatics-Library and Information Science	451.33	460.36	9.03	2.0%	469.57	9.21	2.0%
Intelligent Systems Engineering M.S.	451.33	451.33	-	0.0%	451.33	-	0.0%
Journalism M.A. & Ph.D.	384.36	395.89	11.53	3.0%	407.77	11.88	3.0%
Law (annual rate) - 2018 cohort	32,750.00	32,750.00	-	0.0%	-	(32,750.00)	-100.0%
Law (annual rate) - 2019 cohort	34,250.00	34,250.00	-	0.0%	34,250.00	-	0.0%
Law (annual rate) - 2020 cohort	-	35,275.00	NEW	NEW	35,275.00	-	0.0%
Law (annual rate) - 2021 cohort	-	-	-	-	36,325.00	NEW	NEW
Law (credit hour rate)	1,050.00	1,200.00	150.00	14.3%	1,230.00	30.00	2.5%
Maurer Certificate Programs	-	700.00	NEW	NEW	721.00	21.00	3.0%
Music	638.93	658.10	19.17	3.0%	677.84	19.74	3.0%
Music M.A. and Ph.D.	421.07	433.70	12.63	3.0%	446.71	13.01	3.0%
Nursing	-	578.00	NEW	NEW	607.00	29.00	5.0%
Optometry (annual rate)	27,177.96	28,277.96	1,100.00	4.0%	29,377.96	1,100.00	3.9%
Optometry (credit hour rate)	659.63	686.34	26.71	4.0%	713.04	26.70	3.9%
Optometry M.S. & Ph.D. (credit hour rate)	384.38	395.91	11.53	3.0%	407.79	11.88	3.0%
Social Work M.S.	454.75	463.85	9.10	2.0%	473.13	9.28	2.0%
Public and Environmental Affairs (SPEA)	515.83	515.83	-	0.0%	515.83	-	0.0%
SPEA Ph.D.	384.38	384.38	-	0.0%	384.38	-	0.0%
SPEA Master's in Arts Administration	419.12	419.12	-	0.0%	419.12	-	0.0%
Other	384.36	395.89	11.53	3.0%	407.77	11.88	3.0%

Nonresident Tuition:

Graduate and Professional:

Architecture M.S. (annual rate)	\$ 35,000.00	\$ 35,000.00	\$ -	0.0%	\$ 35,000.00	\$ -	0.0%
Business MBA, MBA/a (annual rate)*	49,955.26	51,453.92	1,498.66	3.0%	51,453.92	-	0.0%
Business (credit hour rate)	1,665.18	1,715.14	49.96	3.0%	1,715.14	-	0.0%
Business MSA, MSIS**	1,286.52	1,325.12	38.60	3.0%	1,325.12	-	0.0%
Cybersecurity Risk Management M.S.	1,300.00	1,300.00	-	0.0%	1,339.00	39.00	3.0%
Education	1,428.19	1,471.04	42.85	3.0%	1,515.17	44.13	3.0%
Education Ph.D.	1,428.19	1,471.04	42.85	3.0%	1,515.17	44.13	3.0%
Public Health	1,233.02	1,257.68	24.66	2.0%	1,282.83	25.15	2.0%
Public Health Ph.D.	1,233.00	1,257.66	24.66	2.0%	1,282.81	25.15	2.0%
Informatics	1,433.50	1,498.01	64.51	4.5%	1,565.42	67.41	4.5%
Informatics - HCI Design	-	1,462.17	NEW	NEW	1,491.41	29.24	2.0%
Informatics Ph.D.	1,230.43	1,267.34	36.91	3.0%	1,305.36	38.02	3.0%
Informatics-Library and Information Science	1,433.50	1,433.50	-	0.0%	1,433.50	-	0.0%
Intelligent Systems Engineering M.S.	1,433.50	1,433.50	-	0.0%	1,433.50	-	0.0%
Journalism M.A. & Ph.D.	1,242.69	1,279.97	37.28	3.0%	1,318.37	38.40	3.0%
Law (annual rate) - 2018 cohort	53,000.00	53,000.00	-	-	-	(53,000.00)	-100.0%
Law (annual rate) - 2019 cohort	54,000.00	54,000.00	-	0.0%	54,000.00	-	0.0%
Law (annual rate) - 2020 cohort	-	55,500.00	NEW	NEW	55,500.00	-	0.0%
Law (annual rate) - 2021 cohort	-	-	-	-	57,000.00	NEW	NEW
Law (credit hour rate)	1,800.00	1,875.00	75.00	4.2%	1,945.00	70.00	3.7%
Maurer Certificate Programs	-	1,300.00	NEW	NEW	1,339.00	39.00	3.0%
Music	1,989.98	2,049.68	59.70	3.0%	2,111.17	61.49	3.0%
Music M.A. and Ph.D.	1,456.86	1,500.57	43.71	3.0%	1,545.59	45.02	3.0%
Nursing	-	1,553.00	NEW	NEW	1,600.00	47.00	3.0%
Optometry (annual rate)	39,714.06	40,814.06	1,100.00	2.8%	41,914.06	1,100.00	2.7%
Optometry (credit hour rate)	964.11	990.82	26.71	2.8%	1,017.57	26.75	2.7%
Optometry M.S. & Ph.D. (credit hour rate)	1,330.58	1,410.41	79.83	6.0%	1,495.04	84.63	6.0%
Social Work M.S.	1,020.72	1,020.72	-	0.0%	1,020.72	-	0.0%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	<u>2018-19 Rate</u>	<u>2019-20 Rate</u>	<u>Amount Change</u>	<u>Percent Change</u>	<u>2020-21 Rate</u>	<u>Amount Change</u>	<u>Percent Change</u>
Public and Environmental Affairs (SPEA)	1,268.75	1,268.75	-	0.0%	1,268.75	-	0.0%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
SPEA Ph.D.	1,268.75	1,268.75	-	0.0%	1,268.75	-	0.0%
SPEA Master's in Arts Administration	1,268.75	1,268.75	-	0.0%	1,268.75	-	0.0%
Other	1,330.51	1,330.51	-	0.0%	1,330.51	-	0.0%

Program Fee Rates:

Graduate and Professional (annual):

Architecture	\$ 1,000.00	\$ 2,000.00	\$ 1,000.00	100.0%	\$ 2,000.00	\$ -	0.0%
Business	832.32	848.96	16.64	2.0%	865.94	16.98	2.0%
Engineering (Intelligent Systems Engineering)	1,020.00	1,045.50	25.50	2.5%	1,071.64	26.14	2.5%
Music	2,040.78	2,102.00	61.22	3.0%	2,165.06	63.06	3.0%
Public and Environmental Affairs	-	200.00			200.00		

Other Mandatory Fee Rates (annual):

Student Activity Fee	\$ 209.14	\$ 213.60	\$ 4.46	2.1%	\$ 219.44	\$ 5.84	2.7%
Technology Fee	384.56	394.18	9.62	2.5%	404.04	9.86	2.5%
Student Health Fee	234.32	240.24	5.92	2.5%	245.08	4.84	2.0%
Transportation Fee	129.20	133.14	3.94	3.0%	137.14	4.00	3.0%
Repair & Rehabilitation Fee	381.36	390.90	9.54	2.5%	400.68	9.78	2.5%

* New students; returning students will be assessed their entering rates; MBA in Accounting students are charged this rate.

** MSA - Master of Science in Accounting, MSIS - Master of Science in Information Systems

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
INDIANA UNIVERSITY-PURDUE UNIVERSITY INDIANAPOLIS							
<u>Resident Tuition:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 34,686.28	\$ 36,767.00	\$ 2,080.72	6.0%	\$ 38,973.00	\$ 2,206.00	6.0%
Dentistry Internat'l Dental Program (annual rate)	97,250.00	101,885.00	4,635.00	4.8%	106,798.00	4,913.00	4.8%
Business Certificate in Medical Management	-	700.00	NEW	NEW	700.00	-	0.0%
Medicine (annual rate)	34,978.52	35,503.20	524.68	1.5%	36,035.75	532.55	1.5%
Medicine Anesthesiologist Asst. M.S. (annual r	39,758.00	39,758.00	-	0.0%	39,758.00	-	0.0%
Medicine Biotechnology*	1,020.00	1,020.00	-	0.0%	1,020.00	-	0.0%
Medical Dosimetry Graduate Certificate (progra	11,997.84	13,917.49	1,919.65	16.0%	15,309.24	1,391.75	10.0%
Innovation & Implementation Science Certificat	1,323.50	1,323.50	-	0.0%	1,323.50	-	0.0%
Public Health	510.00	523.00	13.00	2.5%	536.00	13.00	2.5%
Business MBA	819.37	835.00	15.63	1.9%	855.00	20.00	2.4%
Business MSA, MST**	614.00	630.00	16.00	2.6%	645.00	15.00	2.4%
Business Weekend MBA	1,007.86	-	(1,007.86)	-100.0%	-	-	NEW
Columbus Business MBA	472.25	481.69	9.44	2.0%	491.32	9.63	2.0%
Education	429.25	438.00	8.75	2.0%	438.00	-	0.0%
Engineering	404.25	412.00	7.75	1.9%	420.25	8.25	2.0%
Master of Fine Arts	583.56	589.00	5.44	0.9%	589.00	-	0.0%
Health and Rehabilitation Sciences#	544.25	560.00	15.75	2.9%	560.00	-	0.0%
Health & Rehab Master of Physician Assistant !	544.25	560.00	15.75	2.9%	560.00	-	0.0%
Journalism M.A. in Sports Journalism	364.00	371.00	7.00	1.9%	378.00	7.00	1.9%
Law J.D.	878.25	896.00	17.75	2.0%	914.00	18.00	2.0%
Law LL.M./S.J.D.	1,448.50	1,466.00	17.50	1.2%	1,484.00	18.00	1.2%
Library and Information Science	451.33	465.00	13.67	3.0%	465.00	-	0.0%
Nursing	550.00	578.00	28.00	5.1%	607.00	29.00	5.0%
Doctor of Nursing Practice	1,000.00	700.00	(300.00)	-30.0%	700.00	-	0.0%
Physical Education and Tourism Management	400.00	412.00	12.00	3.0%	412.00	-	0.0%
Public and Environmental Affairs	430.75	443.00	12.25	2.8%	456.00	13.00	2.9%
Science	347.22	357.00	9.78	2.8%	367.00	10.00	2.8%
Social Work	454.75	463.85	9.10	2.0%	473.13	9.28	2.0%
Other	357.00	367.75	10.75	3.0%	378.75	11.00	3.0%
<u>Nonresident Tuition:</u>							
Graduate and Professional:							
Dentistry (annual rate)	\$ 77,250.00	\$ 81,885.00	\$ 4,635.00	6.0%	\$ 86,798.00	\$ 4,913.00	6.0%
Dentistry Internat'l Dental Program (annual rate)	97,250.00	101,885.00	4,635.00	4.8%	106,798.00	4,913.00	4.8%
Business Certificate in Medical Management	-	700.00	NEW	NEW	700.00	-	0.0%
Medicine (annual rate)	60,208.70	60,810.79	602.09	1.0%	61,418.90	608.11	1.0%
Medicine Anesthesiologist Asst. M.S. (annual r	50,000.00	50,000.00	-	0.0%	50,000.00	-	0.0%
Medicine Biotechnology*	1,836.00	1,836.00	-	0.0%	1,836.00	-	0.0%
Medical Dosimetry Graduate Certificate (progra	11,997.84	13,917.49	1,919.65	16.0%	15,309.24	1,391.75	10.0%
Innovation & Implementation Science Certificat	1,323.50	1,323.50	-	0.0%	1,323.50	-	0.0%
Public Health	1,250.00	1,275.00	25.00	2.0%	1,300.00	25.00	2.0%
Business MBA	1,456.56	1,457.00	0.44	0.0%	1,457.00	-	0.0%
Business MSA, MST**	1,090.00	1,090.00	-	0.0%	1,090.00	-	0.0%
Business Weekend MBA	1,109.00	-	(1,109.00)	-100.0%	-	-	NEW
Columbus Business MBA	1,134.25	1,157.00	22.75	2.0%	1,180.00	23.00	2.0%
Education	1,321.50	1,330.00	8.50	0.6%	1,330.00	-	0.0%
Engineering	1,224.00	1,250.00	26.00	2.1%	1,275.00	25.00	2.0%
Master of Fine Arts	949.80	959.00	9.20	1.0%	959.00	-	0.0%
Health and Rehabilitation Sciences#	966.60	995.00	28.40	2.9%	995.00	-	0.0%
Health & Rehab Master of Physician Assistant !	785.00	808.00	23.00	2.9%	808.00	-	0.0%
Journalism M.A. in Sports Journalism	1,128.41	1,150.00	21.59	1.9%	1,173.00	23.00	2.0%
Law J.D.	1,505.00	1,523.00	18.00	1.2%	1,541.00	18.00	1.2%
Law LL.M./S.J.D.	1,449.00	1,467.00	18.00	1.2%	1,485.00	18.00	1.2%
Library and Information Science	1,433.50	465.00	(968.50)	-67.6%	465.00	-	0.0%
Nursing	1,507.50	1,553.00	45.50	3.0%	1,600.00	47.00	3.0%
Doctor of Nursing Practice	1,000.00	700.00	(300.00)	-30.0%	700.00	-	0.0%
Physical Education and Tourism Management	600.00	618.00	18.00	3.0%	618.00	-	0.0%
Public and Environmental Affairs	1,138.50	1,172.00	33.50	2.9%	1,207.00	35.00	3.0%
Science	957.66	986.00	28.34	3.0%	1,015.00	29.00	2.9%
Social Work	1,021.25	1,021.25	-	0.0%	1,021.25	-	0.0%
Other	977.00	1,006.00	29.00	3.0%	1,036.00	30.00	3.0%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
<u>Other Mandatory Fee Rates (annual):</u>							
IUPUI General Fee	\$ 390.50	\$ 400.26	\$ 9.76	2.5%	\$ 410.26	\$ 10.00	2.5%
IUPUI Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
IUPUC Graduate General Fee	61.50	63.04	1.54	2.5%	64.62	1.58	2.5%
IUPUC Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
IUFW General Fee	390.50	400.26	9.76	2.5%	410.26	10.00	2.5%
IUFW Technology Fee	364.00	373.10	9.10	2.5%	382.42	9.32	2.5%
Repair & Rehabilitation Fee	339.60	348.00	8.40	2.5%	356.64	8.64	2.5%

* Medicine Biotechnology Master's or Certificate

** MSA - Master of Science in Accounting, MST - Master of Science in Taxation

Includes the Doctor of Physical Therapy and the Occupational Therapy Master's

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

EAST

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
<u>Resident Tuition:</u>							
Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%
Graduate Social Work	415.53	428.00	12.47	3.0%	440.84	12.84	3.0%
<u>Nonresident Tuition:</u>							
Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
Graduate Nursing	1,121.29	1,154.93	33.64	3.0%	1,189.58	34.65	3.0%
Graduate Social Work	999.81	999.81	-	0.0%	999.81	-	0.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%

KOKOMO

<u>Resident Tuition:</u>							
Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%
Graduate Executive Public Management*	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
<u>Nonresident Tuition:</u>							
Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
Graduate Nursing	1,107.93	1,141.17	33.24	3.0%	1,175.40	34.23	3.0%
Graduate Executive Public Management*	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
<u>Other Mandatory Fee Rates (annual):</u>							
Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%

* Follows Graduate Business rate

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

NORTHWEST

Resident Tuition:

	2018-19 Rate	2019-20 Rate	Amount Change	Percent Change	2020-21 Rate	Amount Change	Percent Change
Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
Graduate Business Weekend MBA*	37,131.50	37,131.50	-	0.0%	37,131.50	-	0.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%
Graduate Social Work	420.10	428.50	8.40	2.0%	428.50	-	0.0%

Nonresident Tuition:

Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
Graduate Business Weekend MBA*	56,227.70	56,227.70	-	0.0%	56,227.70	-	0.0%
Graduate Nursing	1,121.29	1,154.93	33.64	3.0%	1,189.58	34.65	3.0%
Graduate Social Work	999.81	1,019.80	19.99	2.0%	1,019.80	-	0.0%

Other Mandatory Fee Rates (annual):

Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%

* Rate for the duration of the program (18 months)

SOUTH BEND

Resident Tuition:

Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	349.87	360.37	10.50	3.0%	371.18	10.81	3.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%
Graduate Social Work	352.26	361.07	8.81	2.5%	370.10	9.03	2.5%

Nonresident Tuition:

Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	784.91	808.46	23.55	3.0%	832.71	24.25	3.0%
Graduate Nursing	1,121.29	1,154.93	33.64	3.0%	1,189.58	34.65	3.0%
Graduate Social Work	909.04	909.04	-	0.0%	909.04	-	0.0%

Other Mandatory Fee Rates (annual):

Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Graduate and Professional Tuition, Program, and Mandatory Fee Rates

SOUTHEAST

Resident Tuition:

	<u>2018-19 Rate</u>	<u>2019-20 Rate</u>	<u>Amount Change</u>	<u>Percent Change</u>	<u>2020-21 Rate</u>	<u>Amount Change</u>	<u>Percent Change</u>
Graduate	\$ 293.85	\$ 302.67	\$ 8.82	3.0%	\$ 311.75	\$ 9.08	3.0%
Graduate Business	426.83	439.64	12.81	3.0%	452.83	13.19	3.0%
Graduate Nursing	384.66	396.20	11.54	3.0%	408.09	11.89	3.0%

Nonresident Tuition:

Graduate	\$ 692.28	\$ 713.05	\$ 20.77	3.0%	\$ 734.44	\$ 21.39	3.0%
Graduate Business	878.97	905.34	26.37	3.0%	932.50	27.16	3.0%
Graduate Nursing	1,121.29	1,154.93	33.64	3.0%	1,189.58	34.65	3.0%

Other Mandatory Fee Rates (annual):

Student Activity Fee	\$ 131.76	\$ 134.88	\$ 3.12	2.4%	\$ 138.24	\$ 3.36	2.5%
Technology Fee	356.40	365.32	8.92	2.5%	374.46	9.14	2.5%
Repair & Rehabilitation Fee	128.64	131.76	3.12	2.4%	135.12	3.36	2.6%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Program Fee Rates

	2018-19	2019-20	Pct Chg	2020-21	Pct Chg
Bloomington					
Undergraduate -- Academic Year, per semester					
Business Program Fee					
< 6 credit hours	\$ 249.70	\$ 255.94	2.5%	\$ 262.34	2.5%
6 to 12 credit hours	494.19	506.54	2.5%	519.20	2.5%
>= 12 credit hours	624.24	639.85	2.5%	655.85	2.5%
Undergraduate Engineering (Intelligent Systems Engineering) Program Fee					
Academic Year, per semester	\$ 510.00	\$ 522.75	2.5%	\$ 535.82	2.5%
Undergraduate Informatics and Computing Program Fee (new students)					
Academic Year, per semester	\$ 312.12	\$ 319.92	2.5%	\$ 327.92	2.5%
Media School Program Fee (new students)					
Academic Year, per semester	\$ 312.12	\$ 319.92	2.5%	\$ 327.92	2.5%
Music Program Fee					
Academic Year, per semester	\$ 1,020.39	\$ 1,045.90	2.5%	\$ 1,072.05	2.5%
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Public and Environmental Affairs Program Fee					
per credit hour	\$ -	\$ 20.00		\$ 20.00	0.0%
for 15 credit hours	-	300.00		300.00	0.0%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.3%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.3%	61.50	2.4%
Undergraduate -- Academic Year					
University Division Program Fee (> 3 credit hours)					
Freshmen & Sophomores, annual	\$ 56.84	\$ 58.26	2.5%	\$ 59.72	2.5%
Juniors & Seniors, annual	113.68	116.52	2.5%	119.43	2.5%
Graduate -- Academic Year, per semester					
Architecture Program Fee					
Academic Year, per semester	\$ 500.00	\$ 1,000.00	100.0%	\$ 1,000.00	0.0%
Business Program Fee					
< 4 credit hours	\$ 166.46	\$ 169.79	2.0%	\$ 173.18	2.0%
4 to 8 credit hours	332.93	339.59	2.0%	346.38	2.0%
>= 8 credit hours	416.16	424.48	2.0%	432.97	2.0%
Engineering (Intelligent Systems Engineering) Program Fee					
Academic Year, per semester	\$ 510.00	\$ 522.75	2.5%	\$ 535.82	2.5%
Music Program Fee					
Academic Year, per semester	\$ 1,020.39	\$ 1,051.00	3.0%	\$ 1,082.53	3.0%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Program Fee Rates

	2018-19	2019-20	Pct Chg	2020-21	Pct Chg
IUPUI					
Undergraduate -- Academic Year, per semester					
Herron Art & Design Program Fee					
per credit hour	\$ 28.77	\$ 29.49	2.5%	\$ 30.23	2.5%
12 credit-hour cap per semester	345.24	353.88	2.5%	362.76	2.5%
Business Program Fee					
per credit hour	\$ 40.77	\$ 41.50	1.8%	\$ 42.25	1.8%
15 credit-hour cap per semester	611.55	622.50	1.8%	633.75	1.8%
Engineering & Technology Program Fee					
per credit hour	\$ 47.34	\$ 48.52	2.5%	\$ 49.73	2.5%
15 credit-hour cap per semester	710.10	727.80	2.5%	745.95	2.5%
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Science Program Fee					
per credit hour	\$ 9.83	\$ 9.83	0.0%	\$ 9.83	0.0%
15 credit-hour cap per semester	147.45	147.45	0.0%	147.45	0.0%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.2%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.2%	61.50	2.4%
IUPU Columbus					
Undergraduate -- Academic Year, per semester					
Engineering & Technology Program Fee					
per credit hour	\$ 47.34	\$ 48.52	2.5%	\$ 49.73	2.5%
15 credit-hour cap per semester	710.10	727.80	2.5%	745.95	2.5%
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Science Program Fee					
per credit hour	\$ 9.83	\$ 9.83	0.0%	\$ 9.83	0.0%
15 credit-hour cap per semester	147.45	147.45	0.0%	147.45	0.0%
IU Fort Wayne					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.2%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.2%	61.50	2.4%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Program Fee Rates

	<u>2018-19</u>	<u>2019-20</u>	<u>Pct Chg</u>	<u>2020-21</u>	<u>Pct Chg</u>
East					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.3%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.3%	61.50	2.4%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%
Kokomo					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%
Northwest					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.3%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.3%	61.50	2.4%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Program Fee Rates

	<u>2018-19</u>	<u>2019-20</u>	<u>Pct Chg</u>	<u>2020-21</u>	<u>Pct Chg</u>
South Bend					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Social Work Program Fee					
per credit hour	\$ 3.91	\$ 4.00	2.3%	\$ 4.10	2.4%
15 credit-hour cap per semester	58.65	60.00	2.3%	61.50	2.4%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%
Southeast					
Undergraduate -- Academic Year, per semester					
Nursing Program Fee					
per credit hour	\$ 92.44	\$ 94.75	2.5%	\$ 97.12	2.5%
for 15 credit hours	1,386.60	1,421.25	2.5%	1,456.80	2.5%
Academic & Program Advising					
Freshmen, Sophomores & Juniors	\$ 25.00	\$ 25.50	2.0%	\$ 26.01	2.0%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Student Activity Fees

	<u>2018-19</u>	<u>2019-20</u>	<u>Pct</u> <u>Chg</u>	<u>2020-21</u>	<u>Pct</u> <u>Chg</u>
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 52.29	\$ 53.40	2.1%	\$ 54.86	2.7%
> 3 credit hours	104.57	106.80	2.1%	109.72	2.7%
East - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%
Kokomo - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%
Northwest - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%
South Bend - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%
Southeast - Academic Year, per semester					
All Students (per credit hour)	\$ 5.49	\$ 5.62	2.4%	\$ 5.76	2.5%
12 credit-hour cap per semester	65.88	67.44	2.4%	69.12	2.5%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Other Mandatory Fees

	2018-19	2019-20	Pct Chg	2020-21	Pct Chg
General Fee (Combined Other Mandatory Fees)					
IUPUI - Academic Year, per semester					
All Students General Fee					
< = 6 credit hours	\$ 113.75	\$ 116.59	2.5%	\$ 119.50	2.5%
> 6 credit hours	195.25	200.13	2.5%	205.13	2.5%
All Students Technology Fee					
< = 6 credit hours	\$ 106.03	\$ 108.68	2.5%	\$ 111.40	2.5%
> 6 credit hours	182.00	186.55	2.5%	191.21	2.5%
IUPU Columbus - Academic Year, per semester					
Undergraduate General Fee					
<= 6 credit hours	\$ 17.93	\$ 18.38	2.5%	\$ 18.84	2.5%
> 6 credit hours	30.75	31.52	2.5%	32.31	2.5%
Undergraduate Technology Fee					
<= 6 credit hours	\$ 106.10	\$ 108.75	2.5%	\$ 111.47	2.5%
> 6 credit hours	182.00	186.55	2.5%	191.21	2.5%
Graduate General Fee					
<= 6 credit hours	\$ 17.93	\$ 18.38	2.5%	\$ 18.84	2.5%
> 6 credit hours	30.75	31.52	2.5%	32.31	2.5%
Graduate Technology Fee					
<= 6 credit hours	\$ 106.10	\$ 108.75	2.5%	\$ 111.47	2.5%
> 6 credit hours	182.00	186.55	2.5%	191.21	2.5%
IU Fort Wayne - Academic Year, per semester					
All Students General Fee					
< = 6 credit hours	\$ 113.75	\$ 116.59	2.5%	\$ 119.50	2.5%
> 6 credit hours	195.25	200.13	2.5%	205.13	2.5%
All Students Technology Fee					
< = 6 credit hours	\$ 106.03	\$ 108.68	2.5%	\$ 111.40	2.5%
> 6 credit hours	182.00	186.55	2.5%	191.21	2.5%
Student Health Fee					
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours *	N/A	N/A		N/A	
> 3 credit hours	117.16	120.12	2.5%	122.54	2.0%
* Students enrolled < = 3 hours will be charged on a full-cost, fee-for-service basis					
Transportation Fee					
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 16.15	\$ 16.64	3.0%	\$ 17.14	3.0%
> 3 through 6 credit hours	32.30	33.29	3.1%	34.29	3.0%
> 6 credit hours	64.60	66.57	3.0%	68.57	3.0%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Technology Fees

	2018-19	2019-20	Pct Chg	2020-21	Pct Chg
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 48.59	\$ 49.80	2.5%	\$ 51.05	2.5%
> 3 through 6 credit hours	97.17	99.60	2.5%	102.09	2.5%
> 6 credit hours	192.28	197.09	2.5%	202.02	2.5%
East - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%
Kokomo - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%
Northwest - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%
South Bend - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%
Southeast - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 59.43	\$ 60.92	2.5%	\$ 62.44	2.5%
> 3 through 6 credit hours	118.82	121.79	2.5%	124.83	2.5%
> 6 credit hours	178.20	182.66	2.5%	187.23	2.5%

INDIANA UNIVERSITY
2019-20 OPERATING BUDGET

APPROVED Repair & Rehabilitation Fee

	2018-19	2019-20	Pct Chg	2020-21	Pct Chg
Bloomington - Academic Year, per semester					
All Students					
< = 3 credit hours	\$ 47.67	\$ 48.86	2.5%	\$ 50.08	2.5%
> 3 through 6 credit hours	95.34	97.72	2.5%	100.16	2.5%
> 6 credit hours	190.68	195.45	2.5%	200.34	2.5%
IUPUI, IUPU Columbus, IU Fort Wayne					
All Students (assessed per credit hour) Other than those in Medicine & Dentistry					
Academic Year, per semester					
per credit hour	\$ 14.15	\$ 14.50	2.5%	\$ 14.86	2.5%
12 credit-hour cap per semester	169.80	174.00	2.5%	178.32	2.5%
Medicine & Dentistry					
flat rate	\$ 169.80	\$ 174.00	2.5%	\$ 178.32	2.5%
East - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%
Kokomo - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%
Northwest - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%
South Bend - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%
Southeast - Academic Year, per semester					
All Students (per credit hour)	\$ 5.36	\$ 5.49	2.4%	\$ 5.63	2.6%
12 credit-hour cap per semester	64.32	65.88	2.4%	67.56	2.6%

INDIANA UNIVERSITY
2019-20 Operating Budget

Projected General Fund Resources Summary

	<u>Appropriation*</u>	<u>Instructional Fee Income</u>	<u>Other Income</u>	<u>Total</u>
Bloomington	\$ 199,005,419	\$ 856,290,921	\$ 92,999,372	\$ 1,148,295,712
IUPUI	234,825,973	377,088,268	121,928,731	733,842,972
East	13,841,702	22,085,273	3,871,620	39,798,595
Kokomo	15,824,440	19,079,440	4,131,095	39,034,975
Northwest	18,594,348	25,032,362	9,034,860	52,661,570
South Bend	24,509,706	33,970,181	7,474,967	65,954,854
Southeast	<u>20,584,996</u>	<u>30,489,604</u>	<u>6,310,062</u>	<u>57,384,662</u>
Totals	\$ 527,186,584	\$ 1,364,036,049	\$ 245,750,707	\$ 2,136,973,340

- * The University-Wide Initiatives and Base Technology funding appropriations are included in the operating appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection, as follows:

University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"

Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

INDIANA UNIVERSITY
2019-20 Operating Budget

State Appropriations

	2018-19	2019-20	Change	2020-21	Change
<i>Bloomington</i>					
Operating*	\$ 200,892,690	\$ 199,005,419	\$ (1,887,271)	\$ 201,961,310	\$ 2,955,891
Fee Replacement	23,775,573	21,249,074	(2,526,499)	21,656,220	407,146
Total	\$ 224,668,263	\$ 220,254,493	\$ (4,413,770)	\$ 223,617,530	\$ 3,363,037
<i>IUPUI</i>					
Operating*	\$ 225,126,477	\$ 229,927,473	\$ 4,800,996	\$ 233,342,535	\$ 3,415,062
Fee Replacement	16,572,583	14,056,960	(2,515,623)	14,055,858	(1,102)
Total	\$ 241,699,060	\$ 243,984,433	\$ 2,285,373	\$ 247,398,393	\$ 3,413,960
<i>IU FW Health Sciences</i>					
Operating*	\$ 4,850,000	\$ 4,898,500	\$ 48,500	\$ 4,971,250	\$ 72,750
Fee Replacement	-	-	-	-	-
Total	\$ 4,850,000	\$ 4,898,500	\$ 48,500	\$ 4,971,250	\$ 72,750
<i>East</i>					
Operating*	\$ 11,697,093	\$ 13,841,702	\$ 2,144,609	\$ 14,047,315	\$ 205,613
Fee Replacement	555,970	407,783	(148,187)	404,454	(3,329)
Total	\$ 12,253,063	\$ 14,249,485	\$ 1,996,422	\$ 14,451,769	\$ 202,284
<i>Kokomo</i>					
Operating*	\$ 14,013,516	\$ 15,824,440	\$ 1,810,924	\$ 16,059,485	\$ 235,045
Fee Replacement	1,683,433	1,474,005	(209,428)	1,470,030	(3,975)
Total	\$ 15,696,949	\$ 17,298,445	\$ 1,601,496	\$ 17,529,515	\$ 231,070
<i>Northwest</i>					
Operating*	\$ 17,635,464	\$ 18,594,348	\$ 958,884	\$ 18,870,523	\$ 276,175
Fee Replacement	5,157,768	4,889,573	(268,195)	4,888,275	(1,298)
Total	\$ 22,793,232	\$ 23,483,921	\$ 690,689	\$ 23,758,798	\$ 274,877
<i>South Bend</i>					
Operating*	\$ 23,982,670	\$ 24,509,706	\$ 527,036	\$ 24,873,721	\$ 364,015
Fee Replacement	4,086,620	3,725,070	(361,550)	3,720,546	(4,524)
Total	\$ 28,069,290	\$ 28,234,776	\$ 165,486	\$ 28,594,267	\$ 359,491
<i>Southeast</i>					
Operating*	\$ 20,149,938	\$ 20,584,996	\$ 435,058	\$ 20,890,749	\$ 305,753
Fee Replacement	3,329,290	2,378,534	(950,756)	2,377,458	(1,076)
Total	\$ 23,479,228	\$ 22,963,530	\$ (515,698)	\$ 23,268,207	\$ 304,677
<i>Total IU</i>					
Operating*	\$ 518,347,848	\$ 527,186,584	\$ 8,838,736	\$ 535,016,888	\$ 7,830,304
Fee Replacement	55,161,237	48,180,999	(6,980,238)	48,572,841	391,842
Total	\$ 573,509,085	\$ 575,367,583	\$ 1,858,498	\$ 583,589,729	\$ 8,222,146

* The University-Wide Initiatives and Base Technology funding appropriations are included in the operating appropriation total above. Attachments 14d and 14e provide a detailed breakdown of these component appropriations that should be isolated and budgeted for University Administration collection as follows:

- University-Wide Initiatives: Intercampus Transfers account, object 9977, subobject "UNI"
- Base Technology Funding: Intercampus Transfers account, object 9977, subobject "TEC"

Fee replacement amounts as budgeted. Appropriated amounts may differ due to timing of bond issues.

INDIANA UNIVERSITY
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State Appropriation Funding Assumptions

	2018-19 <u>Appropriation</u>	2019-20 <u>Appropriation</u>	<u>Change</u>	2020-21 <u>Appropriation</u>	<u>Change</u>
Bloomington	\$ 224,668,263	\$ 220,254,493	\$ (4,413,770)	\$ 223,617,530	\$ 3,363,037
IUPUI	241,699,060	243,984,433	\$ 2,285,373	247,398,393	\$ 3,413,960
IU FW Health Sciences	4,850,000	4,898,500	\$ 48,500	4,971,250	\$ 72,750
East	12,253,063	14,249,485	\$ 1,996,422	14,451,769	\$ 202,284
Kokomo	15,696,949	17,298,445	\$ 1,601,496	17,529,515	\$ 231,070
Northwest	22,793,232	23,483,921	\$ 690,689	23,758,798	\$ 274,877
South Bend	28,069,290	28,234,776	\$ 165,486	28,594,267	\$ 359,491
Southeast	<u>23,479,228</u>	<u>22,963,530</u>	<u>\$ (515,698)</u>	<u>23,268,207</u>	<u>\$ 304,677</u>
Total	\$ 573,509,085	\$ 575,367,583	\$ 1,858,498	\$ 583,589,729	\$ 8,222,146

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Special State Appropriations

	2018-19	2019-20		2020-21	
	<u>Appropriation</u>	<u>Appropriation</u>	<u>Change</u>	<u>Appropriation</u>	<u>Change</u>
Indiana Geological Survey	\$ 2,783,782	\$ 2,783,782	\$ -	\$ 2,783,782	\$ -
Indiana Institute on Disability and Community	2,105,824	2,491,824	386,000	2,491,824	-
I-Light Network	1,508,628	1,508,628	-	1,508,628	-
Global (formerly Abilene) Network Operations Center	721,861	721,861	-	721,861	-
GigaPoP Operations	672,562	672,562	-	672,562	-
IU Spinal Cord/Head Injury Research	553,429	553,429	-	553,429	-
IU McKinney School of Law - AG Law	300,000	-	(300,000)	-	-
Clinical and Translational Science Institute	2,500,000	2,500,000	-	2,500,000	-
Total Special State Appropriation	\$ 11,146,086	\$ 11,232,086	\$ 86,000	\$ 11,232,086	\$ -
 IU Dual Credit	 \$ 2,620,300	 \$ 2,698,429	 \$ 78,129	 \$ 2,698,429	 \$ -

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Gross Tuition Revenue

Note: Detailed report is distributed separately.

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Incidental Income (Revenue)

Note: Detailed report is distributed separately.

INDIANA UNIVERSITY
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Debt Service in the General Fund

	2017-18	2018-19	Change	FY 2018-19 ACTUAL NET BABS Subsidy	Estimated FY 2019-20 NET BABS Subsidy	Estimated FY 2020-21 NET BABS Subsidy
Bloomington						And Series Z issued
Indiana Code 21-34-6 (Acts of 1965)						
Eligible for Fee Replacement	\$ 20,255,389	\$ 17,609,361	\$ (2,646,028)	\$ 17,609,361	\$ 21,249,074	\$ 21,656,220
New Fee Replcmt SFB Series Y Crscnt III	-	6,166,212	6,166,212	1,105,070		
New Fee Replacement SFB Series Z Reseach Ct, Labs, Infrst						3,530,674
Ineligible for Fee Replacement	5,390,921	828,764	(4,562,157)	828,764	827,120	829,449
Total: Acts of 1965 Bonds	\$ 25,646,310	\$ 24,604,337	\$ (1,041,973)	\$ 19,543,195	\$ 22,076,194	\$ 26,016,343
Fee Replacement Appropriation (for reference only)	\$ 20,255,389	\$ 23,775,573	\$ 3,520,184	\$ 23,775,573	\$ 21,249,074	\$ 25,186,894
IUPUI						
Indiana Code 21-34-6 (Acts of 1965)						
Eligible for Fee Replacement - IN SOM	\$ 12,670,613	\$ 10,475,279	\$ (2,195,334)	\$ 10,475,279	\$ 9,575,738	\$ 9,582,614
New Fee Replacement SFB Series Z Res V, Health Sciences & Dunlap						10,030,323
Eligible for Fee Replacement - IUPUI Gen	6,422,596	6,097,304	(325,292)	6,097,304	4,481,222	4,473,244
Ineligible for Fee Replacement - IUPUI Gen	3,194,350	3,196,575	2,225	3,196,575	3,158,325	3,161,950
Total: Acts of 1965 Bonds	\$ 22,287,559	\$ 19,769,158	\$ (2,195,334)	\$ 19,769,158	\$ 17,215,285	\$ 27,248,132
Fee Replacement Appropriation (for reference only)	\$ 19,093,207	\$ 16,572,583	\$ (2,520,624)	\$ 16,572,583	\$ 14,056,960	\$ 24,086,182
Regional Campuses						
Indiana Code 21-34-6 (Acts of 1965)						
East						
Eligible for Fee Replacement	\$ 1,028,645	\$ 555,970	\$ (472,675)	\$ 555,970	\$ 407,783	\$ 404,454
New SFB Series Z Spring 2020 Natural Gas conversion						401,213
Total East Campus					407,783	805,667
Kokomo						
Eligible for Fee Replacement	1,181,466	1,683,433	501,967	1,683,433	1,474,005	1,470,030
New SFB Series Z Spring 2020 Roof Replacements						240,728
Total Kokomo Campus					1,474,005	1,710,758
Northwest						
Eligible for Fee Replacement	5,824,692	5,157,768	(666,924)	5,157,768	4,889,573	4,888,275
New SFB Series Z Spring 2020 Windows, classrooms, & plumbing renovations						802,426
					4,889,573	5,690,701
South Bend						
07-548-80						
Eligible for Fee Replacement	3,226,763	4,086,620	859,857	4,086,620	3,725,070	3,720,546
Ineligible for Fee Replacement	560,200	557,625	(2,575)	557,625	559,750	560,625
New SFB Series Z Spring 2020 Northside Hall Phase III						802,426
Total South Bend Campus	3,786,963	4,644,245	857,282	4,644,245	4,284,820	5,083,597
Southeast						
08-508-80						
Eligible for Fee Replacement	2,770,653	3,329,290	558,637	3,329,290	2,378,534	2,377,458
New SFB Series Z Spring 2020 Classrooms & Lab renovations						160,485
Ineligible for Fee Replacement	218,225	-	(218,225)			Paid off August 201
Total Southeast Campus	2,988,878	3,329,290	340,412	3,329,290	2,378,534	2,537,943
Regls Fee Replacement Appropriation (reference only)	\$ 14,032,219	\$ 14,813,080	\$ 780,861	\$ 14,813,081	\$ 12,874,964	\$ 15,268,041
Total Fee Replacement Appropriation & Estimates	\$ 53,380,815	\$ 55,161,237	\$ 1,780,422	\$ 55,161,237	\$ 48,180,998	\$ 64,541,116
Total: Indiana Code 21-34-6 (Acts of 1965) Bonds	\$ 62,744,513	\$ 59,744,201	\$ (3,000,312)			
Total Fee Replacement Claimed and Received	\$ 53,380,815	\$ 50,100,095	\$ (3,000,312)	\$ 50,100,095		

Note: Eligible for Fee Replacement debt service budget with object code 5198

Ineligible for Fee Replacement debt service budget with object code 5197

Estimated SFB, Series Z Total \$199,000,000			
Breakout of debt & Fee Replacement			
	75,000,000	IUPUI School of Medicine - Research V A-2-19-1-07	\$6,018,194.04
	50,000,000	IUPUI Health Sciencesand Dunlap SOM Renovation	\$4,012,129.36
	24,000,000	BL Research Centers (Mathers, Glenn Black, McCalla, Kirkwood)	
	10,000,000	BL Teaching Labs (Jordan Hall and Chemistry)	
	10,000,000	BL Infrastructure Updates (MESH and Psychology)	3,530,673.84
Regionals = Phase IV	5,000,000	EAST - Natural Gas Conversion	401,212.94
	3,000,000	KOKOMO Roof Replacements	240,727.76
	10,000,000	NW Windows, classrooms, & plumbing renovations	802,425.87
	2,000,000	SE Classrooms & Lab Renovations, Infrastructure	160,485.17
	10,000,000	SB Northside Hall Phase III	802,425.87
	124,000,000		\$9,950,080.81

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Other Debt Service in the General Fund

			2017-18	2018-19	FY 2020	FY 2021
Bloomington Certificate of Participation 2009A & B						
ALF-II Project	10-218-87		\$ 271,241	\$ 269,079	\$ 269,606	\$ 269,723
ALF-II Project	28-474-30		180,828	179,386	179,737	179,815
Cinema-Theatre Project	92-202-00		705,162	706,465	706,781	711,032
HPER Courtyard Project	10-450-00		364,275	367,319	369,831	366,803
Bloomington Certificate of Participation 2013A						
Global & International Studies	23-115-70		1,667,250	1,667,850	1,667,050	1,669,850
Bloomington Lease Purchase Obligation 2017A						
Eskenazi Fine Arts Museum Renovation	10-220-60		1,843,588	1,844,688	1,845,188	1,843,388
IUPUI Walther Hall Consolidated Revenue Bond 2008A & 2015A and CRB 2016A	12-800-67	R3	1,843,200	1,731,450	1,733,250	1,737,000
School of Medicine Biotechnology and Research Training Center, Certificate of Participation 2012A	12-800-67	BRTC	752,550	759,325	755,900	752,400
SELB Ph.I Consolidated Revenue Bonds 2012A	23-700-29		1,144,500	1,147,000	1,143,000	1,147,750
IUPUI University Hall Lease Purchase Obligations 2014A	12-701-00		1,649,350	1,645,550	1,645,750	1,647,000

Note: These amounts are budgeted using object code 5197.

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Indiana University
Salary and Wage Policy for Fiscal Years 2019-20 & 2020-21
All Fund Groups

The salary and wage policy for fiscal years 2019-20 & 2020-21 provides guidelines for salary and wage setting that supports the objective of optimizing the university's ability to continue to attract and retain outstanding faculty and staff talent.

The salary and wage policy is predicated on an overall budget framework WITHOUT structural deficits.

2019-20 Policy

- Each campus and RC average base salary increase pool is approved **up to 2%** for continuing faculty and staff:
 - The 2% increase pool includes a mandatory increase of 1%, and an additional increase of up to 1% is permitted assuming the organization has available resources. Exceptions include:
 - Union employees
 - Employees with annual base rates below \$31,200
 - Exceptions to the 1% mandatory increase require approval by the Executive Vice President and President.
 - University Administration RC's will be centrally funded for the mandatory 1% increase. Up to an additional 1% will be allowed, per policy, based on the RC's own funding ability.
- Increases above 8% without one of the exception codes noted in this policy should be sent to budu@iu.edu (with campus budget narrative materials) after campus approval. These increases will also be reviewed by the Vice President for Human Resources and the Vice President & Chief Financial Officer.

2020-21 Policy

- Each campus and RC average base salary increase pool is approved **up to 2%** for continuing faculty and staff assuming the organization has available resources. Exceptions include:
 - Union employees
 - Employees with annual base rates below \$31,200
- University Administration RC's will be centrally funded for a 1% increase. Up to an additional 1% will be allowed, per policy, based on the RC's own funding ability.
- Increases above 8% without one of the exception codes noted in this policy should be sent to budu@iu.edu after campus approval. They will also be reviewed by the Vice President for Human Resources and the Vice President & Chief Financial Officer.

A list of **includable** reason codes is provided below. An employee receiving a 0% increase must be coded with one of the following codes. Employees' base pay must meet or exceed the minimum of the pay range for their position's classification. The use of these codes will **NOT** exclude an increase from the salary average increase calculation:

- a. INS – Insufficient Funds.
- b. MID – Employee received off-cycle increase during the current fiscal year resulting in no 7/1 increase or a reduced increase %.
- c. NEW – Academic, Professional staff and non-union support or service new hire resulting in no 7/1 increase or a reduced increase %.
- d. PER – Less than satisfactory performance, which should be documented by a performance improvement plan or other corrective action in the current fiscal year or within the previous 12 months, resulting in no or a reduced increase
- e. TER – Employee will terminate or retire during the upcoming fiscal year and should not receive an increase.

The policy provides an exception for individuals **excluded** from the average for the following reasons **ONLY** (please code for exclusion every funding line with the reason code and calculated amount of the exclusion):

Excludable Reason Codes Applicable to Faculty:

- a. EQU – Affirmative Action approved increases.
- b. FLT – Employees earning less than \$31,200 annualized, receiving a flat increase.
- c. INT – Employee salary increases mandated by the Department of Labor.
- d. MAR– Market adjustments for faculty that have fallen behind in base salary as compared to similar appointments on campus. The request will be submitted to the Campus Budget Office and Campus Academic Affairs Office for approval. Requests should also be submitted to budu@iu.edu after campus approval.
- e. MYR – Written agreement completed prior to May 13 that includes a salary increase requirement for the upcoming fiscal year. Please provide a copy of the individual's agreement to the University budget office via budu@iu.edu, along with the campus budget narrative materials.
- f. NTN – Newly tenured faculty.
- g. PRO – Faculty receiving promotion in rank or newly named as Distinguished Professors.

NOTE: Faculty with the exclusion code of NTN or PRO should receive the standard increase associated with the exclusion as well as the salary policy increase established for the campus. The total amount will be entered into the request field and the exclusion amount entered into the reason code amount field.

Excludable Reason Codes Applicable to Staff:

- a. EQU – Affirmative Action approved increases.
- b. FLT – Employees earning less than \$31,200 annualized, receiving a flat increase.
- c. FYS – Fiscal year supplement is required for Non-Exempt staff above the maximum salary range. This reason code may also be used for exempt employees above the maximum of the salary range or other non-union employees who are receiving compensation well above their position requirements for the salary range.
- d. HLR – Staff position duties have substantially changed **within level** and the position now has a sustained increase in responsibility documented in a position description approved by Compensation during the current fiscal year. In addition:
 1. In order to use this code, the increase cannot have already been processed via a Mid-year Pay Adjustment
 2. The staff position is eligible for a salary/wage increase up to an additional 8% (combining the HLR percentage with the campus/RC salary policy will result in a higher percentage)
 3. Requested increases should not exceed the associated salary range maximum or create internal equity or compression issues
 4. Submit the increase request and supporting documentation to Compensation via hrcomp@iu.edu by May13
- e. INT – Employee salary increases mandated by the Department of Labor.
- f. MAR – Market adjustments for employees that have fallen behind in base salary as compared to similar positions on campus and/or in the market. External market data must be provided to and approved by Compensation. Submit the request and supporting documentation to Compensation via hrcomp@iu.edu by May 13
- g. MYR – Written agreements completed prior to May 13 that include a salary increase requirement for the upcoming fiscal year. Please provide a copy of the individual's agreement to the University budget office via budu@iu.edu
- h. RCL – Staff either (a) reclassified to a higher rank, or (b) promoted to a different position of higher rank effective 7/1 of the upcoming fiscal year.

For Employees with Base Rates Less Than \$31,200*

Employees earning less than \$31,200 on a full time calculation, **after a 2% salary increase**, will receive an additional base increase **up to** \$624. This increase is limited to the amount needed to reach \$15/hr or \$31,200/annually.

To achieve the University's goal of a \$15 minimum wage, the minimum hourly pay rate for appointed faculty and staff will be increased incrementally in FY20, FY21, and FY22. In a given fiscal year, if an employee's hourly pay rate is below the minimum after receiving a 2% salary increase and an additional base increase of \$624, the employee's hourly rate should then be increased to be equal or greater to the new minimum:

- FY20 - \$12.33/hr (\$25,646.40 Annually)
- FY21 - \$13.66/hr (\$28,412.80 Annually)
- FY22 - \$15/hr (\$31,200 Annually)

A full-time equivalent rate will be calculated for part-time appointed employees and their salaries will be pro rata. Under separate cover, a file of budgeted CSF Tracker records will be sent to each campus to assist in budgeting and determining the costs, by account. For employees not covered by union agreements, salaries for those paid less than \$31,200 (\$15/hr) should be set according to this policy, and the reason code "FLT" assigned to the increase.

*Dually employed faculty or staff can be excluded from this policy using the excludable code MYR.

Support and Service Staff Represented by Unions

For support and service staff covered by a union (i.e. AFSCME Service, AFSCME Police, IATSE and CWA), the salary increase pool available for distribution shall be calculated based on the following:

- The salary increase pools for employees represented by unions will provide for an overall average of 2%.
- Employees earning less than \$31,200 on an annualized full-time equivalent rate after the salary policy increase, will receive an additional base increase up to \$624, with this increase limited to the amount needed to reach \$15/hr or \$31,200/annually. A full-time equivalent rate will be calculated for part-time appointed employees and their salaries will be pro rata. Under separate cover from the University Budget Office, a file of budgeted CSF Tracker records will be sent to assist in determining the cost, by account for budgeting in the salary reserve line.

Salary statistics by RC are calculated independently within three employee classifications: Faculty, Professional Staff, and Support/Service Staff.

The lack of a percentage maximum does not guarantee campus or university approval of proposed salary or wage increases. Units must be able to justify large increases, no increase, or salary and wage decreases for individual employees. All increases should be covered by existing unit budgets. Resulting salaries and wages should be commensurate with those of similar job ranking across the university. Provide justifications for increases in excess of 8% with your budget submission.

As always, please do not share salary and wage recommendations with employees prior to Trustee approval of the budget.

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Reason Code Documentation

When coding an employee's request line with a reason code, every funding line must contain the same reason code and the amount associated with the reason for that funding line, excluding any merit increase amount.

Note on Use of Total Intended Fields in KFS Budget Construction Application

The "total intended" field in Budget Construction should be used when an employee is split-funded among multiple accounts. The field is used as a tool to identify the total salary request for the individual and the total FTE effort the individual will work. **The "total intended" fields should be completed on each account that has a funding piece.** This field should only be used when an employee is split-funded.

Salaries set by the President

When setting salaries in Budget Construction, for the administrators with salaries set by the President, the percentage increase in compensation should follow the salary policy for the campus.

UNN Reason Code

During Budget Construction the union salaries are excluded from salary setting calculations. However, after union salaries have loaded and BC is complete, the UNN reason codes will not remove a salary change from the calculation of average percentage salary increase.

Policy for Faculty Members holding Administrative Positions

The following policy shall apply to Vice Presidents, Associate Vice Presidents, Assistant Vice Presidents, Chancellors, Provosts, Vice Chancellors, Vice Provosts, Associate Vice Provosts, Assistant Vice Provosts, Deans, Associate Deans, Assistant Deans, Directors, and other administrative positions as identified by the Chancellors or President – who were not in one of these positions on June 30, 2004. It shall be used to determine the salary of an individual who holds both a faculty and an administrative position when the individual relinquishes or is removed from the administrative position.

At the time an individual assumes both faculty and administrative positions, a memorandum shall be created setting forth the twelve month salary of the individual. The appointing official will then determine the portion of the salary that shall be considered the faculty component of the individual's salary and the portion of the salary that shall be considered the administrative component of the individual's salary. From year to year, as raises may be given, the raises shall be apportioned between the faculty component of the salary and the administrative component of the salary. These figures shall be maintained by the appointing official with a copy provided to the faculty member/administrator and to the appropriate campus faculty records office. At such time as a faculty member relinquishes or is removed from the administrative position, the faculty member's salary shall return to the faculty component of the salary, and the faculty member shall no longer be entitled to the administrative component. The faculty component of the salary shall revert to ten-twelfths (10/12) of the faculty component, if the individual returns to an academic year teaching position.

Procedure

Since fiscal year 04/05 salaries for new faculty administrators (Provosts, Vice Provosts, Chancellors, Vice Chancellors, Deans, Directors and other administrative positions) have had two components. One component is the traditional 12-month base amount and is budgeted on object code 2000. The specific amount tied to the second component "Administrative", is budgeted on object code 2000 with a sub-object code of ADM. Twelve-month administrators, who will be partially funded from their 10-month faculty line, should be converted, spreading their 10-month salary over 12-months (e.g., 25% of the 10-month rate will actually be 20.83 FTE of the 12-month rate). The administrative component of the salary is incurred on the administrative office account. Each component of the salary will be incremented annually in compliance with the campus budget salary guidelines. The Administrative component will be removed if the administrator returns to the faculty and the faculty salary component should revert back to ten-twelfths (10/12).

Implications of eDoc Processing in Relation to Budget Construction

Budget data is built from existing HRMS Job and Position data. When a budget is opened you will find existing appointed employees tied to their positions, just as they are in HRMS, if a candidate job row is found and the appointment funding is flagged for CSF. Budgeted positions without incumbents are identified as vacant in Budget Construction. Any eDoc transactions can proceed as usual.

- While setting salaries in Budget Construction, (i.e., entering a new compensation rate, distributing salary between accounts for an employee currently appointed to a position), do not complete a corresponding eDoc.
- However, if you are changing any attribute of a position, you must complete a Maintain Position eDoc. If the position change is to be reflected in the employee's job record, the update incumbent box must remain checked.
- If you process a Maintain Position eDoc after the PS sync is turned "off" the employee's APA (Annual Pay Adjustment (Budget Load)) will not update the job record. Central office staff will handle the cleanup via load failure reports.
- For a new hire to be reflected in Budget Construction, you must process a Hire eDoc. If the eDoc is processed before the CSF Tracker is frozen, and the effective date is prior to the new fiscal year, the base will automatically be updated in Budget Construction. You can use an effective date prior to and including 7/1/19 for 12-month appointments, and 8/1/19 for 10-month appointments. If the appointment is to have an effective date outside of this range, please budget the position as VACANT.
- If a position is changing from a 12 month to a 10 month, a Maintain Position eDoc must be initiated. Use the effective date of 7/1/19, if the intent is to prohibit the employee from receiving pay for the month of July.
- If an AC1 employee is currently on leave with an expected return date on or prior to 7/1/19, and the employee is definitely returning, you will need to initiate a Return to Duties eDoc. This eDoc must be approved prior to the budget load to enable the individual's APA to load. Staff employee records load regardless of their HRMS leave status (there is no need to return a Staff employee from leave unless he or she has returned).
- An eDoc processed prior to the budget load with an effective date less than or equal to 7/1/19 (12 month appointment) or less than or equal to 8/1/19 (10 month appointment) will be overwritten with the budget load. Therefore, the budget load information becomes the current job information.
- Before the budget load, if you process an eDoc with an effective date in the new fiscal year you will be providing outdated salary information, due to carrying the current salary information forward with an effective date after the budget load.

Once the CSF Tracker is turned off, eDoc changes will no longer automatically update in Budget Construction and will require an interactive update using the Budget Construction application. However, eDocs may still be processed, with the only eDoc transactions being "held" being the ones for which you know that what the budget will load is wrong and you need to insert a row on top of it to cover up the budget data. A legitimate example would be one in which the budget only loads funding by percent and you want the funding to be by amount.

NOTE: When the budget is loaded, all eDocs for AC1, Staff Monthly, and Staff Biweekly employees with a route status of "saved" or "enroute" will automatically be disapproved by the eDoc system the next time they are opened.

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Employee Benefit Calculation Percentages

Employee Category	Object Code(s)	Group Insurance/ Benefits (5625)	FICA (5760)	Retirement (5772) (5773)	Total Rate
ACADEMIC:					
Exempt	2000, 2005, 2008, 2280, 2288	21.24%	6.62%	11.45%	39.31%
Retirement	2010	21.24%	6.62%		27.86%
Overload	2170		6.62%		6.62%
Admin. Support	2200		6.62%		6.62%
Resident	2290		6.62%		6.62%
OTHER ACADEMIC:					
Non-Student	2300 through 2310		6.62%		6.62%
Student	2331 through 2391				0.00%
PROFESSIONAL:					
Exempt	2400, 2405, 2408	21.24%	6.62%	11.45%	39.31%
Non-Exempt	2480, 2488	21.24%	6.62%	11.45%	39.31%
Overload	2420, 2428		6.62%		6.62%
Termination	2450		6.62%		6.62%
NON-EXEMPT STAFF:					
PERF &	2500, 2504	21.24%	6.62%	12.13%	39.99%
PERF Total	2550		6.62%	12.13%	18.75%
TEMPORARY:					
Temporary	3000, 3150		6.62%		6.62%
Temp w/	3250		6.62%		6.62%
Temporary	3050		6.62%	12.13%	18.75%
Non-Exempt	3100		6.62%	12.13%	18.75%
Non-Exempt	3200		6.62%	12.13%	18.75%
Salaried	3205		6.62%	12.13%	18.75%
Non-Eligible	3210		6.62%	12.13%	18.75%
Student	3300 through 3961				0.00%
Supplier	4580, 4588		6.62%		6.62%
Foreign	4581				0.00%
Retired	4582				0.00%
Supplemental/additional					

INDIANA UNIVERSITY

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Benefit-Related Policies and Procedures

Dependent and Spouse Tuition Benefit (formerly known as Fee Courtesy):

Federal regulations do not allow for the recovery of the employee's spouse or dependent fee tuition benefit cost via the institutional pooled staff benefit billing process (since these costs may not be charged to federally-sponsored contracts and grants). The estimated current year cost recovery will be allocated on the basis of eligible employee FTE:

	CSF Tracker FTE	Distribution of Projected Costs
Bloomington	5,721	1,484,862
Bloomington Auxiliaries	1,445	375,044
IUPUI	6,441	1,671,735
IUPUI Auxiliaries	161	41,787
East	283	73,452
Kokomo	289	75,009
Northwest	366	94,994
South Bend	509	132,109
Southeast	441	114,460
University Administration	2,003	519,871
Totals	17,659	\$ 4,583,322

The amounts above should be budgeted in the campus "Intercampus Transfers" accounts using object code 9956, sub-object code DFC. A detailed breakdown by organization and fund group is available upon request in the University Budget Office.

Temporary Employees - Retirement Eligible:

All employees who are in Temporary positions (assignments) that have reached 900 hours of service in a single calendar year shall be covered going forward by the Retirement & Savings Plan, unless covered by another University-sponsored retirement plan. This requires all hours University-wide to be considered (not by RC).

The total wages to be paid these Temporary employees should be estimated and budgeted in object code 3050.

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Other Expenditures

Lifecycle Funding:

Campuses are responsible for ensuring that base operating expenditure budgets continue to be sufficiently funded to maintain adequate equipment lifecycle replacement reserves.

Desktop lifecycle replacement funding should be budgeted using object code 9940, subobject LCF.

	2018-19	2019-20
Bloomington	\$ 1,397,834	\$ 1,397,834
IUPUI	\$ 1,265,246	\$ 1,265,246
Northwest	\$ 128,344	\$ 128,344
South Bend	\$ 196,527	\$ 196,527
University Administration	\$ 296,309	\$ 296,309
Total	\$ 3,284,260	\$ 3,284,260

Employment Eligibility Verification and Background Checks

Employment eligibility verification (EEV) and criminal background checks for IU employees must be completed utilizing the web-based enterprise system. Also, some students and volunteers are required to complete a criminal background check. IU Human Resources charges departments for the cost of processing the criminal background check. The base cost for each criminal background check is \$17.50. The actual cost to the department may be higher due to additional charges, such as ordering other services, court fees, state required notifications, etc. Larger units should consider this when formulating their budgets. The criminal background check includes a criminal history and sex & violent offender registry checks. The base cost for background checks covers the fees for processing Form I-9s and E-Verify cases that are part of the employment eligibility verification (EEV). There is no separate charge for the EEV process. (There is a possibility that the university will move to a new Form I-9/E-Verify system during the fiscal year that may increase the base cost.)

The IU HR website at <http://hr.iu.edu/eev/> has additional information regarding criminal background checks and the EEV process.

In addition to the above, note the policy about Indiana University programs which involve children: <https://policies.iu.edu/policies/ps-01-programs-involving-children/index.html>

Capital Equipment:

Capital equipment purchases are equipment items with an acquisition value of at least \$5,000.00 and a useful life of one year or greater. For equipment meeting these capitalization criteria use the following object code:

7000 Capital Equipment

Other costs such as installation, freight/shipping, and training should also be capitalized with equipment purchases over \$5,000. If the equipment purchased meets the capitalization criteria, then these costs should also be coded to object code 7000.

Warranties, maintenance agreements and software licenses should NEVER be capitalized with equipment. These purchases should always be expensed to object codes 4776 or 4616.

Please refer to Standard Operating Procedure CSOP 8.0 Capitalization of Movable Equipment for detailed guidelines relating to the capitalization of moveable equipment and object code assignment.

<https://fms.iu.edu/capital-assets/capital-asset-standard-operating-procedures/csop-80-capitalization-moveable-equipment/>.

If you have any questions, please email capasset@iu.edu.

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Property and Casualty Insurance

	2018-19	Projected 2019-20	Change	% Change
All Funds:				
Bloomington	\$ 5,529,733	\$ 5,618,503	\$ 88,770	1.61%
IUPUI	3,527,609	3,645,447	\$ 117,838	3.34%
East	99,634	109,948	\$ 10,314	10.35%
Kokomo	189,462	204,869	\$ 15,407	8.13%
Northwest	220,709	230,327	\$ 9,618	4.36%
South Bend	280,433	289,864	\$ 9,431	3.36%
Southeast	163,421	180,797	\$ 17,376	10.63%
Totals	<u>\$ 10,011,001</u>	<u>\$ 10,279,755</u>	<u>\$ 268,754</u>	<u>2.68%</u>
General Fund:				
<i>(primary Fire & Casualty account only)</i>				
Bloomington	\$ 3,635,297	\$ 3,781,474	\$ 146,177	4.02%
IUPUI	2,429,487	2,527,178	\$ 97,691	4.02%
East	38,092	39,624	\$ 1,532	4.02%
Kokomo	115,700	120,353	\$ 4,653	4.02%
Northwest	165,961	172,634	\$ 6,673	4.02%
South Bend	231,720	241,038	\$ 9,318	4.02%
Southeast	121,381	126,262	\$ 4,881	4.02%
Totals	<u>\$ 6,737,638</u>	<u>\$ 7,008,563</u>	<u>\$ 270,925</u>	<u>4.02%</u>

Per Risk Management. Detailed analysis has been distributed separately.

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Summary of Travel and Transportation Reimbursement Rates

NOTE: Effective July 1, 2000, Indiana University began reimbursing travel and transportation costs using rates as defined by the federal government. This revised approach had a potentially significant impact on the total amount required in the base budget for travel costs.

2019-20

Travel and Transportation

Lodging

Please see the Travel Management Services website:

Instate Hotel Rates by Campus: <https://www.indiana.edu/~travel/hotel/hotelrates.shtml>

Out of state Hotel Rates: <https://www.indiana.edu/~travel/traveling/airlineonline.shtml>

Per Diem

Please see Travel Management Services website:

<http://www.indiana.edu/~travel/traveling/perdiem.shtml>

Mileage allowance (effective January 1, 2019)

per mile for the first 500 miles	\$ 0.58
per mile for 501 miles or more	\$ 0.29

Limo service

Classic Touch and Go Express Limousine Services, provide limo transportation to and from Indianapolis International Airport

The IU rates **including gratuity** are:

Classic Touch

One-way shared sedan rides from Bloomington to Indianapolis	\$67
Round-trip shared sedan rides between Bloomington and Indianapolis	\$122

Go Express

One-way shared sedan rides from Bloomington to Indianapolis	\$72
Round-trip shared sedan rides between Bloomington and Indianapolis	\$144

Please see TMS website:

<http://www.indiana.edu/~travel/traveling/limo.shtml#limo>

INDIANA UNIVERSITY
2019-20 Operating Budget

Computer Equipment Replacement Funding

	<u>2018-19</u>	<u>2019-20</u>	<u>Change</u>
Bloomington	\$ 1,568,616	\$ 1,568,616	\$ -
UITS - IUPUI	425,233	425,233	-
UITS - East	17,640	17,640	-
Kokomo	39,231	39,231	-
UITS - Northwest	49,171	49,171	-
UITS - South Bend	30,092	30,092	-
UIS - Southeast	<u>30,152</u>	<u>30,152</u>	<u>-</u>
 Totals	 \$ 2,160,135	 \$ 2,160,135	 \$ -

Increased by 0%.

INDIANA UNIVERSITY
2019-20 Operating Budget

University Assessment (Administrative Service Charge)

2019-20 University Tax - Campus Guidelines

	Accounting String			Description	Campus Distribution									Total
	Account #	Object Code	Sub Obj Code		UA Aux	Bloomington	IUPUI -GA	IUPUI -SOM	East	Kokomo	Northwest	South Bend	Southeast	
2019-19 Base	1917001	9951	xxT	New Programs & Reorg	-	29,438,256	9,142,240	5,876,902	609,825	567,931	813,289	1,115,999	927,008	48,491,450
	1917001	9951	xxS	Compensation increases	855,528	20,166,212	11,258,202	6,332,738	469,325	548,549	979,049	1,373,586	1,103,348	43,086,537
	1917004	9951	xxS	Compensation	-	234,249	137,341	77,255	5,467	6,630	12,068	17,081	13,524	503,615
	1917004	9951	Vxx	IT-SS Compensation increase	-	15,801,990	6,644,123	3,737,319	475,238	647,331	1,172,540	1,164,209	1,748,343	31,391,093
	1917001	9951	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331
	1917004	9951	IBS	Telecom reorganization	-	-	1,799,002	1,011,938	-	-	-	-	-	2,810,940
Total 2018-19 Base					855,528	77,081,038	28,980,908	17,036,152	1,559,855	1,770,441	2,976,946	3,670,875	3,792,223	137,723,966
2019-20 Changes	1917001	9951	xxT	Approved requests for base increase	30,938	2,802,297	429,626	447,301	39,925	42,468	70,944	98,747	79,866	4,042,112
	1917001	9951	xxS	UA Provision for Compensation Increase with Benefits (Including Union Compensation and Low Earner Increase)	18,228	1,493,685	468,490	263,526	23,522	25,020	41,796	58,177	47,053	2,439,497
	1917001	9951	xxS	IT-SS Provision for Compensation Increase with Benefits (Including Union Compensation and Low Earner Increase)	-	309,917	130,308	73,298	9,321	12,696	22,996	22,833	34,289	615,658
	1917004	9951	Vxx	IT-SS Provision for Compensation Increase with Benefits (Including Union Compensation and Low Earner Increase)	-	309,917	130,308	73,298	9,321	12,696	22,996	22,833	34,289	615,658
Total 2019-20 Changes					49,166	4,605,899	1,028,424	784,125	72,768	80,184	135,736	179,757	161,208	7,097,267
2019-20 Total (budget these lines)	1917001	9951	xxT	New Programs & Reorg	30,938	32,240,553	9,571,866	6,324,203	649,750	610,399	884,233	1,214,746	1,006,874	52,533,562
	1917001	9951	xxS	Compensation	873,756	21,659,897	11,726,692	6,596,264	492,847	573,569	1,020,845	1,431,763	1,150,401	45,526,034
	1917004	9951	xxS	Compensation	-	234,249	137,341	77,255	5,467	6,630	12,068	17,081	13,524	503,615
	1917004	9951	Vxx	IT-SS Compensation	-	16,111,907	6,774,431	3,810,617	484,559	660,027	1,195,536	1,187,042	1,782,632	32,006,751
	1917001	9951	xxD	Direct Services	-	11,440,331	-	-	-	-	-	-	-	11,440,331
	1917004	9951	IBS	Telecom reorganization	-	-	1,799,002	1,011,938	-	-	-	-	-	2,810,940
Total 2019-20					904,694	81,686,937	30,009,332	17,820,277	1,632,623	1,850,625	3,112,682	3,850,632	3,953,431	144,821,233

INDIANA UNIVERSITY
2019-20 Operating Budget

University Assessment, continued

President's Fund Assessment

	Former Benefit	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14 Through 2018-19	2019-20	2020-21	TOTAL
	<u>Contingency*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>Addition*</u>	<u>FUNDING</u>
Bloomington	\$ 2,482,000	\$ 484,703	\$ 347,844	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,314,547
Indianapolis	2,143,400	490,189	121,535	-	(2,000,000)	-	-	-	-	\$ 755,124
East	71,500	12,489	3,069	-	-	-	-	-	-	\$ 87,058
Kokomo	118,200	15,145	3,709	-	-	-	-	-	-	\$ 137,054
Northwest	211,000	27,565	6,778	-	-	-	-	-	-	\$ 245,343
South Bend	271,400	39,018	9,504	-	-	-	-	-	-	\$ 319,922
Southeast	174,300	30,891	7,561	-	-	-	-	-	-	212,752
	<u>\$ 5,471,800</u>	<u>\$ 1,100,000</u>	<u>\$ 500,000</u>	<u>\$ -</u>	<u>\$ (2,000,000)</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 5,071,800</u>

* Intercampus contingencies, object 9977, subobject PFU

Pooled Benefit Adjustment

	<u>2019-20</u>	<u>2020-21</u>
Bloomington	\$ 1,146,201	\$ 1,146,201
Indianapolis	(931,549)	(931,549)
East	(50,572)	(50,572)
Kokomo	45,738	45,738
Northwest	230,949	230,949
South Bend	192,026	192,026
Southeast	200,067	200,067
	<u>\$ 832,860</u>	<u>\$ 832,860</u>

*Budget in system service charge account,
object 9977. Subobjects vary by campus.
Sign is important!*

INDIANA UNIVERSITY
2019-20 Operating Budget

Indiana University Foundation Development Fund

	<u>2018-19</u>	<u>2019-20</u>	<u>Change</u>
Bloomington	\$ 2,485,329	\$ 2,485,329	\$ -
IUPUI	1,484,766	1,540,413	55,647
East	49,312	49,312	-
Kokomo	93,692	93,692	-
Northwest	59,175	59,175	-
South Bend	93,692	93,692	-
Southeast	78,899	78,899	-
University Administration	<u>578,354</u>	<u>522,707</u>	<u>(55,647)</u>
Totals	\$ 4,923,219	\$ 4,923,219	\$ -

Budget Using Object Code 9977 Sub-Object IUF

INDIANA UNIVERSITY
2019-20 Operating Budget

Microsoft and Adobe Enterprise Software Licenses Agreement

Microsoft and Adobe Enterprise Software Licenses are funded with a combination of campus assessments, UITs base budget, and student tech fees. Expense allocations for each campus are calculated annually, and are based on total faculty, staff, and student headcounts, using the fall semester University Institutional Research and Reporting (UIRR) Census. Part-time faculty, staff, and students are assessed at a lower rate (as defined within the Enterprise License Agreement) than full-time faculty, staff, and students.

	Microsoft and Adobe 2013-14 Cost Recovery	Microsoft and Adobe 2014-15 Cost Recovery	Microsoft and Adobe 2015-16 Cost Recovery	Microsoft and Adobe 2016-17 Cost Recovery	Microsoft and Adobe 2017-18 Cost Recovery	Microsoft and Adobe 2018-19 Cost Recovery	2019-20 Microsoft *	2019-20 Adobe **
Bloomington	\$ 904,078	\$ 904,078	\$ 1,198,978	\$ 1,198,978	\$ 1,198,978	\$ 1,398,440	\$ 883,083	\$ 515,357
IUPUI	602,077	602,077	787,069	787,069	787,069	\$ 950,913	600,480	350,433
East	43,377	43,377	75,536	75,536	75,536	\$ 83,957	53,017	30,940
Fort Wayne	102,383	102,383	132,281	132,281	132,281	\$ -	-	-
Kokomo	43,366	43,366	71,030	71,030	71,030	\$ 83,865	52,959	30,906
Northwest	84,652	84,652	116,995	116,995	116,995	\$ 101,307	63,973	37,334
South Bend	119,655	119,655	144,356	144,356	144,356	\$ 138,242	87,297	50,945
Southeast	102,610	102,610	127,246	127,246	127,246	\$ 127,504	80,516	46,988
	<u>\$ 2,002,198</u>	<u>\$ 2,002,198</u>	<u>\$ 2,653,491</u>	<u>\$ 2,653,491</u>	<u>\$ 2,653,491</u>	<u>\$ 2,884,228</u>	<u>\$ 1,821,325</u>	<u>\$ 1,062,903</u>

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "MSA".*

***The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ADO".*

INDIANA UNIVERSITY
2019-20 Operating Budget

Summary of University-Wide Initiatives Funding

	2018-19	2019-20	Change
Bloomington	\$ 1,620,993	\$ 1,620,993	\$ -
IUPUI	991,115	991,115	-
East	73,647	73,647	-
Kokomo	88,681	88,681	-
Northwest	179,222	179,222	-
South Bend	227,850	227,850	-
Southeast	173,983	173,983	-
Totals	\$ 3,355,491	\$ 3,355,491	\$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "UNI".

INDIANA UNIVERSITY
2019-20 Operating Budget

Summary of Base Technology Funding

	2018-19	2019-20	Change
Bloomington	\$ 2,019,385	\$ 2,019,385	\$ -
IUPUI	1,362,978	1,362,978	-
East	60,627	60,627	-
Kokomo	82,659	82,659	-
Northwest	149,003	149,003	-
South Bend	190,927	190,927	-
Southeast	135,383	135,383	-
Totals	\$ 4,000,962	\$ 4,000,962	\$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "TEC".

INDIANA UNIVERSITY
2019-20 Operating Budget

Summary of FACET Funding

	2018-19	2019-20	Change
Bloomington	\$ 105,761	\$ 105,761	\$ -
IUPUI	87,923	87,923	-
East	4,882	4,882	-
Kokomo	4,530	4,530	-
Northwest	10,638	10,638	-
South Bend	15,131	15,131	-
Southeast	11,623	11,623	-
Totals	\$ 240,488	\$ 240,488	\$ -

Increased by 0%, maintenance increase in operating appropriation.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "FCT".

INDIANA UNIVERSITY
2019-20 Operating Budget

Student Loan Collections

	<u>2018-19</u>	<u>2019-20</u>	<u>Change</u>
Bloomington	\$ 72,584	\$ 72,584	\$ -
IUPUI	55,011	55,011	-
East	880	880	-
Kokomo	1,090	1,090	-
Northwest	1,945	1,945	-
South Bend	4,735	4,735	-
Southeast	<u>4,580</u>	<u>4,580</u>	<u>-</u>
 Totals	 \$ 140,825	 \$ 140,825	 \$ -

Represents 0% increase over previous year.

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, and a new subobject "SLC". If the campus has already established this budget elsewhere, the final budget submission should indicate where this balance has been budgeted.

INDIANA UNIVERSITY
2019-20 Operating Budget

Student Enrollment Services Functional Implementation Costs

TRANSFER FROM			
	Account Number	Object Sub-Object Code	Amount To Be Transferred
Bloomington	10-202-20	9977/SIS	\$ 1,847,115
IUPUI	12-700-65	9977	1,168,612
East	03-679-05	9977	210,815
Kokomo	05-630-00	9977	219,584
Northwest	06-580-23	9977/SIS	280,779
South Bend	07-544-13	9977/SIS	351,342
Southeast	08-505-45	9977/SES	<u>334,034</u>
Total Transfers			\$ 4,412,281

Increased by 0%, maintenance increase in operating appropriation.

INDIANA UNIVERSITY
2019-20 Operating Budget

CVO Requirements

Campuses do not need to provide funds to cover CVO or any other state-funded awards for 2019-20. There was no shortfall for 2018-19. Whether there will be a shortfall in 2019-20 will not be determined until after the 2018-19 fiscal year closes, so for 2019-20 there is no need to budget this.

INDIANA UNIVERSITY
2019-20 Operating Budget

Budgeting R&R for Non-State Supported Facilities

Non-General Fund Groups

An Auxiliary Standard Operating Procedure has been created to outline the Repair and Rehabilitation (R&R) Requirements for Auxiliary Enterprise and Service Units. Please refer to: ASOP 27.0: Repair and Rehabilitation Reserves for Auxiliary and Service Units

<https://fms.iu.edu/auxiliary-accounting/auxiliary-standard-operating-procedures/asop-270/>

Auxiliary Accounting has distributed the required FY20 contribution amounts to the campuses.

INDIANA UNIVERSITY
2019-20 Operating Budget

Budgeting Financial Aid

Campuses may use the actual amounts of SEOG allocated. For Pell, since there is no allocation, estimates should be based on historical data.

18-19 Pell disbursed as of 4/15/2019

Bloomington Pell (disbursed)			SEOG (Initial allocation)	
19-20		25-209-84	\$1,175,410	25-215-82
18-19	\$28,959,334	25-209-83	\$1,175,410	25-215-81
17-18	\$27,915,892	25-209-92	\$1,175,410	25-215-89
16-17	\$26,003,378	25-209-84	\$1,374,344	25-215-82
15-16	\$25,472,428	25-209-83	\$1,175,410	25-215-81
14-15	\$25,758,434	25-209-92	\$1,175,410	25-215-89
13-14	\$26,110,098	25-209-84	\$1,175,410	25-215-82
12-13	\$26,227,448	25-209-83	\$1,175,410	25-215-81
11-12	\$27,186,173	25-209-92	\$1,175,410	25-215-89
10-11	\$27,376,941	25-209-84	\$1,681,154	25-215-82
09-10	\$23,788,833	25-209-83	\$1,736,354	25-215-81
08-09	\$15,185,501	25-209-92	\$1,945,111	25-215-89
07-08	\$12,844,836	25-209-84	\$1,385,486	25-215-82
06-07	\$11,862,252	25-209-85	\$1,345,279	25-215-99

IUPUI Pell (disbursed)			SEOG (Initial allocation)	
19-20		25-891-84	\$858,452	25-891-82
18-19	\$34,473,437	25-891-96	\$710,757	25-891-83
17-18	\$33,878,327	25-891-92	\$708,435	25-891-81
16-17	\$33,179,642	25-891-84	\$678,968	25-891-82
15-16	\$34,907,443	25-891-96	\$673,628	25-891-83
14-15	\$38,059,418	25-891-92	\$655,849	25-891-81
13-14	\$36,805,696	25-891-84	\$595,162	25-891-82
12-13	\$35,657,201	25-891-96	\$613,028	25-891-83
11-12	\$37,160,542	25-891-92	\$593,735	25-891-81
10-11	\$34,420,219	25-891-84	\$883,177	25-891-82
09-10	\$30,158,596	25-891-96	\$1,133,786	25-891-83
08-09	\$18,844,111	25-891-92	\$867,016	25-891-81
07-08	\$15,917,473	25-891-84	\$1,017,121	25-891-82
06-07	\$14,635,429	25-891-85	\$693,601	25-891-99

INDIANA UNIVERSITY
2019-20 Operating Budget

Budgeting Financial Aid

East Pell (disbursed)			SEOG (Initial allocation)	
19-20		25-675-84	\$124,574	25-677-82
18-19	\$5,341,665	25-675-83	\$92,906	25-677-84
17-18	\$5,167,659	25-675-92	\$90,678	25-677-89
16-17	\$5,156,690	25-675-84	\$82,681	25-677-82
15-16	\$5,936,865	25-675-83	\$82,856	25-677-84
14-15	\$6,300,501	25-675-92	\$79,849	25-677-89
13-14	\$6,250,706	25-675-84	\$67,880	25-677-82
12-13	\$6,370,760	25-675-83	\$69,179	25-677-84
11-12	\$6,572,247	25-675-92	\$70,520	25-677-89
10-11	\$5,668,898	25-675-84	\$59,773	25-677-82
09-10	\$5,337,839	25-675-83	\$61,848	25-677-84
08-09	\$3,445,908	25-675-92	\$72,500	25-677-89
07-08	\$2,825,534	25-675-84	\$66,900	25-677-82
06-07	\$2,481,675	25-675-85	\$63,400	25-677-99
05-06	\$2,568,961	25-675-88	\$70,388	25-677-80

Kokomo Pell (disbursed)			SEOG (Initial allocation)	
19-20		25-630-84	\$75,000	25-630-82
18-19	\$4,984,971	25-630-58	\$72,153	25-630-83
17-18	\$5,000,732	25-630-92	\$70,854	25-630-98
16-17	\$4,921,909	25-630-84	\$62,668	25-630-82
15-16	\$5,277,030	25-630-58	\$60,000	25-630-83
14-15	\$5,527,236	25-630-92	\$60,000	25-630-98
13-14	\$5,554,302	25-630-84	\$55,300	25-630-82
12-13	\$5,055,899	25-630-58	\$57,318	25-630-83
11-12	\$4,968,841	25-630-92	\$53,095	25-630-98
10-11	\$4,476,776	25-630-84	\$50,730	25-630-82
09-10	\$3,909,931	25-630-58	\$55,756	25-630-83
08-09	\$2,153,205	25-630-92	\$52,150	25-630-98
07-08	\$2,014,005	25-630-84	\$80,700	25-630-82
06-07	\$1,795,094	25-630-85	\$57,400	25-630-99

Northwest Pell (disbursed)			SEOG (Initial allocation)	
19-20		25-580-84	\$154,480	25-599-82
18-19	\$6,383,168	25-580-83	\$124,630	25-599-83
17-18	\$6,660,099	25-580-92	\$131,833	25-599-89
16-17	\$6,673,394	25-580-84	\$129,744	25-599-82
15-16	\$7,313,736	25-580-83	\$147,146	25-599-83
14-15	\$8,350,310	25-580-92	\$149,091	25-599-89
13-14	\$9,237,644	25-580-84	\$147,402	25-599-82
12-13	\$9,880,150	25-580-83	\$155,982	25-599-83
11-12	\$10,999,603	25-580-92	\$144,045	25-599-89
10-11	\$10,448,542	25-580-84	\$147,569	25-599-82
09-10	\$8,993,901	25-580-83	\$147,400	25-599-83
08-09	\$5,248,948	25-580-92	\$147,447	25-599-89
07-08	\$4,705,636	25-580-84	\$147,386	25-599-82
06-07	\$4,302,646	25-580-85	\$170,645	25-599-99

INDIANA UNIVERSITY
2019-20 Operating Budget

Budgeting Financial Aid

South Bend Pell (disbursed)		SEOG (Initial allocation)	
19-20		25-540-84	\$192,765
18-19	\$8,808,555	25-540-83	\$143,579
17-18	\$9,008,985	25-540-92	\$145,404
16-17	\$8,727,170	25-540-84	\$140,761
15-16	\$9,679,472	25-540-83	\$142,296
14-15	\$10,912,342	25-540-92	\$152,264
13-14	\$11,064,534	25-540-84	\$149,045
12-13	\$11,784,586	25-540-83	\$166,051
11-12	\$12,961,663	25-540-92	\$167,759
10-11	\$12,426,874	25-540-84	\$142,000
09-10	\$11,435,164	25-540-83	\$226,733
08-09	\$6,785,898	25-540-92	\$170,553
07-08	\$5,455,366	25-540-84	\$151,155
06-07	\$4,790,108	25-540-85	\$180,017

Southeast Pell (disbursed)		SEOG (Initial allocation)	
19-20		25-502-84	\$182,034
18-19	\$7,407,004	25-502-79	\$155,430
17-18	\$7,774,781	25-502-92	\$156,374
16-17	\$7,658,225	25-502-84	\$146,412
15-16	\$8,438,544	25-502-79	\$148,116
14-15	\$9,175,040	25-502-92	\$147,981
13-14	\$9,026,883	25-502-84	\$139,820
12-13	\$9,342,266	25-502-79	\$147,595
11-12	\$10,372,995	25-502-92	\$136,279
10-11	\$9,928,265	25-502-84	\$93,574
09-10	\$9,017,763	25-502-79	\$124,688
08-09	\$5,000,149	25-502-92	\$145,994
07-08	\$4,090,069	25-502-84	\$146,045
06-07	\$3,481,936	25-502-85	\$141,370

INDIANA UNIVERSITY
2019-20 Operating Budget

IU Foundation Crimson Campaign

Campaign Specific Funding

	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	Total
Bloomington	\$ 890,047	\$ 370,147	\$ 415,634	\$ 555,925	\$ 810,492	\$ 3,042,245
IUPUI	\$ 598,480	\$ 248,892	\$ 279,478	\$ 373,812	\$ 544,986	\$ 2,045,648
East	\$ 9,208	\$ 3,829	\$ 4,299	\$ 5,751	\$ 8,385	\$ 31,472
Kokomo	\$ 9,208	\$ 3,829	\$ 4,299	\$ 5,751	\$ 8,385	\$ 31,472
Northwest	\$ 9,207	\$ 3,829	\$ 4,300	\$ 5,751	\$ 8,384	\$ 31,471
South Bend	\$ 9,207	\$ 3,829	\$ 4,300	\$ 5,751	\$ 8,384	\$ 31,471
Southeast	\$ 9,207	\$ 3,829	\$ 4,300	\$ 5,751	\$ 8,384	\$ 31,471

**The above amounts should be budgeted in the campus IUF Development Fund Account, using object code 9977, sub-object "FCC". Campuses may also elect to use reserves for funding the obligation.*

INDIANA UNIVERSITY
2019-20 Operating Budget

Software Services

FY2020				
Campus	MyStudentBody	EAB Academic Affairs Forum	Explorance Blue	FY20 Total
IU-Bloomington	\$ 14,534	\$ 27,300	\$ 59,655	\$ 101,489
IU-IUPUI	\$ 9,265	\$ 27,300	\$ 38,030	\$ 74,595
IU-IUPC	\$ 478	\$ -	\$ 1,961	\$ 2,439
IU-IUFW	\$ 263	\$ -	\$ 1,080	\$ 1,343
IU-East	\$ 1,218	\$ 17,500	\$ 4,998	\$ 23,716
IU-Kokomo	\$ 980	\$ 17,500	\$ 4,021	\$ 22,501
IU-Northwest	\$ 1,296	\$ 17,500	\$ 5,322	\$ 24,118
IU- South Bend	\$ 1,750	\$ 17,500	\$ 7,184	\$ 26,434
IU-Southeast	\$ 1,716	\$ 17,500	\$ 7,044	\$ 26,260
Total	\$ 31,500	\$ 142,100	\$ 129,295	\$ 302,895

FY2021				
Campus	MyStudentBody	EAB Academic Affairs Forum	Explorance Blue	FY21 Total
IU-Bloomington	\$ 14,482	\$ 27,300	\$ 59,441	\$ 101,223
IU-IUPUI	\$ 9,278	\$ 27,300	\$ 38,081	\$ 74,659
IU-IUPC	\$ 467	\$ -	\$ 1,916	\$ 2,383
IU-IUFW	\$ 355	\$ -	\$ 1,458	\$ 1,813
IU-East	\$ 1,227	\$ 17,500	\$ 5,038	\$ 23,765
IU-Kokomo	\$ 991	\$ 17,500	\$ 4,069	\$ 22,560
IU-Northwest	\$ 1,287	\$ 17,500	\$ 5,281	\$ 24,068
IU- South Bend	\$ 1,710	\$ 17,500	\$ 7,020	\$ 26,230
IU-Southeast	\$ 1,703	\$ 17,500	\$ 6,991	\$ 26,194
Total	\$ 31,500	\$ 142,100	\$ 129,295	\$ 302,895

INDIANA UNIVERSITY
2019-20 Operating Budget

Oracle/People Soft License Agreement Fee

	FY20
Bloomington	\$ 387,387
IUPUI	\$ 292,210
East	\$ 19,116
Kokomo	\$ 19,979
Northwest	\$ 25,321
South Bend	\$ 34,765
Southeast	\$ 30,519
Total	\$ 809,297

**The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ORC".*

INDIANA UNIVERSITY
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Security Software

Indiana University strategies for physical security and access systems (software, infrastructure, policies, standards) are to be applied uniformly across all university campuses and properties as much as possible. To that end, all physical security and access components shall be reviewed and approved by IU Public Safety and Institutional Assurance: Physical Security and Access (PSIA:PSA) prior to design, purchase, and installation.

	FY19	Number of Cameras	FY20
Bloomington	\$ 196,077	1,910	\$ 244,956
IUPUI	\$ 89,907	817	\$ 104,780
IUSOM	\$ 46,843	460	\$ 58,995
Columbus	\$ 2,863	25	\$ 3,206
East	\$ 6,185	55	\$ 7,054
Kokomo	\$ 5,383	53	\$ 6,797
Northwest	\$ 17,065	149	\$ 19,109
South Bend	\$ 16,836	147	\$ 18,853
Southeast	\$ 21,188	184	\$ 23,598
Total	\$ 402,346	3,800	\$ 487,348

*The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "SCP".

INDIANA UNIVERSITY
2019-20 Operating Budget

Commencement Commitment

Campus	FY19 Actual	FY20 Budget	FY21 Budget	FY21 Increase/ Decrease
Bloomington	\$ 740,000	\$ 740,000	\$ 284,000	\$ (456,000)
IUPUI	\$ -			
East	\$ 27,172	\$ 27,000	\$ 27,000	\$ -
Fort Wayne	\$ 1,000	\$ 1,000	\$ 5,000	\$ 4,000
Kokomo	\$ 59,000	\$ 59,000	\$ 59,000	\$ -
Northwest	\$ 1,000	\$ 1,000	\$ 5,000	\$ 4,000
South Bend	\$ 1,000	\$ 1,000	\$ 5,000	\$ 4,000
Southeast	\$ 140,000	\$ 140,000	\$ 140,000	\$ -
Total	\$ 969,172	\$ 969,000	\$ 525,000	\$ (444,000)

INDIANA UNIVERSITY
2019-20 Operating Budget

INNOVATION AND COMMERCIALIZATION

	FY20	FY21
Bloomington	\$ 883,367	\$ 804,911
IUPUI	349,236	318,219
IU School of Medicine	984,567	897,123

The above amounts should be budgeted in the Intercampus Transfers account, using object code 9977, subobject "ICO".

Buy.IU Proposed Object Code List		LAST UPDATED 3/28/19	
Level	Level Name	Object Code	Object Code Name
COSV	Contractual Services	4073	SUBCONTR NOT SUBJ TO ICR (FIRST \$25,000)
		4074	SUBCONTRACT SUBJ TO ICR (FIRST \$25,000)
		4075	SUBCONTR AFTER THE FIRST \$25,000
		4077	SUBCONTR AMT OVER \$25,000 CHARGING ICR
		4518	LEGAL FEES
		4520	CONTRACTUAL SERVICES
		4526	PRACTICE PLAN COMPENSATION REIMBURSEMENT
		4527	PRACTICE PLAN BENEFITS REIMBURSEMENT
		4541	IUHP ACADEMIC COMPENSATION REIMBURSEMENT
		4542	IUHP ACADEMIC BENEFITS REIMBURSEMENT
		4562	PROFESSIONAL FEES
		4605	SOFTWARE AS A SERVICE
		4606	CLOUD COMPUTING - NON-SAAS
		4776	SERVICE MAINT CONTRACTS
SERV	Other Services	4032	PATIENT CARE COST
		4061	SUBJECT PAYMENT
		4535	HONORARIA
		4559	OFFICIALS FEES
		5046	LAUNDRY DRY CLNG SEWING
		5047	LABORATORY SERVICES
S&E	Supplies and General Expense	4001	ACCREDITATION EXPENSE
		4002	ANIMAL ROOM CHARGES
		4010	CONTRACT ORDER SUPPLIES
		4022	PERMIT FEES AND LICENSES
		4025	HOSPITALITY EXPENSE
		4026	HOSPITALITY - CONF & WORKSHOPS - FEE
		4028	STUDENT HOSPITALITY EXPENSE
		4035	LABORATORY SUPPLIES
		4040	MOTOR VEHICLE CHARGE
		4046	STUDENT RECRUITING
		4047	FAC/STAFF RECRUITING
		4080	TEACHING SUPPLIES
		4100	OFFICE SUPPLIES
		4102	PROCESSING FEES
		4155	SHREDDING EXPENSES
		4210	PARKING FEES
		4616	COMPUTER SOFTWARE PURCHASES
		4690	PROJECT SUPPLIES
		4762	CHEMICALS
		4905	CLEANING SUPPLIES
		4906	DURABLES - APPAREL/UNIFORMS
		4910	DURABLES - GENERAL
		4938	RESEARCH SUPPLIES
		4950	MEDICAL SUPPLIES
		4968	PHARMACEUTICALS

		5000	SUPPLIES AND EXPENSE
		5007	AUDIO VISUAL EXPENSE
		5027	FREIGHT AND HAULING
		5080	TRAINING TABLE EXPENSE
		5084	TRAFFIC/SECURITY
		5087	ATHLETIC BIG 10 SETTLEMENT EXPENSE
		5088	ATHLETIC NON-CONF SETTLEMENT EXPENSE
		5099	EXPENSE CLEARING
		5110	COLLECTION EXPENSE
		5200	EXPENDABLE EQUIPMENT
		5211	FURNITURE
		5215	EXPENDABLE COMPUTER EQUIPMENT
		1940	REFUNDS OF SUP AND EXP

R&M	Repairs and Maintenance	4617	SOFTWARE MAINTENANCE
		4700	REPAIRS AND MAINTENANCE
		4706	BUILDING REPAIR
		4723	EQUIPMENT REPAIR
		4768	PHYSICAL PLANT SERVICES
		4790	WASTE DISPOSAL
RESA	Purchases for Resale	2100	COST OF SALES
		5300	PURCHASES FOR RESALE
		5301	PURCHASES FOR INVENTORY
		5305	TELECOM PURCH FOR RESALE
		5318	LAB ANIMALS
ADV	Advertising	4600	RIGHTS ROYALTY PERMISSIONS
		4802	ADVERTISING
		4864	PROMOTIONAL SUP AND EXP
		4880	SPONSORSHIP EXPENSE
OEXP	Other Specific Operating Expense	4013	CONFERENCE & WORKSHOPS
		4078	STAFF TRAINING
		4824	EXHIBIT & CONVENTION CONFER
		4866	PRIZES AND AWARDS
		5050	MEMBERSHIP FEES & DUES
PHON	Telephone & Postage	4084	TELEPHONE
		4300	POSTAGE
PRIN	Printing and Duplicating	4055	PUBLICATIONS - OUTSIDE
		4110	COPY MACHINE COSTS
		4166	PRINTING AND DUPLICATING
RENT	Rents and Non-Capital Leases	4620	EQUIPMENT RENTAL
		4680	SPACE RENTAL
TRAV	Travel	4088	TRANSPORTATION STUDENTS
		4089	TRANSPORTATION NON EMPLOYEE
		6000	EMPLOYEE INSTATE TRAVEL
		6100	EMPLOYEE OUT OF STATE TRAVEL
		6200	EMPLOYEE INTERNATIONAL
		6060	STUDENT INSTATE TRAVEL
		6160	STUDENT OUT OF STATE TRAVEL
		6260	STUDENT INTERNATIONAL TRAVEL
		6070	INSTATE RECRUITING TRAVEL
		6170	OUT OF STATE RECRUITING TRAVEL
		6270	INTERNATIONAL RECRUITING TRAVEL
UTIL	Energy and Utilities	4090	UTILITIES - GENERAL
		4092	UTILITIES - CHILLED WATER
		4093	UTILITIES - ELECTRICITY
		4095	UTILITIES - GAS - NATURAL
		4097	UTILITIES - SEWER
		4098	UTILITIES - WATER
		4099	UTILITIES - STEAM
		4927	FUEL
COMP	Computing Services	4015	DATA PROCESSING SERVICE
CREX	Cost Recoveries - Expense	5039	INSURANCE
		5040	FIRE PROTECTION
DEBT	Financial/Debt Services	4400	CAPITAL LEASE INTEREST

DEBT	Financial/Debt Services	4403	CAPITAL LEASE INTEREST
FINA	Student Financial Aid	5881	SCHOLARSHIPS - TEXT BOOKS
TAXP	Taxes Payable	9015	OTHER TAXES PAYABLE - UA USE ONLY
		9021	FOREIGN FELLOWSHIP TAX - UA USE ONLY
		9022	FOREIGN ROYALTY & INDEPENDENT CONTRACT TAX - UA USE ONLY